

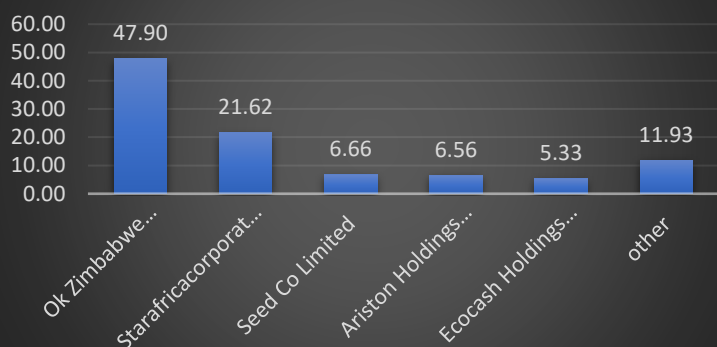


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	253.0000	15.00
Tsl Limited	117.8000	14.93
Ariston Holdings Limited	11.0000	9.24
Ok Zimbabwe Limited	61.9641	6.32
First Capital Bank Limited	36.9314	0.95

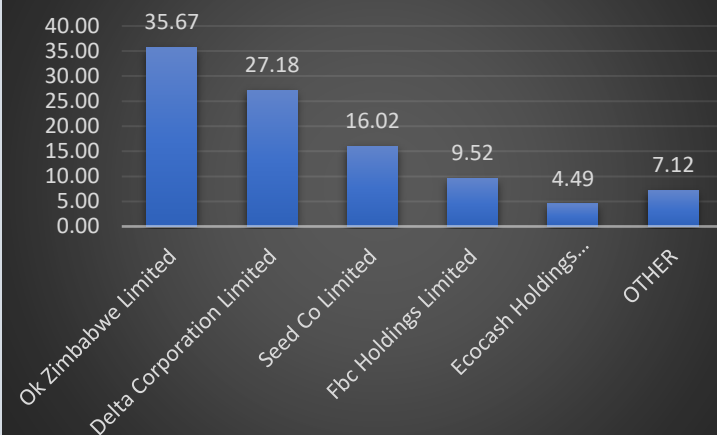
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	169.9500	3.98
First Mutual Properties Limited	19.5493	2.53
Starafriacorporation Limited	2.3004	2.19
Dairibord Holdings Limited	139.0900	0.93
Ecocash Holdings Zimbabwe Limited	69.9985	0.73

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	3,325,503,765,672	4.01
Turnover ZWL \$	279,448,252.30	82.78
Foreign buys ZWL \$	6,541,430.00	47.49
Foreign sales ZWL \$	472,592.00	95.98
Volume	3,448,115	156.39

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	43,026.94	1.00
ZSE 10	24,836.68	1.18
ZSE-Agriculture	185.75	1.04
Mid-Cap	93,607.88	0.54

Market records steady gains...

The market recorded steady gains in the midweek session as the primary All share Index added 1.00% to 43026.94pts while, the Blue-Chip Index surged 1.18% to 24836.68pts. The Agriculture Index inched up 1.04% as the Mid Cap Index rose 0.54% to 93607.88pts. CBZ Holdings headlined the winners of the day on a 15.00% jump to settle at \$253.0000, followed by TSL Limited that stepped up 14.93% to \$117.8000. Ariston ticked up 9.24% to close at \$11.0000 while, retailer OKZim Limited advanced 6.32% to end the day pegged at \$61.9641. Bankers First Capital completed the top five gainers' pack on a 0.95% uplift to \$36.9314. Proplastics led the laggards of the day on a 3.98% dip to \$169.9500, trailed by First Mutual Properties that retreated 2.53% to close at \$19.5493. Star Africa dropped 2.19% to \$2.3004 while, milk producers Dairibord slipped 0.93% to settle at \$139.0900. Fintech group Ecocash Holdings capped the top five fallers of the day on a 0.73% slump settle at \$69.9985. The market closed with a positive breadth of seven as twelve counters recorded gains while, five lost their ground.

