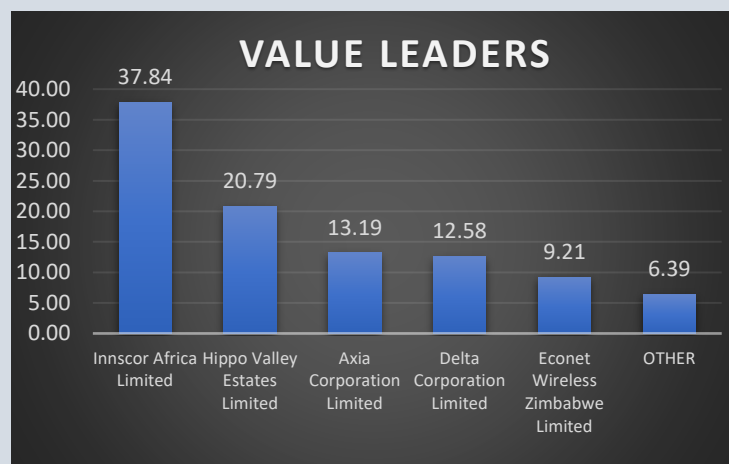
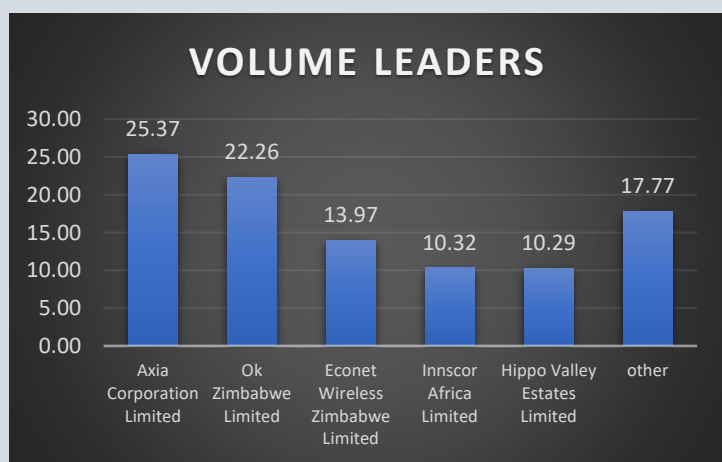




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	59.0000	14.12
African Sun Limited	36.0000	11.84
Amalgamated Regional Trading (Art) Holdings Limited	20.0000	11.11
Nampak Zimbabwe Limited	14.0000	10.66
Zimbabwe Newspapers (1980) Limited	3.8000	10.57

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Afdis Distillers Limited	259.9531	1.16
General Beltings Holdings Limited	1.7002	0.14
Meikles Limited	158.0000	0.10
Seed Co Limited	218.0000	0.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,467,721,811,738	4.87
Turnover ZWL \$	513,992,641.42	80.14
Foreign buys ZWL \$	34,020,000.00	95.37
Foreign sales ZWL \$	35,825,660.00	95.11
Volume	2,345,233	80.17



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	24,782.89	4.77
ZSE 10	15,222.34	5.65
ZSE-Agriculture	104.81	0.99
Mid-Cap	50,707.50	2.67

Stellar performance in week-ending trades ...

The market ended the week in the black as gains were registered across the board. The mainstream All Share Index improved 4.77% to 24782.89pts while, the ZSE Top Ten Index firmed up 5.65% to 15222.34pts. The Mid-Cap Index rose 2.67% to 50707.50pts while, the ZSE Agriculture Index went up 0.99% to 104.81pts. Logistics group Unifreight headlined the day's winners after surging 14.12% to \$59.0000, trailed by hotelier African Sun that garnered 11.84% to \$36.0000. ART rallied 11.11% to end the session at \$20.0000 as packaging group Nampak edged up 10.66% to trade at \$14.0000. Zimpapers capped the top five risers on a 10.57% jump to \$3.8000. Spirits and wines manufacturer AFDIS led the decliners of the day on a 1.16% retreat to \$259.9531 as General Beltings shed 0.14% to \$1.7002. Meikles receded 0.10% to end pegged at \$158.0000 as SeedCo Limited completed the fallers' pack having trimmed 0.07% to \$218.0000. The market closed with a positive breadth as gainers outweighed fallers by a count of seventeen.

Volume of shares traded plummeted 80.17% to 2.35m while, turnover plunged 80.14% to \$513.99m. Volume leaders of the day were Axia, OKZIM, Econet, Innscor and Hippo that accounted for a combined 82.21%. Anchoring the value aggregate were Innscor, Hippo, Axia, Delta and Econet with respective contributions of 37.84%, 20.79%, 13.19%, 12.58% and 9.21%. On the VFEX, Simbisa put on 0.02% to USD\$0.4315 on 1,405 shares while, Padenga was stable at USD\$0.2875 on 79,122 shares. Four ETFs registered price movements as Cass Saddle and Old Mutual ETF improved 4.70% and 1.67% to \$2.2500 and \$7.8478 while, Datvest MCS and MIZ let go 1.87% and 0.32%. A total of 36,240 units worth \$69,958.70 exchanged hands in the ETF section. The Tigere REIT was unchanged at \$50.6200 as 23,841 units traded. Elsewhere, CFI released its FY22 results in which revenue jumped 39.51% to \$49.37bn while, a loss of \$4.13bn was recorded.



EFE RESEARCH – MARKET COMMENT

03.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Caledonia Mining Corporation Limited	11.01.2023	US\$0.14	27.01.2023
Tanganda	04.01.2023	USD\$0.0006	21.02.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
AXIA	EGM	Virtual	09:00hrs	02.02.2023
INNSCOR	EGM	Royal Harare Golf Club/Virtual	10.00hrs	15.02.2023
CAFCA	AGM	Virtual/Physical	12:00hrs	23.02.2023
Ariston	AGM	Royal Harare Golf Club	15:30hrs	24.02.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
SeedCo Limited	18.01.2023	The investing public are advised that the Board has approved the migration of the Company's listing from the ZSE to the VFEX.



EFE RESEARCH – MARKET COMMENT

03.02.2023

ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%

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