



Index	Previous	Today	Move pts	Change %
Industrial	4,852.49	4,851.18	1.31	0.03
Mining	3,792.35	3,786.61	5.73	0.15
ZSE 10	937.28	937.59	0.31	0.03
ZSE ALL SHARE	1,476.87	1,476.41	0.46	0.03

SOURCE: ZSE

Market losses extend into the new month...

The ZSE commenced the new month of November in the red as the All Share Index and the Industrials let go a similar 0.03% to close at 1,476.41pts and 4,851.18pts respectively. The resources index dropped 0.15% to 3,786.61% as losses in RioZim outweighed gains recorded in Bindura. Mash topped the fallers' list on a 15.89% dip to \$0.5050, trailed by RioZim that succumbed 12.82% to \$8.5000. Property concern FMP shed 4.35% to \$2.2000 as hotelier African Sun declined 3.72% to \$1.5693. Fintech group Cassava slipped 3.59% to end pegged at \$3.8564 and completed the top five shakers of the day.

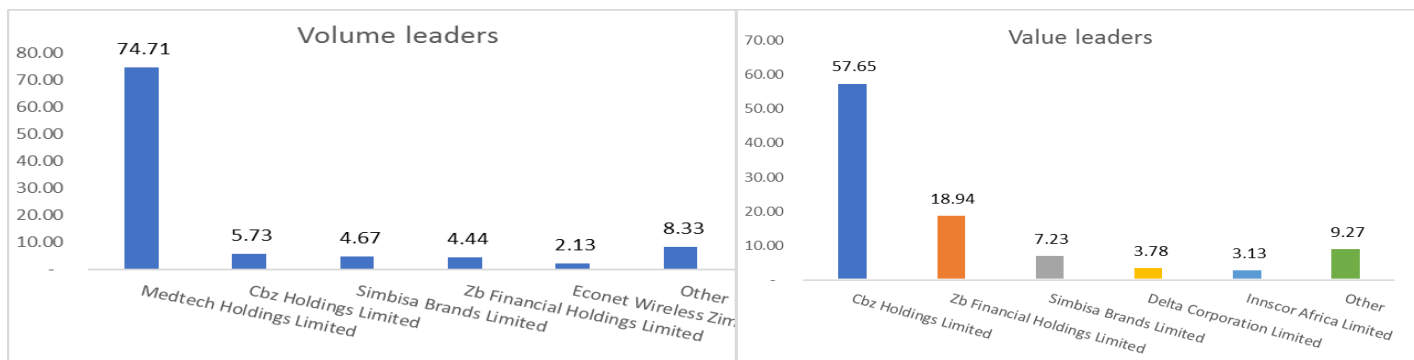
The ZSE Top Ten Index added 0.03% to 937.59pts on rebounding banking group CBZ. Hippo headlined the loss mitigating pack with a 7.58% jump to \$15.0000 while, banking group First Capital followed on a 7.50% gain to \$0.5375. Apparel retailer Truworths charged 7.07% to trade at \$0.1650 while, nickel miner Bindura firmed 2.99% to \$3.9500, closing well offered at \$3.8000. Completing the top five winners of the day was crocodile skin producer Padenga which added 1.47% to \$13.2000. Gainers of the day outnumbered fallers by a count of one to establish a positive market breadth. Volume of shares traded dropped 65.17% to see 2.80m shares exchange hands while, turnover dipped 67.06% to \$11.19m. Medtech was the top volume driver of the day with a 74.71% contribution to the outturn. Value aggregate was anchored by CBZ and ZB that claimed 57.65% and 18.94% of the total apiece. Foreign outflows amounted to \$0.51m as no inflows were recorded in the session.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	178,476,424,743	179,689,964,247	0.68
Turnover ZWL \$	11,191,475.09	33,976,470.53	67.06
Foreign buys ZWL \$	0.00	465,349.75	100.00
Foreign sales ZWL \$	510,000.00	5,622,110.00	90.93
No. of trades	154	192	19.79
Volume	2,803,603	8,050,142	65.17

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	1,500.00	105.74	7.58
First Capital Bank Limited	53.75	3.75	7.50
Truworths Limited	16.50	1.09	7.07
Bindura Nickel Corporation Limited	395.00	11.48	2.99
Padenga Holdings Limited	1,320.00	19.07	1.47

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	50.50	9.54	15.89
Riozim Limited	850.00	125.00	12.82
First Mutual Properties Limited	220.00	10.00	4.35
African Sun Limited	156.93	6.07	3.72
Cassava Smartech Zimbabwe Limited	385.64	14.37	3.59

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.