



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	28,391.75	27,632.32	759.43	2.67
ZSE 10	18,786.03	18,295.10	490.92	2.61
MID CAP	46,972.25	45,602.33	1369.93	2.92
INDUSTRIAL	93,622.97	91,166.34	2456.63	2.62

SOURCE: ZSE

New month commences in losses...

The market commenced the month of May in losses as benchmark indices continued to falter. The primary All-Share Index shed 2.67% to close at 27632.32pts while, the Industrial Index trimmed 2.62% to 91166.34pts. The Mid-Cap Index retreated 2.92% to finish at 45602.33pts while, the Blue-Chip Index was down 2.61% to 18295.10pts. Construction firm Masimba Holdings led the top five losers of the day succumbing 11.69% to \$70.2353. Meikles trailed on a 10.90% loss to \$244.9753 while, mining house RioZim slipped 10.71% to finish at \$150.0000. Beverages group Delta dropped 9.55% to end lower at \$399.9760, having reached an intraday low of \$399.0000. Capping the fallers' pack was General Beltings which shrunk 6.65% to \$2.2836. The market recorded a negative breadth of seven as twenty-three counters declined against sixteen that advanced.

Leading the winners of the day was Mashonaland Holdings that surged 14.33% to \$5.8500, followed by Hippo Valley which rose 13.34% to \$510.0493. The threesome of banking groups in Getbucks, NMB and First Capital grew 7.69%, 7.61% and 6.52% to end pegged at \$10.5000, \$36.9192 and \$9.8134 respectively. Activity aggregates traded mixed as turnover dropped 41.03% to \$172.78m while, volume of shares traded improved 9.49% to 2.81m shares. The trio of Hippo Valley, Econet and FBC Holdings claimed a combined 66.74% of the value outturn. Volume leaders of the day were Star Africa (34.16%), First Mutual properties (10.61%) and FBC (9.34%). The three ETFs traded sideways as Datvest MCS gained 17.18% to \$2.5241 on 1,28m units while, Morgan ETF firmed up 5.52% to \$22.5174 on 35,319 units. Old Mutual ETF ended 1.39% lower at \$11.1913 on 152,940 units. On the VFEX, Padenga inched up 0.19% on a scrappy 100 shares and closed at USD\$0.2130 WHILE Bindura traded 563,685 shares at a stable price of USD\$0.04800.

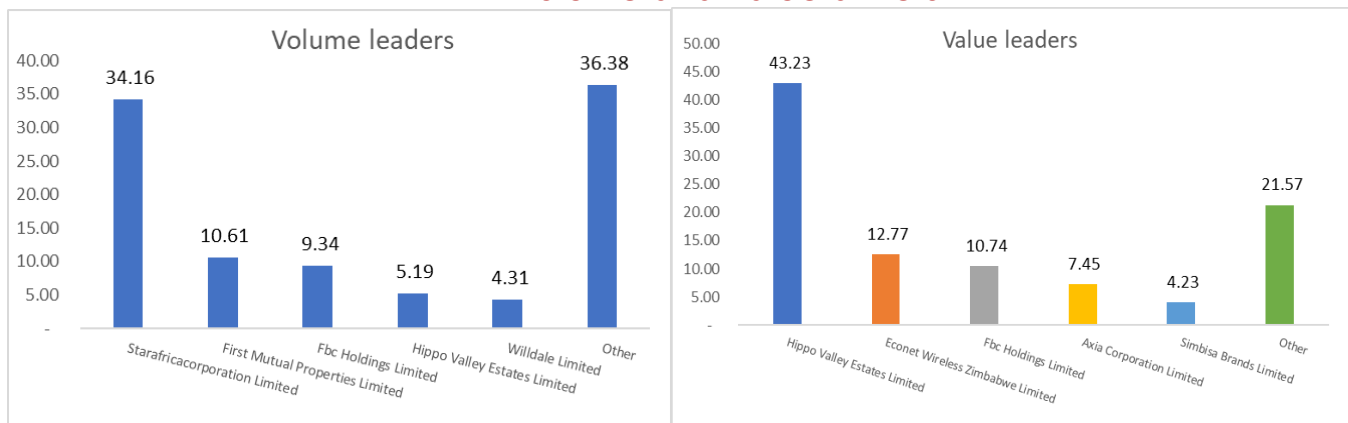
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,174,480,325,812.00	3,261,726,304,622.00	2.67
Turnover ZWL \$	172,787,292.14	292,993,802.09	41.03
Foreign buys ZWL \$	240,675.00	3,720.00	100.00
Foreign sales ZWL \$	6,848,968.85	2,156,800.00	100.00
No. of trades	698	717	2.65
Volume	2,807,412	2,564,049	9.49

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	5.8500	0.73	14.33
Hippo Valley Estates Limited	510.0493	60.05	13.34
Getbucks Microfinance Bank Limited	10.5000	0.75	7.69
Nmbz Holdings Limited	36.9192	2.61	7.61
First Capital Bank Limited	9.8134	0.60	6.52

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	70.2353	9.30	11.69
Meikles Limited	244.9753	29.96	10.90
Riozim Limited	150.0000	18.00	10.71
Delta Corporation Limited	399.9760	42.23	9.55
General Beltings Holdings Limited	2.2836	0.16	6.65

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	0	\$210.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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