



Index	Previous	Today	Move pts	Change %
Industrial	4,709.11	4,744.68	35.57	0.76
Mining	3,589.36	3,355.56	233.80	6.51
ZSE 10	969.37	971.96	2.59	0.27
ZSE ALL SHARE	1,439.62	1,447.17	7.55	0.52

SOURCE: ZSE

Winning streak continues...

The rising impetus on the market continued in Thursday's session, sustained by firming demand seen in most selected counters. The mainstream All Share Index added 0.52% to 1447.17pts with the Industrials putting on 0.76% to 4744.68pts. The Top Ten was 0.27% higher at 971.96pts while, the Minings succumbed 6.51% to end at the session at 3355.56pts. Topping the risers list was General Beltings which surged 20% to \$0.1440 with property concern ZPI ticking up 19.91% to \$0.6925. Fidelity was seen in the risers' zone for the third consecutive session as it rose 19.68% to settle at \$0.6750. Apparel retailers Edgars was 14.05% firmer at \$0.7414 while, First Capital added 13.74% to \$1.0200 and completed the top five set. Other notable gains were in Delta, Inncor, Padenga, Seedco, Simbisa and Meikles.

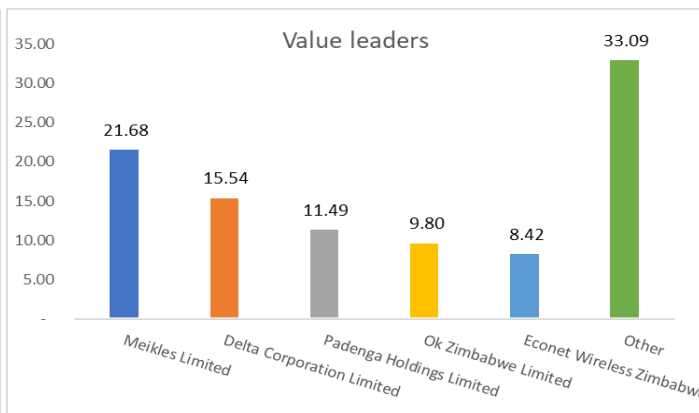
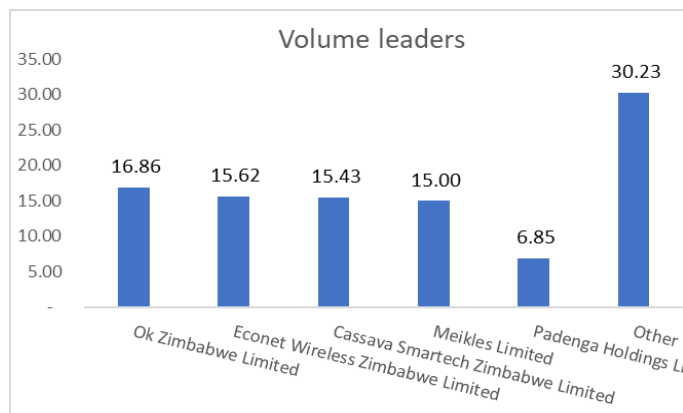
Twenty winners were recorded in the session against seven laggards leaving the market with a positive breadth of thirteen. Nickel miner Bindura led the losers of the day on a 7.79% loss to see it closing at \$3.5038, having reached an intra-day low of \$3.4000 on scrappy shares. Powerspeed was 5.26% softer at \$1.8000 while, banking group CBZ was 1.51% lower at \$33.1519, albeit closing on firming demand. BAT lost \$0.50% to \$199.0000 with Fintech group Cassava completing the top five list after easing 0.22% to \$4.0327 on waning demand. Other losses in heavies were registered in Simbisa and Econet. Volumes exchanged dropped 49.33% to 9.38m shares, yielding a value outturn of \$78.37m which was a 12.89% up from yesterdays. Capital flight continued as a mere inflow of \$1.87m registered against outflows of \$23.34m.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	182,507,743,249	181,578,699,802	0.51
Turnover ZWL \$	78,367,783.17	69,422,126.27	12.89
Foreign buys ZWL \$	1,870,362.02	1,210,497.00	54.51
Foreign sales ZWL \$	23,335,775.00	36,660,446.30	36.35
No. of trades	302	326	7.36
Volume	9,382,243	18,516,900	49.33

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	14.40	2.40	20.00
Zimre Property Investments Limited	69.25	11.50	19.91
Fidelity Life Assurance Limited	67.50	11.10	19.68
Edgars Stores Limited	74.14	9.14	14.06
First Capital Bank Limited	102.00	12.32	13.74

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	350.38	29.62	7.79
Powerspeed Electrical Limited	180.00	10.00	5.26
Cbz Holdings Limited	3,315.19	50.79	1.51
British American Tobacco Zimbabwe Limited	19,900.00	100.00	0.50
Cassava Smartech Zimbabwe Limited	403.27	0.89	0.22

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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