



Index	Previous	Today	Move pts	Change %
Industrial	5,870.36	5,603.61	266.75	4.54
Mining	3,995.48	3,898.45	97.03	2.43
ZSE 10	1,232.79	1,163.79	69.00	5.60
ZSE ALL SHARE	1,788.75	1,708.50	80.25	4.49

SOURCE: ZSE

Slow start trading as market opens net sellers...

The market resumed trading on a slow note after a month of suspension. The session was characterised by low activity aggregates with all benchmarks Indices closing in the red. The mainstream All Share Index lost 4.495% to end lower at 1708.50pts with the Industrials reversing gains on a 4.54% slump to see it closing at 5603.61pts. The Top Ten Index was the main casualty amongst the indices after succumbing 5.60% settle to 1163.79pts as most heavies opened net sellers. The less active Mining Index was 2.43% down at 3898.45pts on the back of losses sustained in RioZim. Volumes exchanged dipped 95.97% to 1.84m shares, yielding a value outturn of \$10.25m, which was a 96.59% dip from the last trading session. Medtech anchored the volumes traded claiming 27.14% of the total while, Delta anchored 37.47% of the turnover.

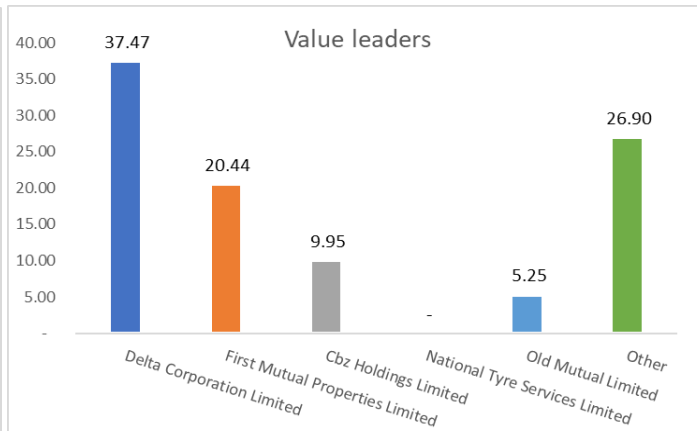
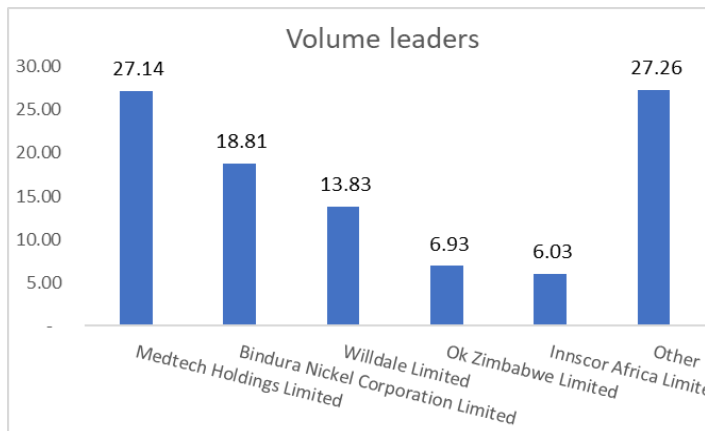
Powerspeed was the worst performer of the day after sliding 20% to end at \$1.1600 while, crocodile skin producer Padenga let go 19.91% to close at \$11.0500. Medtech lost 19.29% to trade lower at \$0.0950 while, TSL trailed after slumping 17.07% to reach \$3.4000. Mashonaland completed the top five losers of the day after dropping 16.67% to \$0.6000. African Sun and Willdale eased 16.43% and 11.94% to end at \$1.8000 and \$0.2500 respectively. Other notable losses were seen in Meikles (-15.19% to \$14.0000), Delta (-14.20% to \$21.3386), Cassava (-1.79% to \$8.3000), Econet (-3.26% to \$8.3041) and Innscor (-3.28% to \$21.3285). Overall, twenty counters traded in the negative territory against two gainers to leave the market with a wide negative breath of eighteen.

Market Snapshot	Today	Previous	Change
Market Cap US\$	218,427,253,566	259,867,798,219	15.95
Turnover US\$	10,254,582.10	301,140,670.52	96.59
Foreign buys US\$	57,909.70	318,947.50	81.84
Foreign sales US\$	2,905,411.00	145,846,794.35	98.01
No. of trades	117	416	71.88
Volume	1,842,857.00	45,737,259.00	95.97

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	1,200.00	64.14	5.65
Bindura Nickel Corporation Limited	394.66	0.88	0.22

Today's Losers	Price	Change	% Change
Powerspeed Electrical Limited	116.00	29.00	20.00
Padenga Holdings Limited	1,105.00	274.62	19.91
Medtech Holdings Limited	9.50	2.27	19.29
Tsl Limited	340.00	70.00	17.07
Mashonaland Holdings Limited	60.00	12.00	16.67

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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