

Market Comment 03.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	345.41	346.05	0.64	0.19
Mining	161.28	161.80	0.52	0.32
ZSE 10	104.44	104.66	0.22	0.21
ZSE ALL SHARE	102.87	103.07	0.20	0.19

SOURCE: ZSE

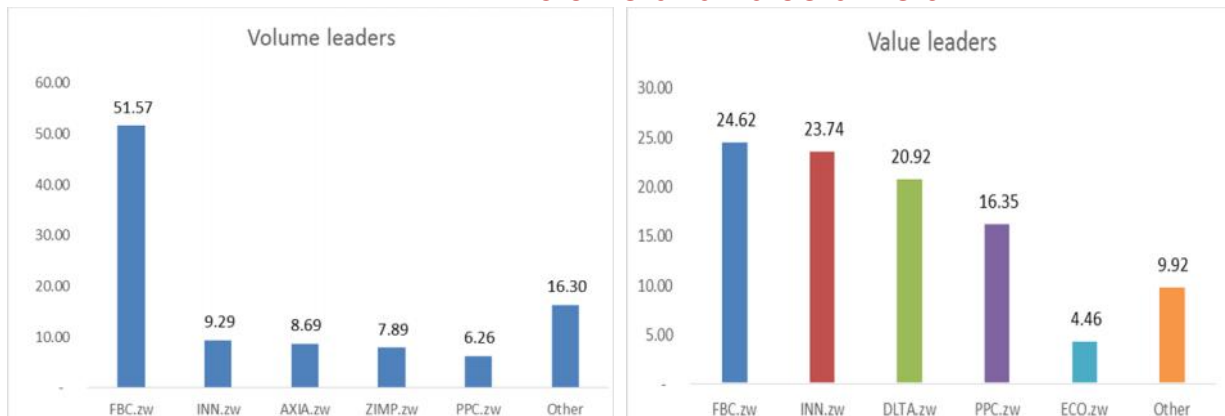
ZSE extend gains in Tuesday's session ...

The All Share and the Industrial Indices added a similar 0.19% to 103.07pts and 346.05pts apiece. The Top Ten Index gained 0.21% to 104.66pts buoyed by SeedCo and Delta which put on 4.07% and 2.05% to \$2.1026 and \$1.8382 respectively. The Minings were up 0.32% at 161.80pts lifted by Bindura which ticked up 1.40% to \$0.0507. Other notable gainers were in TSL which extended 6.88% to \$0.4275 and Zimpapers that improved 0.75% to \$0.0134 after 1.06m shares exchanged hands in the counter. Padenga topped the casualties of the day after dropping a further 10.93% to close at \$0.5500 while, conglomerate Meikles let go 9.15% to settle at \$0.3000 closing with a spread of \$0.2900-\$0.3000. Old Mutual dipped 6.04% to \$4.5572 closing well offered at \$4.5000 on weak demand. Property concern ZPI eased 0.52% to \$0.0190 while, Simbisa brands completed the shakers of the day after a 0.11% loss to \$0.4690. The market closed with a positive breadth of eight as thirteen counters gained against five that lost ground.

Volume of shares traded for the day ballooned 101.82% to 13.40m spurred by FBC which traded circa 6.91m shares at \$0.2200 claiming 51.57% of the aggregate. Turnover for the day surged 85.65% to \$6.18m as FBC, Innscor, Delta and PPC accounted for respective contributions of 24.62%, 23.74%, 20.92% and 16.35% to the outturn. Foreign inflows accounted for 32% of the day's turnover, while outflows anchored 15% of the same

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,884,786,501	9,865,876,895	0.19
Turnover US\$	6,175,628.51	3,326,549.45	85.65
Foreign buys US\$	1,926,373.01	258,328.70	645.71
Foreign sales US\$	931,744.65	966,574.70	3.60
No. of trades	119	71	67.61
Volume	13,402,714	6,640,770	101.82

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
TSL.zw	42.75	2.75	6.88	PHL.zw	55.00	6.75	10.93
SEED.zw	210.26	8.23	4.07	MEIK.zw	30.00	3.02	9.15
DLTA.zw	183.82	3.69	2.05	OMU.zw	455.72	29.28	6.04
BIND.zw	5.07	0.07	1.40	ZPI.zw	1.90	0.01	0.52
ZIMP.zw	1.34	0.01	0.75	SIM.zw	46.90	0.05	0.11

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.