



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,257.96	12,304.52	46.55	0.38
ZSE 10	7,989.13	8,045.88	56.74	0.71
MID CAP	21,115.71	20,975.49	140.22	0.66
INDUSTRIAL	40,523.33	40,677.73	154.40	0.38

SOURCE: ZSE

## Tanganda leads the way on debut...

The ZSE welcomed Meikles-spin off Tanganda Tea Company post its demerger last year. The tea company headlined the risers of the day having traded an intra-day high of \$75.0000 and closing at \$67.0601. National Tyre Services followed on a 20% rise to \$6.7200 as Zimre Holdings Limited grew 6.91% to end pegged \$3.4215. Banking group NMB Bank went up 5.88% to \$13.0000 while, First Capital Bank completed the top five winners on a 4.62% uplift to \$3.5000. First Mutual Properties led the laggards of the day after retreating 8.15% to close at \$6.2000 while, retailer OK Zimbabwe eased 7.32% to \$25.0052. General Beltings shed 4.03% to \$1.8042 as hotelier African Sun dropped 3.95% to settle at \$6.9978. Food processor National Foods capped the fallers' pack after slipping 3.33% to \$1,305.0000. Seventeen counters registered gains against fourteen fallers to record a positive market breadth of three.

The primary All Share Index put on 0.38% to 12304.52 while, the Top Ten Index advanced 0.71% to 8045.88pts. The Industrial Index added 0.38% to finish at 40677.73pts while, the Mid-cap Index continued to falter as it shed 0.66% to 20975.49pts. Activity aggregates were mixed in the session as volume of shares traded dipped 20.84% to 3.84m while, turnover jumped 86.39% to \$387.18m. Tanganda, Econet, OKZIM, Delta and Innscor claimed a combined 79.5% of the volume aggregate. Anchoring the value outturn of the day were Delta (25.52%), Innscor (24.35%), Tanganda (17.54%), Econet (14.58%) and Simbisa (9.99%). Local purchases accounted for 99.97% of the turnover while, sales claimed 89.99% of the same. The Morgan and Co ETF put on 0.71% to end at \$13.7335 while, the Old Mutual ETF slid 2.11% to \$6.7902. The VFEX recorded no trades in the session.

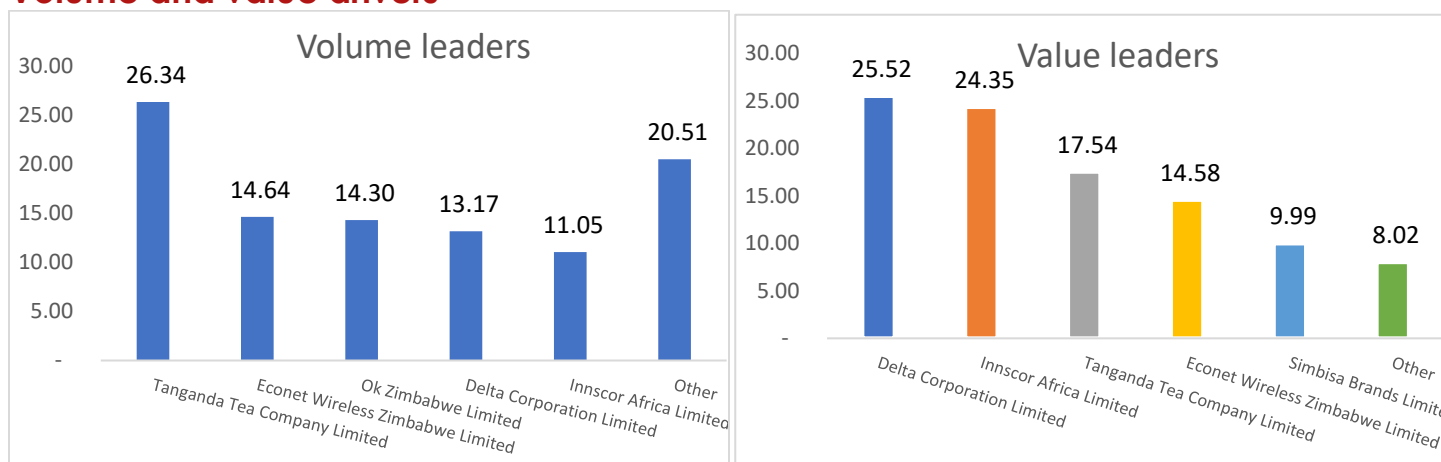
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,413,430,888,692.00	1,390,642,357,767.00	1.64
Turnover ZWL \$	387,177,601.62	207,719,457.14	86.39
Foreign buys ZWL \$	96,992.00	7,642,460.00	98.73
Foreign sales ZWL \$	38,757,970.00	1,452,385.00	2568.57
No. of trades	548	502	9.16
Volume	3,843,461	4,855,524	20.84

Today's Gainers	Price	Change	% Change
Tanganda Tea Company Limited	67.0601	67.06	67060000.00
National Tyre Services Limited	6.7200	1.12	20.00
Zimre Holdings Limited	3.4215	0.22	6.91
Nmbz Holdings Limited	13.0000	0.72	5.88
First Capital Bank Limited	3.5000	0.15	4.62

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	6.2000	0.55	8.15
Ok Zimbabwe Limited	25.0052	1.98	7.32
General Beltings Holdings Limited	1.8042	0.08	4.03
African Sun Limited	6.9978	0.29	3.95
National Foods Holdings Limited	1,305.0000	45.00	3.33

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022

### Cautionaries

MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.