



Members of the Zimbabwe Stock Exchange

Market Comment 03.09.2018

Index	Previous	Today	Move pts	Change %
Industrial	394.64	397.16	2.52	0.64
Mining	161.34	161.34	0.00	0.00
ZSE 10	121.69	122.06	0.37	0.30
ZSE ALL SHARE	117.33	118.07	0.74	0.63

SOURCE: ZSE

ZSE opens September in the black...

The ZSE opened the month of September in the black as the bullish sentiment extended into the new month. The primary All share Index went up 0.74% on sustained demand and touched 118.07pts in the first session of the month while, the Industrial Index gained 2.52% and closed the day at \$397.16pts. The Top Ten Index was similarly rising adding 0.37% and settling at 122.06pts as demand spread to the market heavies. Meanwhile, the mining Index was flat at 161.34pts as the only active counter in the cluster Bindura exchanged hands at a stable price of \$0.0600. Market activity was confined to a selected number of stocks with the number trades coming in at 43 and yielding \$2.16m in spend which was 7.18% lower from the prior session. Volumes succumbed 31% on previous session as Mash, Bindura and Simbisa emerged the top drivers of the aggregate. Values on the other hand were anchored by Old Mutual, Delta and Simbisa that claimed a combined 87% of the total exchanges.

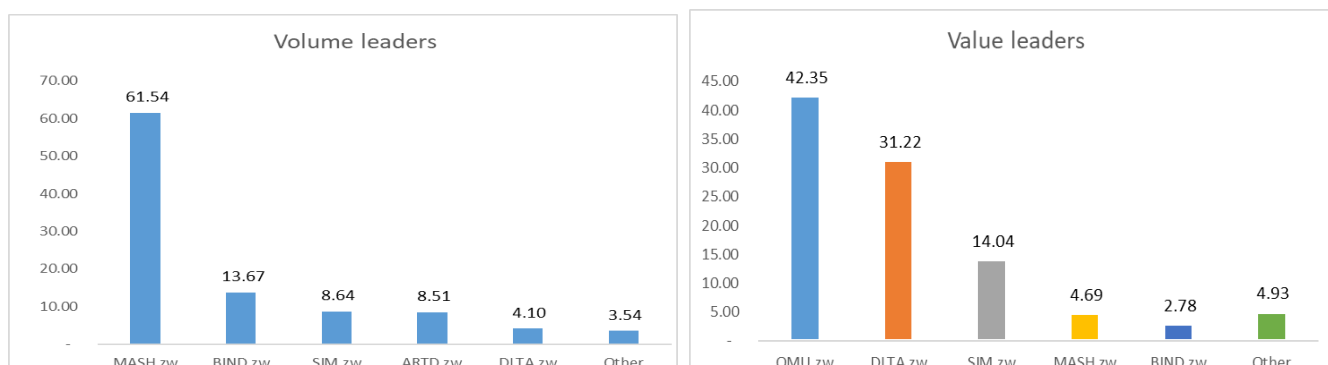
Eight counters recorded gains for the day against a sole faller leaving the market with a positive breadth. Leading the market charge was Masimba that went up 9.09% and settled at \$0.0600 on growing demand while, NMB added 4.10% and settled at \$0.1270. Beverages giant Delta firmed 2.12% and ended at a vwap of \$5.6034, having touched a high of \$5.6500 for the day. ART completed the top risers set on a 1.33% rise and closed the day trading at \$0.061. The single faller for the day was Padenga which slipped 1.02% and ended the week at \$0.6500.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,549,595,554	12,475,445,852	0.59
Turnover US\$	2,160,757.98	2,327,783.92	7.18
Foreign buys US\$	1,144,445.36	601,508.90	90.26
Foreign sales US\$	501,730.48	28,960.94	1632.44
No. of trades	43	103	58.25
Volume	7,312,764.00	10,598,561	31.00

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MSHL.zw	6.00	0.50	9.09	PHL.zw	65.00	0.67	1.02
NMB.zw	12.70	0.50	4.10				
DLTA.zw	224.84	4.66	2.12				
OMU.zw	560.43	9.99	1.81				
ARTD.zw	6.10	0.08	1.33				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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