

Market Comment 03.02.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.92	140.44	0.48	0.34
Mining	55.86	56.03	0.17	0.30

SOURCE: ZSE

Delta weighs on the ZSE ...

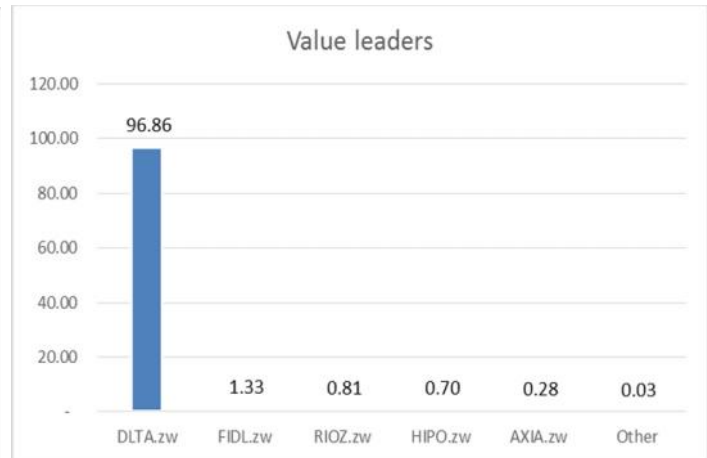
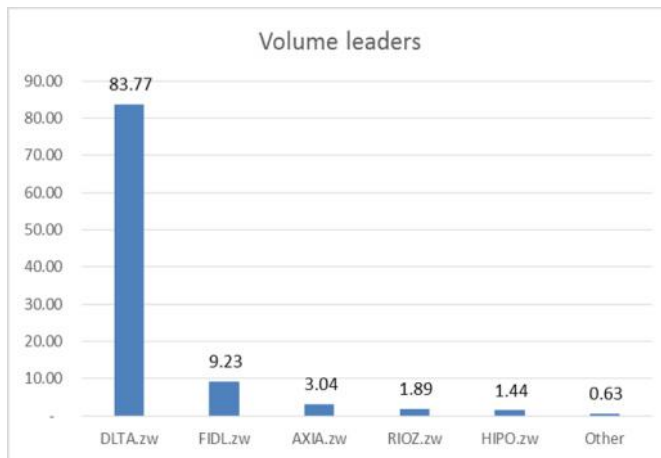
Beverages stock Delta dragged the market lower as the Industrial Index dropped 0.34% to settle at 140.44pts in week ending session. Delta was the sole decliner of the day after succumbing 1.40% to see its shares being swapped lowly at \$0.8800, closing with a distant bid at \$0.8000. Mitigating the losses for the day were gains led by Nampak which surged 11.57% to trade at \$ 0.0270, ending with a firm bid at that level. Hippo followed with a 0.68% lift to settle at \$0.3675 while, RioZim completed the risers set after putting on 0.56% to close at \$0.3250 on persistent demand. Resultantly, the Mining Index gained 0.30% to 56.03pts. Econet, PPC, SeedCo and BAT recorded no trades in the session while Fidelity, Afsun and Nampak traded unchanged at previous levels.

Volumes of the day improved 62.86% to 0.49m yielding \$0.38m which was 803% higher from the prior session. Activity for the day was confined to Delta which was the most liquid stock accounting for 83.77% of the volume aggregate and 96.86% of the value outturn. Foreign outflows of \$3.52m were registered accounting for 93.67% of the turnover against a nil position on the purchases side. Out of the 8 active stocks, one fell, 3 gained and 4 held ground leaving a positive market breadth of 2.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,908,487,911.00	3,921,236,482.00	0.33
Turnover US\$	375,808	41,585	803.70
Foreign buys US\$	0	31,572	100.00
Foreign sales US\$	352,008	4,335	8020.74
No. of trades	30	25	20.00
Volume	493,755.00	303,171.00	62.86

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NPKZ.zw	2.70	0.28	11.57	DLTA.zw	88.00	1.25	1.40
HIPO.zw	36.75	0.25	0.68				
RIOZ.zw	32.50	0.18	0.56				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa	0900hrs	03.02.2017

Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...