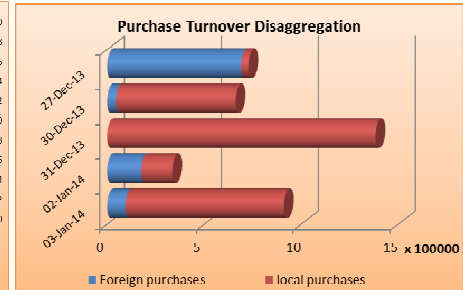
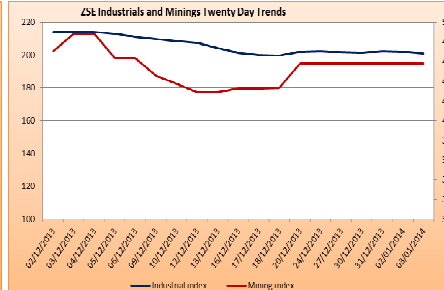




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

03-JAN-2014



	02-Dec-13	03-Jan-14	% Δ
ZSE Industrials	201.99	201.04	0.47
ZSE Mining	45.79	45.79	0.00
Volume Traded (mn)	1.53	1.89	23.09
Value Traded (US\$ mn)	0.34	0.91	171.28
Market Cap (US\$ mn)	5,563.51	5,563.51	0.00
Foreign Purchases (US\$ mn)	0.175	0.094	46.31
Foreign Sales (US\$ mn)	0.040	0.324	709.72

Industrial's close softer on subdued market activity...

No reprieve came for the mainstream industrial index as it continued to tumble on the second day of trading of the new year easing -0.47% to close at 201.04 pts. Weighing on it was Delta which retreated -1.43% to 138c with a paltry volume of only 2073 shares exchanging hands while multi listed Old Mutual eased -1.19% to close at 250c putting downwards pressure on the index. However there was no activity in the mining's cluster with only a noticeable lower bid put on the board for RioZim at 32c, the mining index therefore closed flat at 45.79pts.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

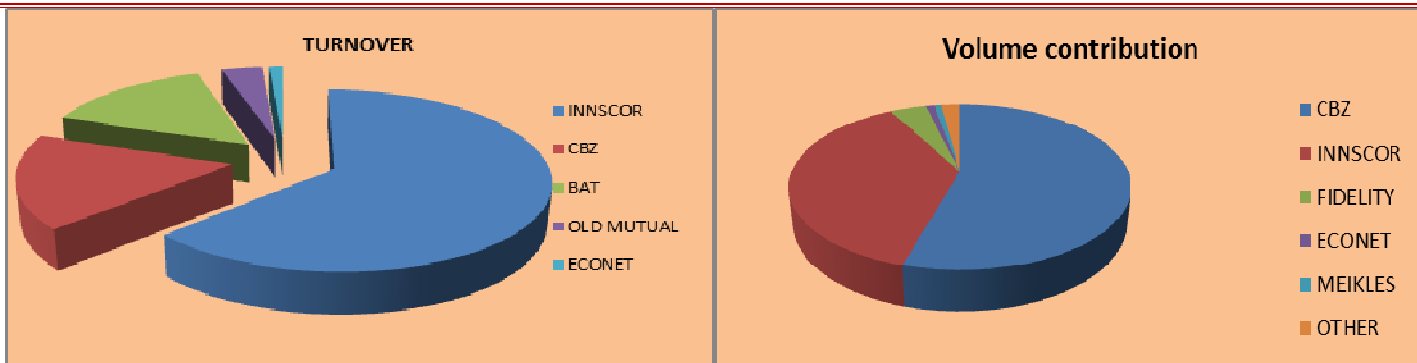
	Stock Name	Price	% Δ	YTD Δ %
1	MEIKLES	20.00	5.26	5.26
2	BAT	1201.00	0.08	0.08
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PELHAMS	0.05	50.00	50.00
2	DELTA	138.00	1.43	1.50
3	OLDMUTUAL	250.00	1.19	1.19
4				
5				

Meanwhile activity on the bourse remained low with only 9 counters active of which 3 closed in the red against 2 which closed in positive territory. Meikles notched +5.26% to 20c after the press highlighted that its Meikles Stores entity was planning to use the rescinded \$1m retrenchment package in reconfiguring its business. Tobacco processor's BAT marginally gained 0.08% to 1201c with furniture and home appliance retailers Pelhams topping the fallers after shedding -50% to 0.05c.

Market turnover slightly picked up advancing +171.28% to \$0.9m largely pushed by trades in conglomerate Innscor which contributed 62% of the total market turnover as 707,583 shares exchanged hands at 80c with CBZ chipping in at 16.9%. Daily volume traded significantly improved to 1.89m shares with bankers CBZ continuing to top as the highest contributor in two days running at 55% fairly closely followed by INNSCO at 38%. Foreign interest remained subdued with buyers at \$0.094m and sellers at \$0.324m with CBZ and Old Mutual being the preferred stocks.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CAUTIONARIES	ISSUE DATE		
AFRICAN SUN	6 TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments	
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company	
WILLDALE	27 TH Nov 2013	Ongoing negotiations with a potential Investor	

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