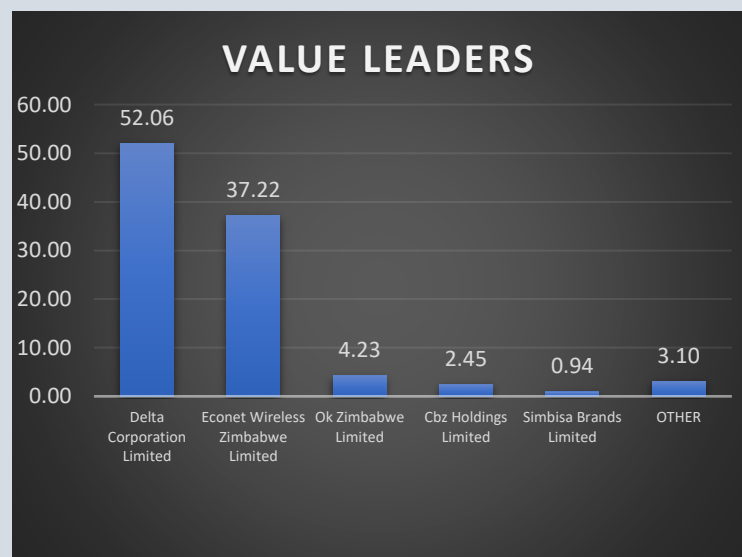
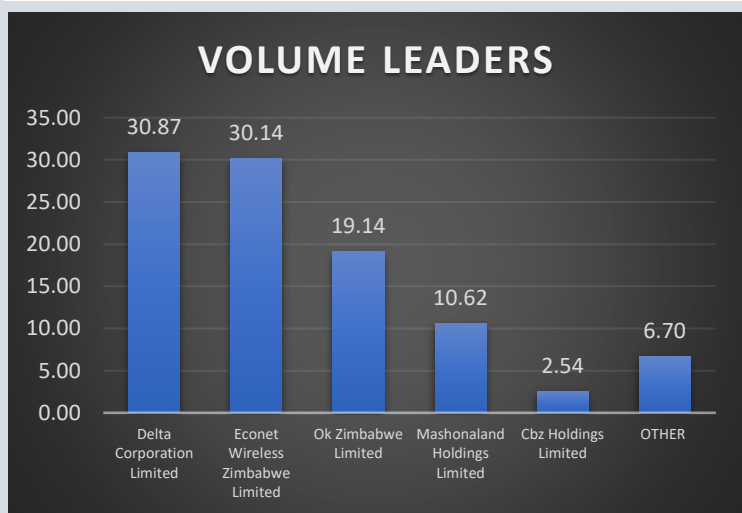




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	16.0000	13.84
Proplastics Limited	25.0000	4.10
General Beltings Holdings Limited	1.6000	3.88
Willdale Limited	2.6117	3.11
Meikles Limited	108.8000	0.65

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Riozim Limited	93.5000	13.43
Dairibord Holdings Limited	30.1236	11.40
Axia Corporation Limited	75.1811	5.43
Delta Corporation Limited	230.3472	4.76
Simbisa Brands Limited	202.5462	4.36

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,852,328,779,365.00	1.62
Turnover ZWL \$	795,853,191.85	10.15
Foreign buys ZWL \$	161,508,600.00	331.09
Foreign sales ZWL \$	226,413,220.00	207.14
Volume	5,826,347	20.23



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,098.74	1.62
ZSE 10	9,910.94	2.17
ZSE-Agriculture	90.60	0.39
Mid-Cap	32,186.71	0.69

## ZSE loses grip as Delta and Econet dominate the session...

The market continued to lose grip as the primary All Share Index eased 1.62% to 16098.74pts while, the ZSE Top Ten Index retreated 2.17% to 9910.94pts. The ZSE Agriculture Index gave up a marginal 0.39% to 90.60pts while, the Mid-Cap Index lost 0.69% to 32186.71pts. The market closed with a negative breadth of eight as sixteen counters traded in the negative territory while, eight gained. Leading the fallers' list of the day was mining house Riozim that dipped 13.43% to \$93.5000 followed by Dairibord that trimmed 11.40% to \$30.1236. Axia dropped 5.43% to close the day at \$75.1811 while, beverages group Delta that eased 4.76% to \$230.3472. Fast foods group Simbisa brands capped the top five laggards of the day on a 4.36% retreat to \$202.5462.

Hotelier African Sun headlined the winners of the day on a 13.84% jump to \$16.0000 while, Proplastics rose 4.10% to end the day pegged at \$25.0000. General Beltings advanced 3.88% to \$1.6000 as brick manufacturers Willdale went up 3.11% to \$2.6117. Meikles Limited capped the top five gainers' list of the day on a 0.65% uplift to end the day at \$108.8000. Activity aggregates were mixed in the session as value outturn shed 10.15% to \$795.85m while, volumes put on 20.23% to 5.83m. The duo of Delta and Econet claimed a combined 61.01% of the volume aggregate and 94.28% of the value outturn.

Cass Saddle ETF lost 9.67% to \$1.5363 while, Made in Zimbabwe ETF shed 0.76% to \$1.2900. Datvest retreated 0.52% to \$1.6891. The Old Mutual ETF grew 5.08% to \$6.8700 while, Morgan and Co MCS added 0.01% to \$26.7400. A total of 1.62m units worth \$2.17m exchanged hands in five ETFs. On the VFEX, Padenga and Bindura were the only counters that registered trades in the mid-week session. Bindura traded 161,339 shares at a stable price of \$0.0300 while, Padenga ticked up 0.62% to close the day at \$0.3235.



# EFE RESEARCH – MARKET COMMENT

## 03.08.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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