



	2-June-15	3-June-15	% Δ
ZSE Industrials	152.93	152.36	0.37
ZSE Mining	44.84	44.84	0.00
Volume Traded (mn)	2.51	3.74	49.39
Value Traded (US\$ mn)	1.05	1.41	33.88
Market Cap (US\$ mn)	4,245.65	4,234.12	0.27
Foreign Purchases (US\$ mn)	0.962	1.036	7.67
Foreign Sales (US\$ mn)	0.944	1.177	24.74

## Industrials softens further in mid-week trades...

The ZSE lost further ground in mid-week trades as the main stream Industrial Index fell 0.37% to close at 152.36 pts with bears dominating the session. Eight counters traded softer for the day against four risers to set a negative market breadth of four stocks. Leading the fallers back was CBZ that came off 30% to 7c on a paltry volume of 137 shares while Pelhams followed after coming off 25% to 0.03c in a rare trade. Property concern ZPI retreated 20% for the day to 0.8c while insurance group Nicoz came off 15.48% and settled at 1.1c. Star Africa that is a subject of a cautionary notice for possible transactions that could have material impact of the value of its shares completed the top fallers with a 14.28% drop to 1.2c. Other shakers of the day included DZLH that shed 2.5% to 7.8c, Mashonaland Holdings which was down 0.34% at 2.9c and Old Mutual that closed the day 0.24% down at 256c.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	INNSCOR	63.50	2.40	5.83
2	SEEDCO	90.50	0.56	6.70
3	BAT	1140.00	0.09	1.79
4	PPC	123.11	0.08	29.65
5				

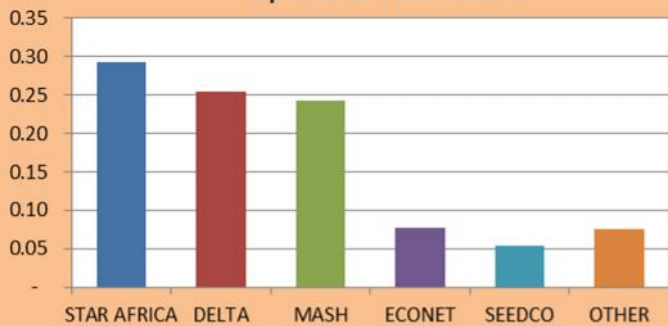
The four risers for the day were led by FMCG conglomerate Inncor that saw its stock gain 2.4% to 63.5c on active bidding as investors sought exposure ahead of the proposed unbundling of the group's fast food operations into a separate entity. SeedCO added 0.55% to 90.5c while BAT and PPC concluded the gainers with rises of 0.09% and 0.08% leaving their shares exchanging hands at 1140c and 123.11c respectively. Meanwhile, the Mining Index was flat at 44.84pts with no trades being registered in its constituent stocks while the quotes remained flat.

Top Fallers

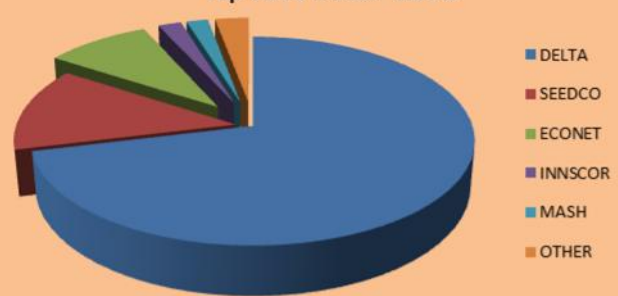
	Stock Name	Price	% Δ	YTD Δ %
1	CBZ	7.00	30.00	30.00
2	PELHAMS	0.03	25.00	0.00
3	ZPI	0.80	20.00	14.29
4	NICOZ	1.10	-15.38	15.38
5	STAR AFRICA	1.20	14.29	33.33

Market activity remained relatively high with active stocks falling short of yesterday's count by just one counter at nineteen stocks. The volume of shares traded surged 49.39% at 3.74m shares and saw notable contributions from Star Africa, Delta and Mash. The trades yielded \$1.41m having gained 33.88% on yesterday anchored by beverages group Delta that was by far the most liquid counter for the day after accounting for an estimated 71.2%. Foreign aggregates remained the main drivers for the market's activity with inflows rising 7.67% to \$ 1.04m while outflows went up 24.74% to \$1.18m as the market set a net funds outflow position of \$0.14m. Favourite stocks amongst foreign investors for the day were Delta, SeedCO and Mash where the bulk of the day's foreign purchases occurred.

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
LAFARGE	AGM	Manresa Club Arcturus Road, Harare	05.06.15	1130hrs
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
MASIMBA	May-15	Notice of EGM to approve unbundling of SBU into separate companies
RIOZIM	Mar-15	Company seeking regulatory approvals to proceed with rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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