Activity aggregates enhanced in the mid-week session as volumes traded ballooned 156.39% to 3.45m shares while, value traded soared 82.78% to \$279.45m. OKZIM (47.90%) claimed the lion's share of the total volume traded. Other notable volume drivers were Star Africa (21.62%), SeedCo (6.66%) and Ariston (6.56%). The top value drivers of the day were OkZim, Delta and SeedCo Limited that claimed a combined 88.39% of the total outturn. The Datvest MCS jumped 11.84% to \$1.9701 while, the Old Mutual ETF added 6.19% to \$9.2750. The Tigere REIT traded 233,036 units worth \$11.76m and closed the day at \$50.4510.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.3000	3.45
Innscor Africa Limited	0.5501	2.25

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.2005	8.74
Axia Corporation Limited	0.0958	2.24
National Foods Holdings Ltd	1.8100	1.16
Simbisa Brands Limited	0.4003	0.42
African Sun Limited	0.0848	0.24

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,095,332,150	0.46
Turnover USD \$	97,622.66	33.62
Volume	386,055	40.89

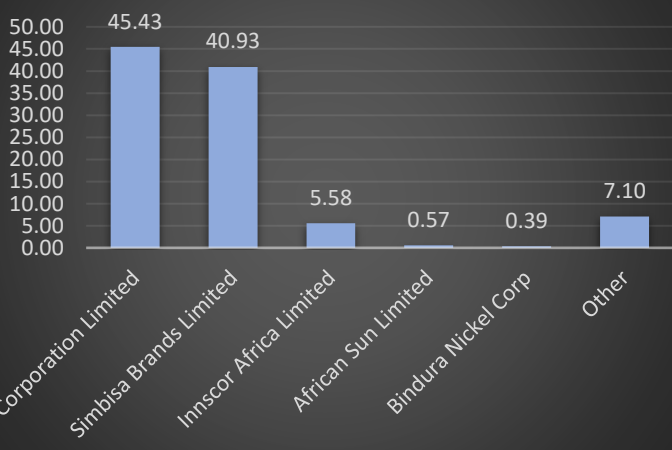
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	86.09	0.41

VFEX retreats further...

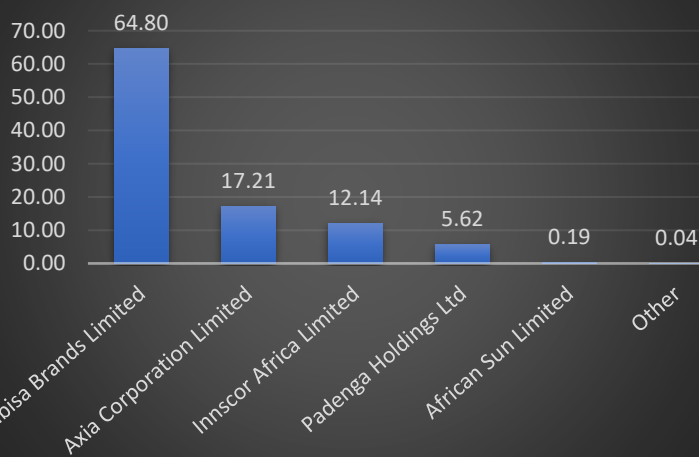
The VFEX retreated further in the second trading session of the week as the All-Share Index trimmed 0.41% to 86.09pts. Headlining the laggards of the day was Padenga that lost 8.74% to \$0.2005 while, Axia went down 2.24% to \$0.0958. National Foods declined 1.16% to settle at \$1.8100 while, Simbisa eased 0.42% to \$0.4003. African Sun capped the list on a 0.24% flop to end the day at \$0.0848. SeedCo International and Innscor gained 3.45% and 2.25% respectively.

Activity aggregates were mixed in the session as volumes climbed 40.89% to 386,055 shares while, the value outturn succumbed 33.62% to \$97,622.66. Axia, Simbisa and Innscor dominated the volume traded after claiming 45.43%, 40.93% and 5.58% apiece. The value leaders of the day were Simbisa (64.80%), Axia (17.21%), Innscor (12.14%) and Padenga (5.62%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

03.05.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	26,016	4,526,786.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
BAT	26.04.2023	ZWL\$88.35	30.05.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



EFE RESEARCH – MARKET COMMENT
03.05.2023