



Index	Previous	Today	Move pts	Change %
Industrial	15,260.59	15,113.00	147.59	0.97
Mining	5,061.28	5,377.61	316.32	6.25
ZSE 10	2,660.37	2,633.38	26.99	1.01
ZSE ALL SHARE	4,641.11	4,601.36	39.76	0.86

SOURCE: ZSE

Market slides in month opener...

The market opened the new month in the red, mainly dragged by selected waning heavy cap counters. The worst performer amongst the heavies was BAT which succumbed 6.25% to \$750.0000 with beverages group Delta following on a 2.65% slide that took it to \$49.6830. OKZim eased 1.61% to \$15.4855 while, Cassava was 0.14% lower at \$12.4017, where demand could be found. Simbisa brands dropped 4.53% to \$30.0005 while, conglomerate Meikles lost a negligible 0.02% to \$59.9500. Banking group ZB led the fallers of the day on a 20% plunge that took it back to \$36.0015 while, cement manufacturers Lafarge reversed previous gains on a 16.67% drop to close at \$50.0000. Cafca eased 8.33% to \$110.0000 while, Medtech dropped 6.48% to \$0.1126, closing well offered at that level. Eighteen counters traded in the negative against sixteen that went up as eleven remained unchanged, to register a negative market breath.

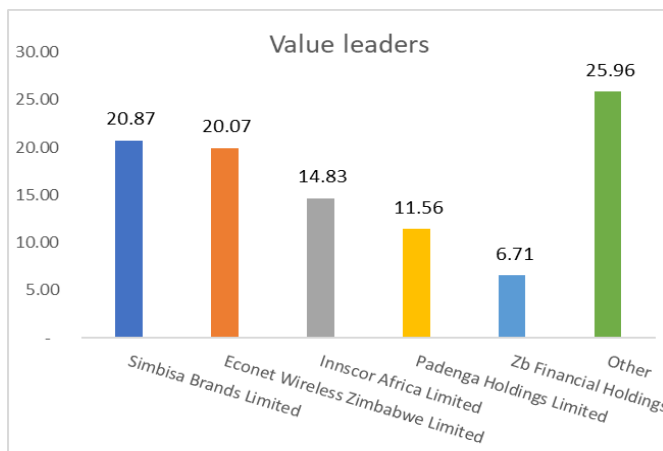
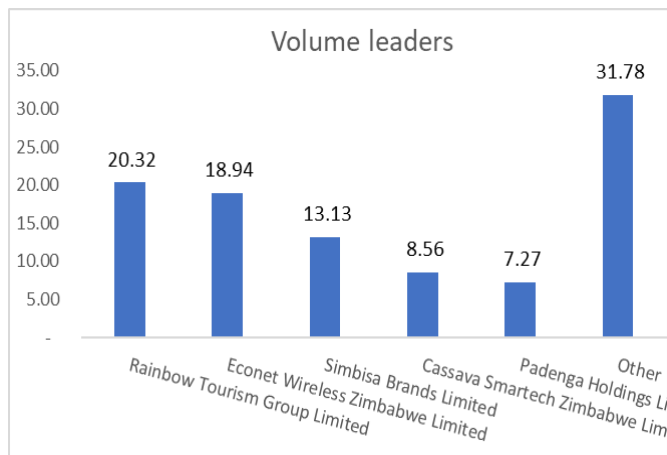
FMP was the session's best performer after ticking up 9.87% to \$5.9932 as 51,600 shares exchanged hands. Nickel miner Bindura was 9.09% firmer at \$4.8000, albeit on scrappy shares with hotelier African Sun rebounding 8.67% to \$2.2006. Banking group First Capital added 5.93% to \$2.4390. Masimba was 4.76% up at \$22.0000 and completed the top five winners set. Activity aggregates improved in today's session with volumes exchanged dropping 61.96% to 7.50m shares, yielding a value outturn of \$141.61m which was 63.94% down from prior session. Simbisa and Econet were the most liquid stocks of the day accounting for 20.87% and 20.07% of the value outturn. RTG and Econet again drove the volume outturn claiming a combined 39.26% of the total.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	510,889,667,080	515,359,383,545	0.87
Turnover ZWL \$	141,609,598.50	392,685,859.85	63.94
Foreign buys ZWL \$	9,143,419.80	4,622,590.25	97.80
Foreign sales ZWL \$	11,508,785.00	336,574,915.00	96.58
No. of trades	365	368	0.82
Volume	7,499,407	19,716,022	61.96

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	599.32	53.86	9.87
Bindura Nickel Corporation Limited	480.00	40.00	9.09
African Sun Limited	220.06	17.56	8.67
First Capital Bank Limited	243.90	13.66	5.93
Masimba Holdings Limited	2,200.00	100.00	4.76

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	3,600.15	899.85	20.00
Lafarge Cement Zimbabwe Limited	5,000.00	1,000.00	16.67
Cafca Limited	11,000.00	1,000.00	8.33
Medtech Holdings Limited	11.26	0.78	6.48
British American Tobacco Zimbabwe Limited	75,000.00	5,000.00	6.25

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7700	1.12	1.7700	1.0000	2.1600	4500	\$7965.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.