

Market Comment 03.01.2017

Index	Previous	Today	Move pts	Change %
Industrial	144.53	145.27	0.74	0.51
Mining	58.51	58.51	0.00	0.00

SOURCE: ZSE

ZSE gains in the first trading session of the New Year....

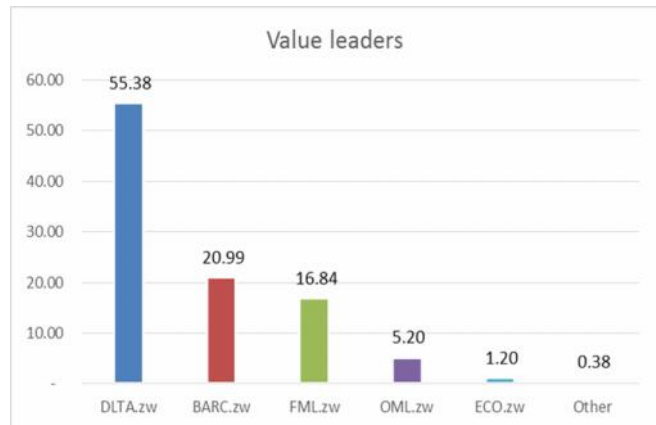
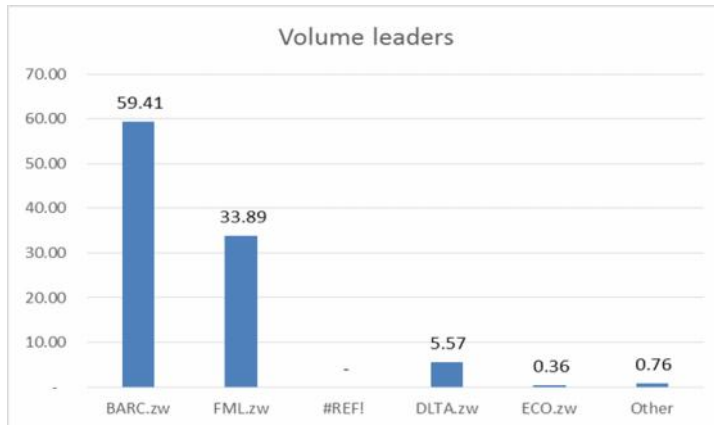
The first trading day of the New Year was fairly active, with the mainstream Industrial Index firming 0.51% to close at 145.27pts. Sustaining the Index were gains recorded in FML, NTS, Delta and Old Mutual. Topping the risers list was FML which rallied 7.14% to close at a vwap of \$ 0.045 as circa 1.8m shares exchanged hands on the stock. NTS followed with a 4.55% upsurge to see 20,000 shares being swapped at \$0.0115, closing well bid at that level. Heavies, Delta put on a weighty 1.69% to end pegged at \$0.9000 while, Old Mutual completed the set with a 0.08% lift to settle at \$3.4950 on persistent demand. There were no fallers recorded against four risers, in the session which saw 10 stocks trading, leaving the market in a positive breadth of four.

Volumes and values of the first year session declined from the previous session as the market shapes up in the new-year. Volumes were down 96.93% to 5.43m shares with bankers Barclays being the top contributor at 59.41 % followed by insures FML with 33.89% of the aggregate. Market turnover was low dipping 93.34% to \$0.49m buoyed by trades in Delta which anchored 55.38% of the value outturn while, Barclays and FML contributed 20.99% and 16.84% respectively. Foreign participation was much improved from prior session with buy trades of \$0.36m and sellers of \$0.37m recorded on the bourse. The Mining Index, however remained unchanged at 58.51pts for the sixth consecutive session with no trades in the resources sector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,028,052,383.00	4,036,815,215.00	0.22
Turnover US\$	491,887.84	7,386,470.30	93.34
Foreign buys US\$	360,346	0	-
Foreign sales US\$	373,252	0	-
No. of trades	25	29	13.79
Volume	5,430,882	177,148,198	96.93

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
FML.zw	4.50	0.30	7.14				
NTS.zw	1.15	0.05	4.55				
DLTA.zw	90.00	1.50	1.69				
OML.zw	349.50	0.29	0.08				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
---------	-------	-------	------	------

Cautionaries

ZB	15.07.16	Company's long running case with THL was resolved. Shareholders are advised to exercise caution when dealing in the Company's shares...
CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...