



Members of the Zimbabwe Stock Exchange

Market Comment 03.01.2019

Index	Previous	Today	Move pts	Change %
Industrial	480.84	487.38	6.54	1.36
Mining	227.73	227.73	0.00	0.00
ZSE 10	143.16	145.91	2.75	1.92
ZSE ALL SHARE	144.38	146.32	1.94	1.34

SOURCE: ZSE

ZSE swings into the black...

The ZSE swung back into the black in Thursday's session, thanks to Delta and CBZ that helped turn the Indices. Beverages group Delta surged 7.60% to settle at \$2.8500, while CBZ ticked up 10.32% to close at \$0.1550. The primary All Share Index recovered 1.34% to 146.32pts while, the Industrials added 1.36% to close at 487.38pts. The Top Ten Index advanced 1.92% to end at 145.91pts buoyed by Delta, CBZ, and Innscor. Other gains of the day were seen in Zimpapers that rose 18.06% to \$0.0340, and Proplastics that improved 2.56% to \$0.2000. SeedCo International completed the top five winners with a 1.16% lift to \$1.7400. FML led the shakers of the day with a 19.71% decline to \$0.1035 while, ZHL followed after letting go 17.58% to settle at \$0.0211. Zimplow came off 4% and ended at \$0.2400 as banking group FBC retreated 3.33% to \$0.2900. Axia sealed the fallers' list with a 1.28% loss to \$0.4233. The risers' and fallers' spectrum was equally distributed at seven apiece.

Activity for the day remained mixed as reflected in turnover that ballooned 78.08% to \$2.06m while, volumes exchanged softened 46.01% to 1.71m shares. The top traded stocks by volume were Cassava (35.93%), Delta (16.34%), OKZIM (16.25%), ZHL (14.66%) and Econet (12.06%). Heavies Cassava, Delta and Econet anchored the day's turnover with a combined contribution of 94.92%. Local participation dominated the session as purchases claimed 100% of the day's turnover while, disposals accounted for 56.72% of the same.

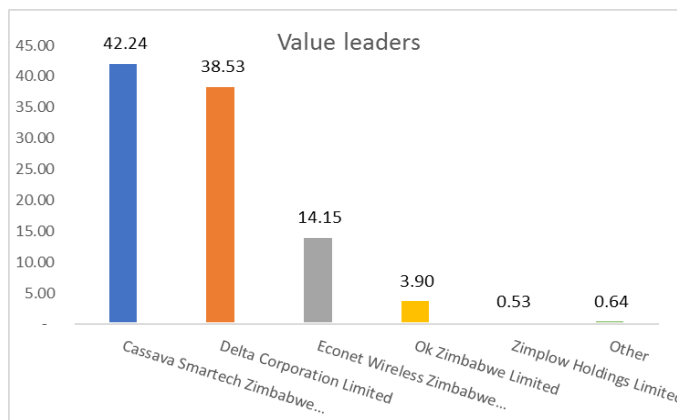
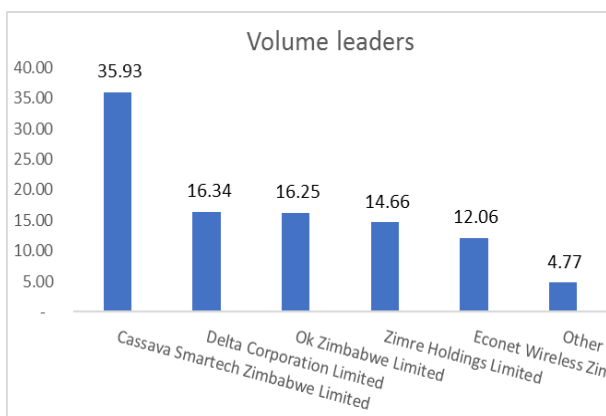
Market Snapshot	Today	Previous	Change
Market Cap US\$	19,425,568,614	19,189,523,380	1.23
Turnover US\$	2,061,641.85	1,348,503.31	52.88
Foreign buys US\$	0.00	51,337.83	100.00
Foreign sales US\$	892,182.37	259,719.90	243.52
No. of trades	73	81	9.88
Volume	1,705,328.00	3,158,451.00	46.01

Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	3.40	0.52	18.06
Cbz Holdings Limited	15.50	1.45	10.32
Delta Corporation Limited	285.00	20.13	7.60
Proplastics Limited	20.00	0.50	2.56
Seed Co International Limited	174.00	2.00	1.16

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	10.35	2.54	19.71
Zimre Holdings Limited	2.11	0.45	17.58
Zimplow Holdings Limited	24.00	1.00	4.00
FBC Holdings Limited	29.00	1.00	3.33
Axia Corporation Limited	42.33	0.55	1.28



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1497	0.61	\$8.1400	36,167	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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