

## Market Comment 03.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	334.65	336.82	2.17	0.65
Mining	124.66	124.66	0.00	0.00
ZSE 10	101.92	102.43	0.51	0.50
ZSE ALL SHARE	99.9	100.54	0.64	0.64

SOURCE: ZSE

### ZSE maintains a positive trajectory in Thursday's session...

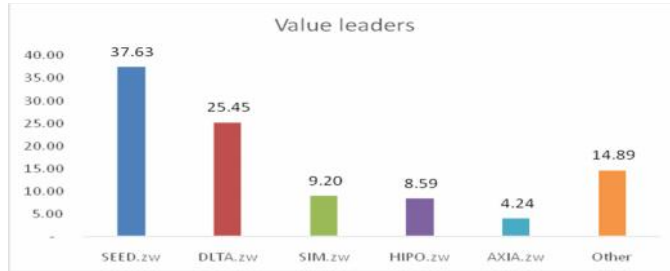
The mainstream All share Index breezed past the 100pts mark in Thursday session after extending 0.64% to 100.54pts while, the Industrial Index improved 0.65% to close at 336.82pts. The ZSE Top Ten Index ticked up 0.50% to 102.43pts while, the Mining Index was stable at 124.66pts with no trades in the resources sector. Brick maker Willdale was the top riser of the day after gaining a remarkable 20% to settle at \$0.0060 trailed by retailer OKZim which added 8.87% to \$0.2209 on firming demand. Crocodile Skin manufacturer Padenga rose 6.27% to \$0.5000 while, Barclays and Dairibord completed the top five risers of the day as the duo put on 5.26% and 4.44% to close session at \$0.0500 and \$0.1410 respectively. Trading in the negative territory was Ariston which eased 6.67% to end at \$0.0112 as banking group CBZ shed 4.55% to \$0.1050. FMP inched down 1.15% to \$0.0430. Zimplot slipped 0.45% to \$0.1100 while, telecoms giant Econet wrapped the fallers set after slumping 0.20% to close at a vwap of \$0.8958 with an intra-day low of \$0.8950. Twenty-one counters registered price movements disseminated into eleven risers, five fallers and five which held the ground.

Turnover for the day went up by 29.95% to \$2.25m while, volumes traded surged 75.41% to circa 3.75m shares. Values were driven by significant contributions from SeedCo and Delta of 37.63% and 25.45% to the outturn in that order. Volumes were anchored by Powerspeed (34.72%), Simbisa (11.73%), SeedCo (11.56%) and Axia (10.26%). Foreign inflows dropped 65.73% to \$0.51m while, outflows tumbled 45.56% to \$0.68m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,579,734,631	9,518,863,510	0.64
Turnover US\$	2,247,153.56	1,729,241.92	29.95
Foreign buys US\$	504,788.40	1,472,911.73	65.73
Foreign sales US\$	682,500.00	1,253,765.36	45.56
No. of trades	74	89	16.85
Volume	3,750,360	2,138,021	75.41

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
WILD.zw	0.60	0.10	20.00	ARIS.zw	1.12	0.08	6.67
OKZ.zw	22.09	1.80	8.87	CBZ.zw	10.50	0.50	4.55
PHL.zw	50.00	2.95	6.27	FMP.zw	4.30	0.05	1.15
BARC.zw	5.00	0.25	5.26	ZIMW.zw	11.00	0.05	0.45
DZL.zw	14.10	0.60	4.44	ECO.zw	89.58	0.18	0.20

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

**Upcoming Events**

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 <sup>th</sup> street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplow	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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