



Index	Previous	Today	Move pts	Change %
Industrial	35,367.45	35,749.49	382.04	1.08
Mining	7,244.24	7,493.21	248.97	3.44
ZSE 10	6,764.63	6,825.89	61.26	0.91
ZSE ALL SHARE	10,757.21	10,814.15	56.94	0.53

SOURCE: ZSE

ZSE extend gains as Caledonia debut on VFEX...

Multi-listed mining corporation Caledonia listed on the VFEX today at a price of US\$12.6000, with no trades recorded in all the three listed counters on the bourse. The ZSE buttressed prior sessions gains as all the indices under our review closed the day in the black. The All-Share Index rose 0.53% to 10814.15pts while, the Industrial Index put on 1.08% to close at 35749.49pts. The Blue-chip Index went up 0.91% to 6825.89pts, buoyed by gains in Econet and Meikles. The natural resources Index added 3.44% to 7493.21pts. Logistics group Unifreight headlined the gainers of the day as it surged 14.57% to \$34.3726, trailed by telecoms giant Econet that advanced 9.12% to close at a VWAP of \$77.8880. Nickel miner Bindura was 5.64% firmer at \$5.8621 while, Mashonaland holdings jumped 5.23% to \$4.5250. Sugar refiners Star Africa capped the top five winners of the day on a 3.87% gain to \$1.2195, albeit on selling pressure.

National Tyre Services led the laggards of the day as it declined 20% to \$6.2400, followed by construction group Masimba that eased 12.28% to \$50.0000. Seed manufacturer SeedCo shed 4.83% to \$109.4444 while, Zimplow trimmed 1.67% to \$23.2722. BAT capped the top five shakers' pack on a 1.18% slump to \$2668.2353. A total of twenty-seven counter registered price movements distributed into eleven gainers and sixteen fallers, leaving the market with a negative breadth of five. Activity aggregates faltered as volume of shares traded dipped 70.59% to 37.06m shares while, turnover plunged 98.64% to \$160.99m. Volume outturn was anchored by FBC and Econet that claimed a combined 55.13% of the aggregate. FBC, Econet, and Delta were the top value leaders of the day as the trio claimed a combined foothold of 69.47% of turnover. The Old Mutual ETF improved 0.23% to \$5.0117 on 24,626 units worth \$123,418.00.

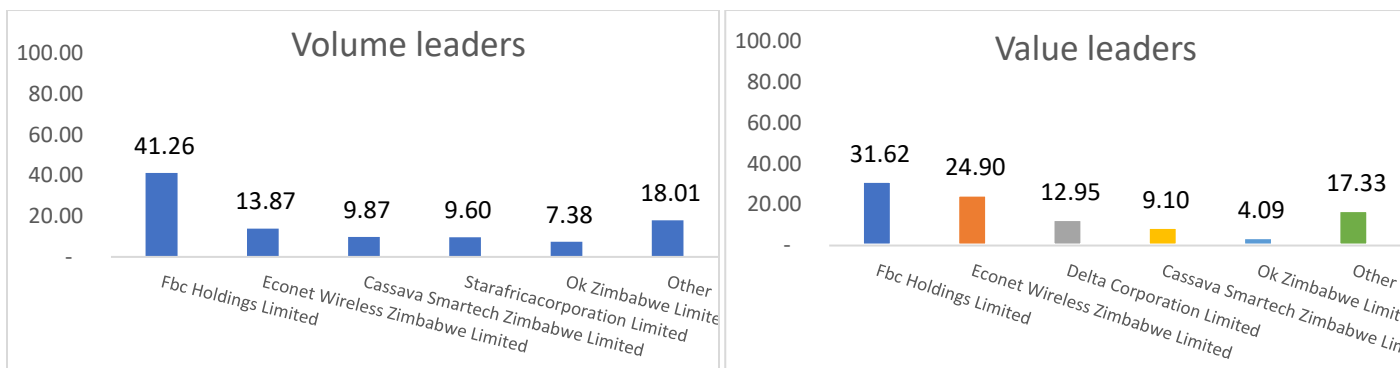
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	506,531,549,301	1,227,332,203,477	58.73
Turnover ZWL \$	160,988,787.44	11,832,125,228.59	98.64
Foreign buys ZWL \$	16,000.00	0.00	-
Foreign sales ZWL \$	30,375,440.00	9,308,975.00	226.30
No. of trades	400	306	30.72
Volume	37,058,783	126,027,052	70.59

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	34.3726	4.37	14.57
Econet Wireless Zimbabwe Limited	77.8880	6.51	9.12
Bindura Nickel Corporation Limited	5.8621	0.31	5.64
Mashonaland Holdings Limited	4.5250	0.23	5.23
Starafriacorporation Limited	1.2195	0.05	3.87

Today's Losers	Price	Change	% Change
National Tyre Services Limited	6.2400	1.56	20.00
Masimba Holdings Limited	50.0000	7.00	12.28
Seed Co Limited	109.4444	5.56	4.83
Zimplow Holdings Limited	23.2722	0.39	1.67
British American Tobacco Zimbabwe Limited	2,668.2353	31.76	1.18

Members of the Zimbabwe Stock Exchange

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2000	2.56	0.2000	0.3600	0.1800	10,200	2,040.0000
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Total						10,200	2,040.0000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0000	0.86	5.0000	1.0000	6.0000	15,610	78,050.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.