

## Market Comment 02.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	523.22	524.51	1.29	0.25
<b>Mining</b>	138.27	140.62	2.35	1.70

SOURCE: ZSE

### ZSE extends gains in Thursday trades...

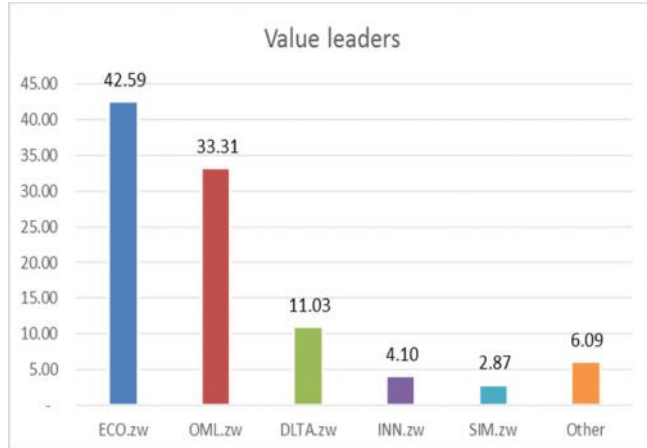
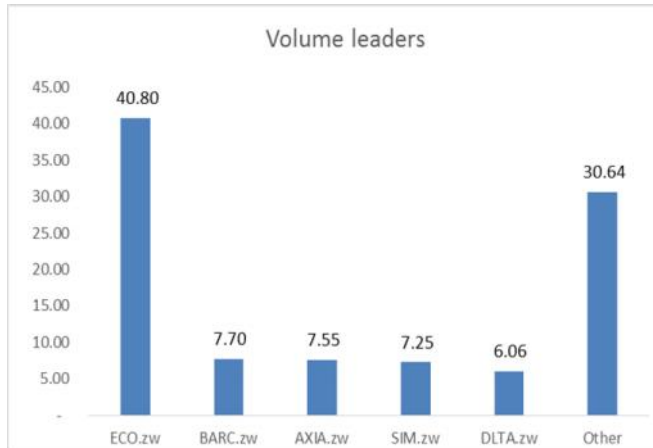
The mainstream Industrial Index continued with its fine run, escalating its gains by a further 0.25% to 524.51pts in Thursday trades. Heavy caps Delta and Old Mutual spurred in today's session adding more weight in the Index after putting on 0.33% and 0.08% to end the session pegged higher at, \$3.1717 and \$3.1649 respectively. Get bucks led the risers, putting on a weighty 33.33% to \$0.0080. Apparel retailer Edgars was 19.59% firmer at \$0.0696 while, crocodile skin producer Padenga added 3.99% to trade higher at \$0.8217. Fast food Simbisa rose 1.34% to settle at \$0.6891 on continued demand. Four stocks traded in the negative. Ariston led after succumbing 12.50% to \$0.0210. Axia followed with a 3.85% slump to end fixed at \$0.2500. Banking group ZBFH and NMB capped the shakers of the day after the duo let go respective contributions of 0.77% and 0.30% to end the day with \$0.3970 and \$0.1000 in that order. The Mining Index traded higher after putting a hefty 140.62pts buoyed by nickel group Bindura which gained 5.18% to close at \$0.0569.

Aggregate volumes and values for the day ballooned with the former inflating 48.70% to 6.62m shares while, the latter improved 53.82% to end at \$11.54m. Econet and banking group Barclays were the main volume drivers claiming 40.80% and 7.70% apiece. The most liquid stocks of the day were Econet which swapped 2.7m shares yielding \$4.92m and accounting for 42.59% of the value outturn. Foreign purchases rose 128.38% to \$4,479,126 while, \$5,800 worth were disposed of today.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	14,917,473,522	14,877,718,208	0.27
<b>Turnover US\$</b>	11,539,547.42	7,502,076.39	53.82
<b>Foreign buys US\$</b>	4,479,126.00	1,961,245.00	128.38
<b>Foreign sales US\$</b>	5,800,832.00	3,961,363.00	46.44
<b>No. of trades</b>	214	174	22.99
<b>Volume</b>	6,620,013	4,451,938	48.70

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
<b>GBH.zw</b>	<b>0.80</b>	0.20	33.33	<b>ARIS.zw</b>	<b>2.10</b>	0.30	12.50
<b>EDGR.zw</b>	<b>6.96</b>	1.14	19.59	<b>AXIA.zw</b>	<b>25.00</b>	1.00	3.85
<b>BIND.zw</b>	<b>5.69</b>	0.28	5.18	<b>ZBFH.zw</b>	<b>38.70</b>	0.30	0.77
<b>PHL.zw</b>	<b>82.17</b>	3.15	3.99	<b>NMB.zw</b>	<b>10.00</b>	0.03	0.30
<b>SIM.zw</b>	<b>68.91</b>	0.91	1.34				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date

## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

## Cautionaries

<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).