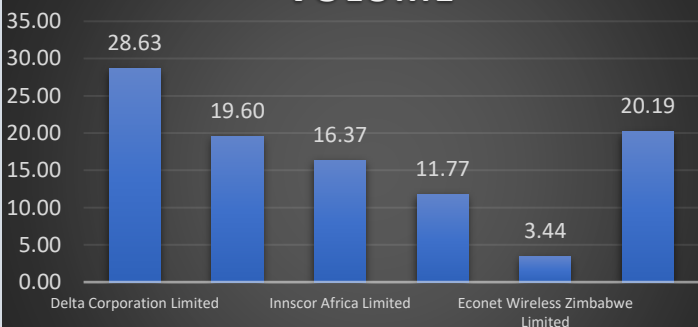


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	8.1000	8.43
Axia Corporation Limited	138.0000	7.75
Ok Zimbabwe Limited	45.0095	7.15
African Sun Limited	18.0068	7.13
First Capital Bank Limited	10.2846	2.84

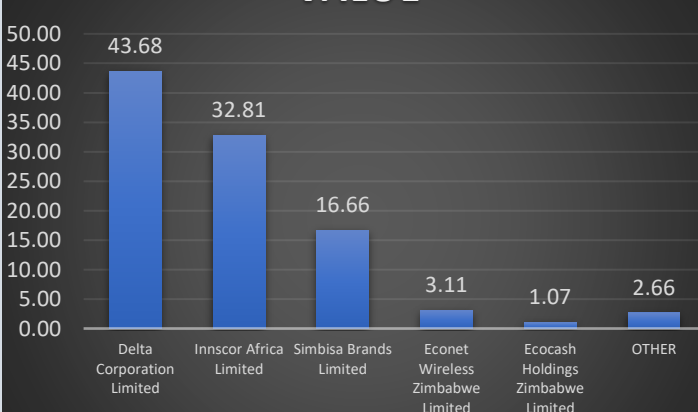
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	123.8019	5.37
Proplastics Limited	65.0000	1.52
Econet Wireless Zimbabwe Limited	237.1306	0.89
Meikles Limited	171.0000	0.58
Nmbz Holdings Limited	30.0000	0.30

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,721,066,393,855.00	0.26
Turnover ZWL \$	493,702,714.92	29.42
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	3,311,280.00	77.45
Volume	1,883,009	72.73

VOLUME



VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,685.59	0.26
ZSE 10	15,651.73	1.20
ZSE-Agriculture	120.94	0.27
Mid-Cap	39,374.98	2.11

Econet and its spinoff drag down the market...

The ZSE faltered in the week ending session weighed down mainly by heavies Econet and its spin off Ecocash Holdings to see their index, the Top Ten shed 1.20% to 15651.73pts. The mainstream All Share Index trimmed 0.26% to close at 23685.59pts. Contrastingly, the ZSE Agriculture Index was up 0.27% at 120.94pts while, The Mid Cap Index put on 2.11% to 39374.98pts. Ecocash Holdings led on a 5.37% dip to settle at 123.8019 while, Proplastics shed 1.52% to \$65.0000 as telecoms giant Econet let go 0.89% to close at a vwap of \$237.1306 on selling pressure. Conglomerate Meikles slipped 0.58% to \$171.0000 while, NMB capped the top decliners of the day on a 0.30% slide to \$30.0000 as it reversed prior session gains. On the upside was property concern FMP that headlined the gainers' pack for the second consecutive session. Axia jumped 7.75% to \$138.0000 as OK Zimbabwe surged 7.15% to \$45.0095 following the announcement of its dividend declaration of ZWL\$0.3650 and US\$0.0013. Hotelier African Sun added 7.13% to \$18.0068 as banking group First Capital completed the top five winners of the day on a 2.84% rise to \$10.2846.

Foreign sales amounted to \$3.31m as Econet and Fidelity were the foreigners' selling stocks against nil purchases position. Activity aggregates were depressed in the session as volumes dropped 72.73% to \$1.88m while, turnover succumbed 29.42% to end at \$493.70m. The trio of Delta, Innscor and Simbisa anchored the value aggregate with respective contributions of 43.68%, 32.81% and 16.66% to the outturn. Volumes leaders of the day were Delta, Simbisa, Innscor and Star Africa with a combined contribution of 76.37%. On the VFEX, Padenga improved 1.36% to \$0.2304 while, Bindura grew 1.22% to \$0.0331 as a total of 6,203 shares traded. The Old Mutual ETF ticked up 1.08% to \$10.8964 as the Datvest ETF tumbled 3.99% to \$1.9933.



Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Delta	08.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022
Proplastics	17.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650 and	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%