



Members of the Zimbabwe Stock Exchange

Market Comment 03.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	414.37	405.24	9.13	2.20
Mining	193.98	193.98	0.00	0.00
ZSE 10	117.99	114.26	3.73	3.16
ZSE ALL SHARE	124.26	121.56	2.70	2.17

SOURCE: ZSE

ZSE slips into the red...

The market slipped into the red in mid-week session as heavies National Foods, Cassava and Old Mutual weighed down the Indices. The All Share Index trimmed 2.17% to close at 121.56pts while, the Industrial Index lost 2.20% to 405.24pts. The ZSE Top Ten Index let go 3.16% to 114.26pts with Natfoods succumbing 20% to end at \$5.6000 while, Cassava tumbled 8.90% to \$1.0027, closing with a spread of \$1.0000-\$1.1000. Old Mutual lost 1.80% to settle at a vwap of \$7.9996, having traded an intraday low of \$7.9900. NMB and Afrisun pared 8.88% and 6.25% as the duo ended at respective prices of \$0.2000 and \$0.1500.

Winners of the day were led by brick manufacturers Willdale that jumped 10% to \$0.0220 on paltry shares, followed by banking group CBZ that improved \$0.0988. Proplastics ticked up 4.71% to settle at \$0.2225 while, Simbisa reversed yesterday's losses to gain 3.21% closing higher at \$0.6500. Retailer OKZim completed the top five gainers of the day after a 1.94% lift to \$0.2105. Activity aggregates were mixed in midweek session as volumes exchanged were 24.60% softer at 4.61m shares while, value outturn ballooned 184.62% to \$6.46m. Top volume drivers of the day were Cassava, Delta, Econet and Hippo that claimed a combined 83.62% of the outturn. Anchoring the value aggregate was Cassava (33.02%), Delta (23.31%), Old Mutual (15.51%) and Hippo (12.10%).

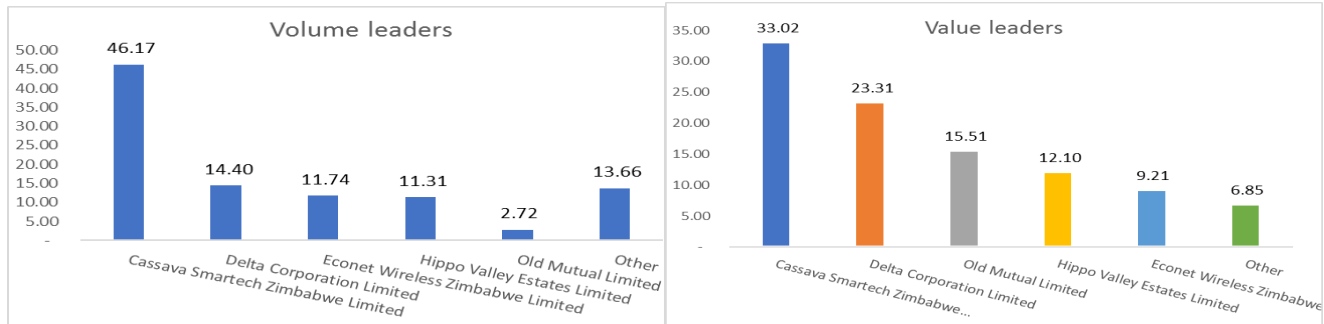
Market Snapshot	Today	Previous	Change
Market Cap US\$	16,089,214,724	16,422,295,853	2.03
Turnover US\$	6,460,289.10	2,269,822.09	184.62
Foreign buys US\$	1,373.81	320,299.52	99.57
Foreign sales US\$	2,080,563.62	418,228.86	397.47
No. of trades	210	71	195.77
Volume	4,607,282.00	6,110,270.00	24.60

Today's Gainers	Price	Change	% Change
Willdale Limited	2.20	0.20	10.00
Cbz Holdings Limited	17.58	1.58	9.88
Proplastics Limited	22.25	1.00	4.71
Simbisa Brands Limited	65.00	2.02	3.21
Ok Zimbabwe Limited	21.05	0.40	1.94

Today's Losers	Price	Change	% Change
National Foods Holdings Limited	560.00	140.00	20.00
Cassava Smartech Zimbabwe Limited	100.27	9.80	8.90
Nmbz Holdings Limited	20.00	1.95	8.88
African Sun Limited	15.00	1.00	6.25
Old Mutual Limited	799.96	14.70	1.80



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1529	2.19	\$8.1500	147,989	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innsco	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.

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