



Members of the Zimbabwe Stock Exchange

Market Comment 03.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	451.68	453.38	1.70	0.38
Mining	184.91	184.91	0.00	0.00
ZSE 10	129.18	129.54	0.36	0.28
ZSE ALL SHARE	135.20	135.70	0.50	0.37

SOURCE: ZSE

Bullish sentiment prevails in week-ending session...

Bullish sentiment prevailed on the bourse in Friday's session as the All Share Index advanced 0.37% to 135.70pts while, the Industrials gained 0.38% to close at 453.38pts. The ZSE Top Ten Index added 0.28% to end pegged at 129.54pts on marginal gains seen in heavy caps. The Mining Index remained stable at 184.91pts with no trades in the sub-sector. Hotelier RTG headlined the day's risers with a 20.17% rise to \$0.0280 while, sugar refinery Star Africa followed after ticking up 9.09% to settle at \$0.0120. Tourism and hospitality group African Sun advanced 8.46% to settle at \$0.2500 while, Proplastics jumped 4.25% to close at \$0.2500. Axia sealed the gainers' pack after adding 2.35% to end pegged at \$0.3700.

Property concern FMP tumbled a further 7.38% to \$0.0552 while, insurer FML let go 4.41% to close at \$0.1300. Crocodile skin producer Padenga was on the third place of the fallers' table with a 1.27% loss to \$1.1079. OKZim completed the shakers of the day after trimming 1.21% to \$0.2765. Twenty-two stocks were active in the session distributed into fourteen gainers and eight fallers, to register a positive market breadth. Volume of shares traded ballooned 91.51% to 10.71m while, turnover was down 9.65% at \$11.40m. FBC anchored the volume aggregate with a 67.29% contribution to the total. The top value drivers were seen in Old Mutual (43.28%), Delta (25.28%) and FBC (24.12%),

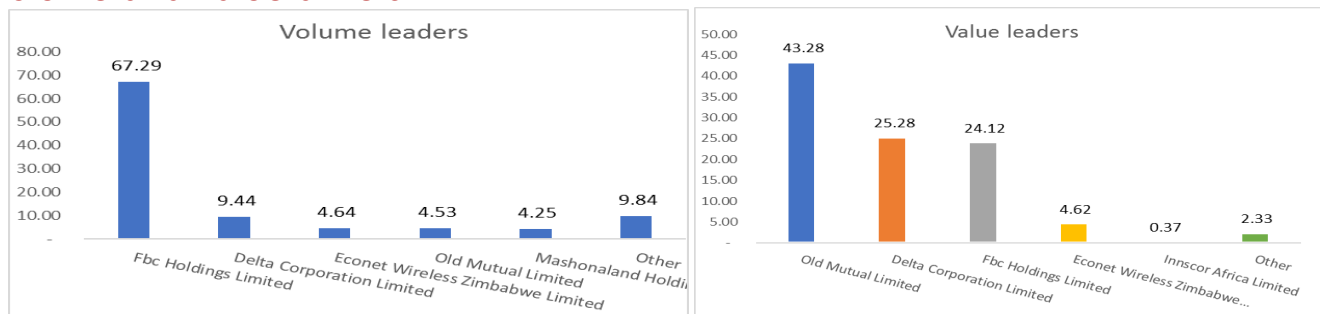
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,759,403,066	17,697,944,597	0.35
Turnover US\$	11,397,532.31	12,614,927.86	9.65
Foreign buys US\$	7,445,065.51	9,502,268.72	21.65
Foreign sales US\$	5,751,314.70	8,744,806.09	34.23
No. of trades	154	174	11.49
Volume	10,706,684.00	5,590,547.00	91.51

Today's Gainers	Price	Change	% Change
RTG	2.80	0.47	20.17
Starafriacorporation	1.20	0.10	9.09
African Sun Limited	25.00	1.95	8.46
Proplastics Limited	25.00	1.02	4.25
Axia Corporation	37.00	0.85	2.35

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	5.52	0.44	7.38
First Mutual Holdings Limited	13.00	0.60	4.41
Padenga Holdings Limited	110.79	1.43	1.27
Ok Zimbabwe Limited	27.65	0.34	1.21



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$10.1617	0.86	\$10.0500	485,459	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Old Mutual	29.03.19	\$0.1330	29.04.19
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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