



Index	Previous	Today	Move pts	Change %
Industrial	1109.41	1094.06	15.35	1.38
Mining	344.92	344.92	0.00	0.00
ZSE 10	312.21	302.87	9.34	2.99
ZSE ALL SHARE	332.05	327.50	4.55	1.37

SOURCE: ZSE

Delta and Econet weigh down the market...

The ZSE faltered in month opening as Delta and Econet weighed down the market. Beverages group Delta succumbed 12.04% to \$4.4528 while, telecoms giant Econet dipped 7.97% to close at \$2.2902. Property concern ZPI let go 3.04% to end pegged at \$0.0702 while, fast foods group Simbisa retreated 2.12% to settle at \$2.0650. Old Mutual sealed the top fallers' pack on a 0.39% drop to \$47.8009. The top gainers of the day were Edgars and SeedCo which surged a similar 19.88% to end at respective prices of \$0.3105 and \$2.4000 post release of Q3 trading update by seed processor. Apparel retailer Truworths gained 19.74% to \$0.0273 while, Mash advanced 1967% to \$0.1375. Dairibord wrapped the top five risers of the day on a 19.62% jump to \$0.6988.

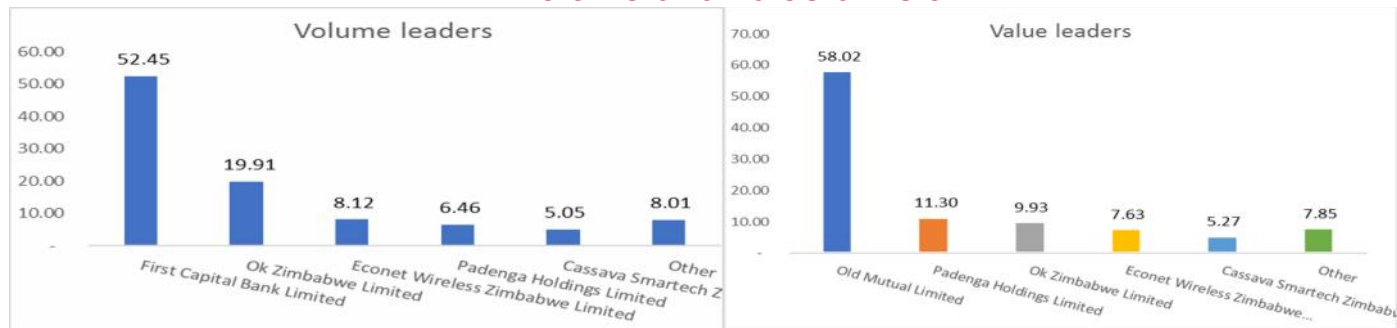
Twenty-one counters registered price movements distributed as thirteen winners and eight losers to establish a positive market breadth of five. Activity aggregates closed in the red with volumes traded plunging 54.18% to 7.46m while, turnover shed 51.46% to \$18.17m. First capital and OKZim claimed 52.45% and 19.91% of the total volumes traded respectively. Anchoring the value outturn were Old Mutual and Padenga which accounted for a combined 69.32%. The primary All Share Index slipped 1.37% to 327.50pts while, the Industrial Index went down 1.38% to 1094.06pts. The ZSE Top Ten Index trimmed 2.99% to close at 302.87pts with Mining Index remaining stable at 344.92pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	42,565,910,935	43,426,475,915	1.98
Turnover US\$	18,172,732.61	37,440,788.81	51.46
Foreign buys US\$	299,604.20	5,242.50	5614.91
Foreign sales US\$	134,475.00	21,112,319.31	99.36
No. of trades	135	256	47.27
Volume	7,456,025.00	16,270,986.00	54.18

Today's Gainers	Price	Change	%Change
Edgars Stores Limited	31.05	5.15	19.88
Seed Co Limited	240.00	39.80	19.88
Truworths Limited	2.73	0.45	19.74
Mashonaland Holdings Limited	13.75	2.26	19.67
Dairibord Holdings Limited	69.88	11.46	19.62

Today's Losers	Price	Change	%Change
Delta Corporation Limited	445.28	60.96	12.04
Econet Wireless Zimbabwe Limited	229.02	19.84	7.97
Zimre Property Investments Limited	7.02	0.22	3.04
Simbisa Brands Limited	206.50	4.48	2.12
Old Mutual Limited	4,780.09	18.72	0.39

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$38.9443	5.49	\$39.0000	182,400	\$39.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.