

Market Comment 03.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	138.99	138.90	0.09	0.06
Mining	58.56	58.56	0.00	0.00

SOURCE: ZSE

Industrials soften in new month trades...

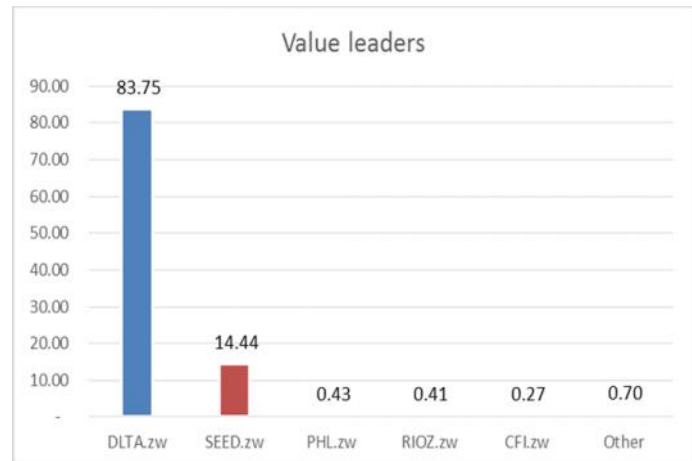
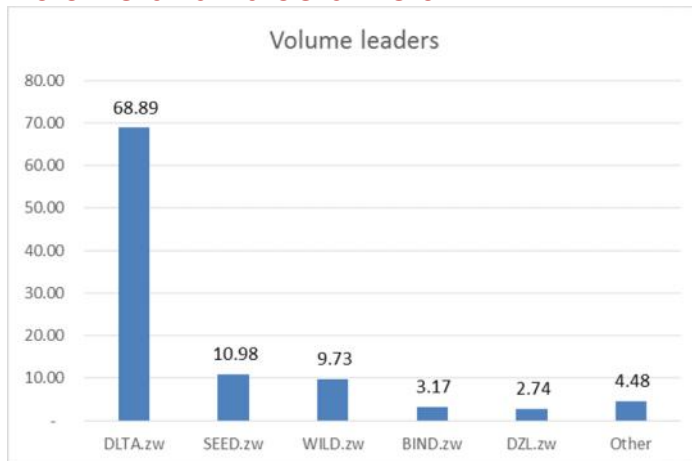
The ZSE lost ground in Monday's trades as the main indicator fell 0.06% with three bears against four risers to set a negative breadth of one. Agricultural concern SeedCo led the fallers with a 2.04% drop to \$0.0.9306 as 366,880 shares exchanged hands. Trailing was Colcom that reversed its previous gains and came off 0.67% to settle at \$0.3700, closing with a firm bid at that level. The risers for the day were led by Willdale that ticked up 40% to \$0.0.0035 while, CFI traded 1.65% higher at \$0.1235. Heavy caps Old Mutual and Natfoods completed the risers list after putting on 0.23% and 0.07% to end pegged at \$3.5700 and \$3.5400 respectively as demand persists in these stocks. The Mining Index closed flat at 58.56pts with trades only seen in RioZIM which traded unchanged at \$0.4000 for 24,457 shares.

Trading activity improved for the day with values surging 520.78% to \$2.36m anchored by trades in Delta which drove both aggregates with 68.89% of the volume aggregate and 83.75% on the value outturn. Likewise volumes added 20.41% to 3.34m shares. The other notable trade was seen in SeedCo which claimed 14.44% of the volume aggregate. Foreign disposals enhanced 731% to \$2.26m on Friday's session while, a paltry \$0.45m was recorded as inflows resulting in a negative net funds outflow position. Inflows accounted for 1.93% with outflows contributing 95.44% of the day's total turnover.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,868,885,469.00	3,871,279,708.00	0.06
Turnover US\$	2,364,908	380,957	520.78
Foreign buys US\$	45,612	0	-
Foreign sales US\$	2,257,143	271,307	731.95
No. of trades	71	52	36.54
Volume	3,342,714.00	2,776,184.00	20.41

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
WILD.zw	0.35	0.10	40.00	SEED.zw	93.06	1.94	2.04
CFI.zw	12.35	0.20	1.65	COLC.zw	37.00	0.25	0.67
OML.zw	357.00	0.82	0.23				
NTFD.zw	354.00	0.23	0.07				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	Meikles	1100hrs	31.03.17

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.