



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,103.04	15,087.00	16.04	0.11
ZSE 10	10,083.71	10,070.95	12.76	0.13
MID CAP	24,361.38	24,339.78	21.59	0.09
INDUSTRIAL	49,935.06	49,881.91	53.16	0.11

SOURCE: ZSE

## ZSE slips as Datvest ETF lists...

The market slipped into the negative in Thursday session as the primary All-Share Index lost 0.11% to close the day at 15087.00pts while, the Industrials let go an identical 0.11% to 49881.91pts. The Top Ten Index trimmed 0.13% to end at 10070.95pts while, the Mid-Cap Index retreated 0.09% to finish at 24339.78pts. The market registered a negative breadth of four as eighteen stocks faltered against fourteen losers. Rainbow Tourism Group led the laggards of the day on a 15.36% dip to \$6.0944, trailed by banking group ZB that succumbed 6.35% to \$60.8250. Zimre Holdings shed 4.01% to \$3.819 while, plastics manufacturer Proplastics dropped 3.57% to end at \$27.0000. Capping the top five losers pack was Nampak that declined 2.60% to \$13.3800.

Hotelier African Sun topped the gainers' list after surging 13.15% to close at \$9.0000, followed by First Mutual Properties that added 7.81% to \$7.0000. Spirits and wines manufacturer AFDIS extended 7.32% to \$220.0000 reinforcing previous session gains as Mashonaland Holdings improved 6.15% to \$3.1846. Banking group FBC Holdings completed the top five winners of the day after putting on 3.33% to \$31.0000. Activity aggregates improved as volumes of shares traded went up 5.44% to 1.65m while, turnover inched up 0.14% to \$173.97m. Axia and Ecocash Holdings claimed 32.66% and 15.89% of the volume aggregate apiece. The top value leaders of the day were Innscor, Axia, Simbisa, Delta and Ecocash that contributed a combined 79.80% of the outturn. The two ETFs faltered for the second consecutive session as the Morgan & Co ETF plunged 3.92% to \$13.9335 on 19,603 units while, the Old Mutual ETF lost 4.46% to \$8.5199 on 209,528 units. No trades were recorded on the VFEX. Elsewhere, the Datvest Consumer Staple ETF was launched today and awaits listing on the local bourse tomorrow.

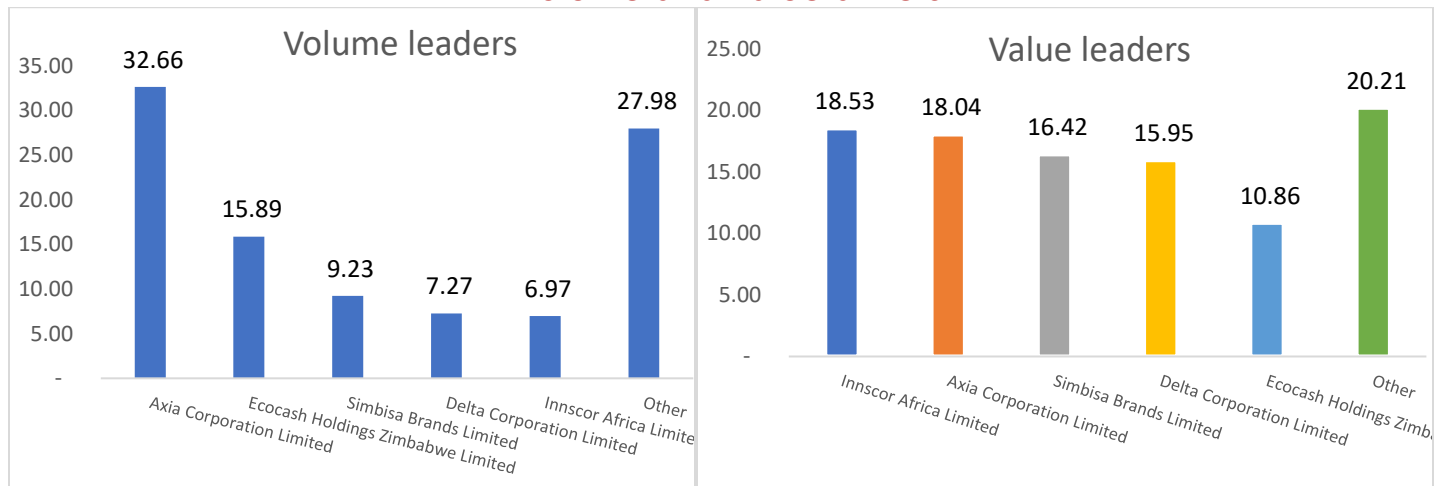
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,733,061,121,823.00	1,731,936,062,653.00	0.06
Turnover ZWL \$	173,974,844.35	173,727,024.17	0.14
Foreign buys ZWL \$	568,350.00	0.00	0.00
Foreign sales ZWL \$	1,101,600.00	3,000.00	36620.00
No. of trades	411	517	20.50
Volume	1,652,168	1,566,935	5.44

Today's Gainers	Price	Change	% Change
African Sun Limited	9.0000	1.05	13.15
First Mutual Properties Limited	7.0000	0.51	7.81
Afdis Distillers Limited	220.0000	15.00	7.32
Mashonaland Holdings Limited	3.1846	0.18	6.15
Fbc Holdings Limited	31.0000	1.00	3.33

Today's Losers	Price	Change	% Change
Rainbow Tourism Group Limited	6.0944	1.11	15.36
Zb Financial Holdings Limited	60.8250	4.13	6.35
Zimre Holdings Limited	3.8179	0.16	4.01
Proplastics Limited	27.0000	1.00	3.57
Nampak Zimbabwe Limited	13.3800	0.36	2.60

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022
DATVEST	DATVEST MODIFIED CONSUMER STAPLES ETF LAUNCH			03.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.