

## Market Comment 03.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	145.35	145.57	0.22	0.15
Mining	39.36	39.36	0.00	0.00

**SOURCE: ZSE**

### Thinly traded month opening session...

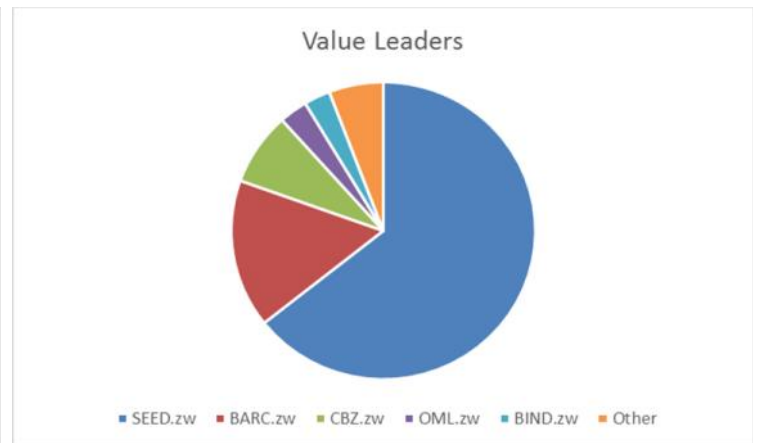
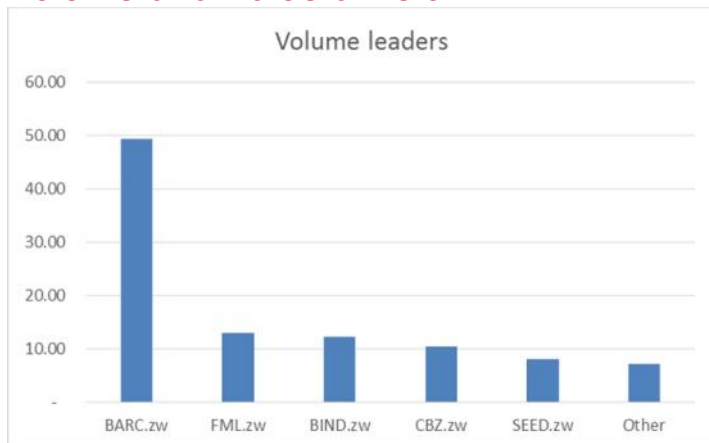
It was a thinly traded first working day in August with volumes slipping 92.95% to 1.06mn shares and total spent shedding 66.58% to \$138,935.05. The reduction in activity was largely attributed to the inactivity in high value stocks due to the dearth of demand. DELTA was offered lower at \$0.9925 down from \$0.9950 last traded price with no exchange taking place, ECONET traded a measly \$2,740.98 at \$0.3175 while INNISCOR was bids at \$0.6250 and offers at \$0.6300 with no movement. SEEDCO was the odd one out accumulating \$89,385.45 worth of trades at \$1.05. The quietness on the local bourse was also due to significant decline in foreign play with buys coming down 97.39% to \$3,496 while their sales fell 92.92% to \$2,741.00.

The Industrial Index firmed 0.22pts or 0.15% to 145.57pts driven by the rises in SEEDCO (1.96% to \$1.05), Barclays (2.38% to \$0.043), CBZ (0.30% to \$0.0998), MEIKLES (5.99% to \$0.085) and Proplastics (15% to \$0.023). Trading negative were ECONET that gave up 0.81% to \$0.3175, DZL that fell 2.50% to \$0.078 and FML that retreated 3.18% to \$0.0213. The Mining Index was stagnant at 39.36pts as BINDURA traded at an unchanged price of \$0.03 while the other 3 registered no trades. RIO reported to have reopened its Cam and Motor Mine following a \$10mn capital raise in June this year was firmly bid at \$0.14 with no supply showing.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,818,310,242	3,812,648,666	0.15%
Turnover US\$	138,928.24	415,758.94	-66.58%
Foreign buys US\$	3,496	133,999	-97.39%
Foreign sales US\$	2,741	38,718	-92.92%
No. of trades	37	46	-19.57%
Volume	1,058,619	15,017,744	-92.95%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
PROL.zw	2.30	0.30	15.00	FML.zw	2.13	0.07	3.18
MEIK.zw	8.50	0.48	5.99	DZL.zw	7.80	0.20	2.50
BARC.zw	4.30	0.10	2.38	ECO.zw	31.75	0.26	0.81
SEED.zw	105.00	2.02	1.96				
CBZ.zw	9.98	0.03	0.30				

## Volume and Value drivers



## Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

## Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
CBZ	Analyst Briefing	Meikles Hotel, Steward Room	15.00pm	06.08.15
SeedCO	AGM	SeedCO Administration Block, Stapleford	12.00pm	12.08.15
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15