



Index	Previous	Today	Move pts	Change %
Industrial	12,166.64	12,578.44	411.80	3.38
Mining	4,201.02	4,397.39	196.37	4.67
ZSE 10	2,275.20	2,374.05	98.85	4.34
ZSE ALL SHARE	3,631.58	3,755.24	123.66	3.41

SOURCE: ZSE

Heavies help drive ZSE gains...

Resurgent demand in most market heavies helped drive gains on the market to see the Top Ten Index tick up 4.34% to 2374.05pts. The primary All Share Index edged 3.41% higher to 3755.24pts while, the Industrials put on 3.38% to 411.80pts. The Minings rebounded 4.67% to 4397.39pts, buoyed by mining house RioZim which surged 20% to trade at \$15.6000. Unifreight rose 20% to see it ending at \$0.7950, while, Proplastics was 19.90% firmer at \$16.6000. Property concern Mash was 18.18% higher at \$0.9600 with Ariston adding a further 17.38% to reach \$1.8791, having traded a high of \$1.9000. Other notable gains in heavies were seen in Delta, Econet, Cassava, Innscor, Padenga SeedCo and Simbisa. A total of forty-three counters were active in the session as twenty-one registered gains against twelve that went down, leaving the remainder of ten to sail stable.

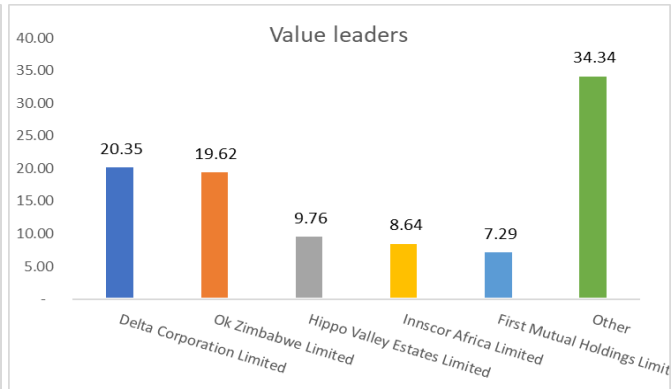
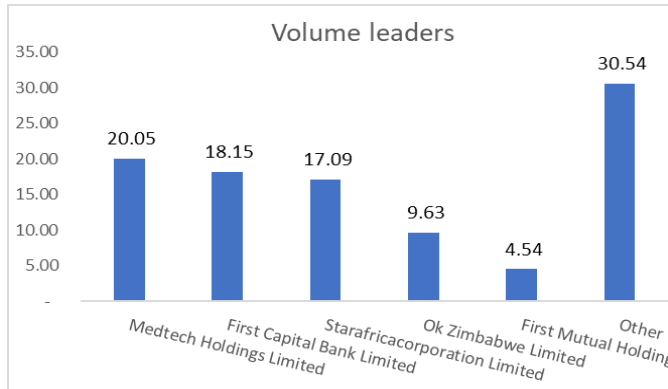
Leading the laggards of the day was Art Corporation which slumped 18.83% to \$4.2187 while, ZHL lost 8.22% to settle at \$2.5699. RTG reversed yesterday's gains on a 6.41% loss to \$1.6846 where demand could be found with African Sun easing 6.06% to \$1.3535. Dawn was 6.06% down at \$0.4334. Volumes exchanged enhanced 45.73% to 6.61m shares, yielding a value outturn of \$49.42m which was 17.17% down from prior session. Delta, OKZim and Hippo propelled the value outturn after claiming 14.91%, 14.27% and 12.96% in that order.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	418,828,319,112	418,828,319,112	0.00
Turnover ZWL \$	49,420,137.35	59,663,433.59	17.17
Foreign buys ZWL \$	-	322,914.00	0.00
Foreign sales ZWL \$	-	6,257,094.00	0.00
No. of trades	392	381	2.89
Volume	6,613,510	4,538,284	45.73

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	79.50	13.25	20.00
Riozim Limited	1,560.00	260.00	20.00
Proplastics Limited	1,660.00	275.54	19.90
Mashonaland Holdings Limited	96.00	14.77	18.18
Ariston Holdings Limited	187.91	27.82	17.38

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	421.87	97.87	18.83
Zimre Holdings Limited	256.99	23.01	8.22
Rainbow Tourism Group Limited	168.46	11.54	6.41
African Sun Limited	135.35	8.73	6.06
Dawn Properties Limited	43.34	1.66	3.69

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.4367	+2.62	1.4000	1.0000	1.6000	1,749,738	\$2,513,802.00

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.