

## Market Comment 03.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	205.10	205.30	0.20	0.10
Mining	72.99	73.13	0.14	0.19

SOURCE: ZSE

### ZSE Bull Run extends...

The ZSE charge continued in Thursday trades as seven bulls registered on the bourse against three bears, to see the market on a positive breadth. The Industrial Index marginally rose by a further 0.10% to settle at 205.30pts. Pearl Properties led the Industrial gains of the day with an 8.82% surge registering trades at \$0.0370, its first action in two months. CFI ticked up 5.93% to close at \$0.5000 while, Simbisa added 1.89% to end at an all-time high of \$0.0270. Axia completed the top five gainers list with a 0.64% lift to \$0.1260 on firming demand. On the fallers side were the trio of Art, Star Africa and BAT which succumbed 18.18% , 5.11% and 0.28% to end the session lower at \$0.0450, \$0.0130 and \$18.000 in that order. The Mining Index closed the session 0.19% firmer at 73.13pts buoyed by gains in Falgold which went up 20% and settled at \$0.0120.

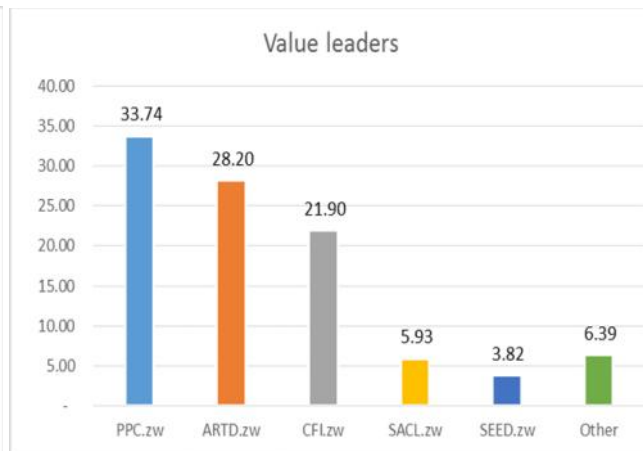
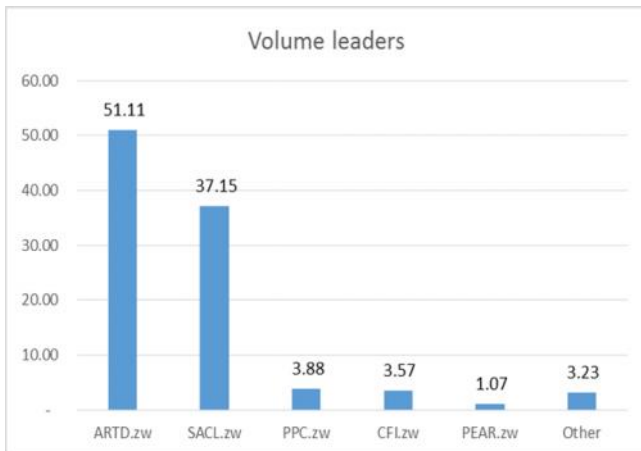
Activity aggregates for the day reflected a mixed outturn as mirrored in the value outturn which slumped 35.18% to \$0.38m while, volumes exchanged ballooned 276.80% to 4.68m shares. PPC and Art topped the value aggregates of the day with a combine of contribution of 61.94% while, Art gain and Star Africa topped the volumes exchanged with respective contributions of 51.11% and 37.15%. Foreign participation was also depressed as inflows of \$83,794 were recorded which accounted for 21.94% of the day's turnover while, outflows stood at \$92,779 claimed 24.30% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,821,595,012	5,815,739,291	0.10
Turnover US\$	381,874	589,157	35.18
Foreign buys US\$	83,794	10,931	666.55
Foreign sales US\$	92,779	3,000	2992.63
No. of trades	53	61	13.11
Volume	4,683,463	1,242,956	276.80

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
FALG.zw	1.20	0.20	20.00	ARTD.zw	4.50	1.00	18.18
PEAR.zw	3.70	0.30	8.82	SACL.zw	1.30	0.07	5.11
CFI.zw	50.00	2.80	5.93	BAT.zw	1,800.00	5.00	0.28
SIM.zw	27.00	0.50	1.89				
AXIA.zw	12.60	0.08	0.64				

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).