

Members of the Zimbabwe Stock Exchange

Market Comment 02.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	523.22	524.51	1.29	0.25
Mining	138.27	140.62	2.35	1.70

SOURCE: ZSE

ZSE extends gains in Thursday trades...

The mainstream Industrial Index continued with its fine run, escalating its gains by a further 0.25% to 524.51pts in Thursday trades. Heavy caps Delta and Old Mutual spurred in today's session adding more weight in the Index after putting on 0.33% and 0.08% to end the session pegged higher at, \$3.1717 and \$3.1649 respectively. Get bucks led the risers, putting on a weighty 33.33% to \$0.0080. Apparel retailer Edgars was 19.59% firmer at \$0.0696 while, crocodile skin producer Padenga added 3.99% to trade higher at \$0.8217. Fast food Simbisa rose 1.34% to settle at \$0.6891 on continued demand. Four stocks traded in the negative. Ariston led after succumbing 12.50% to \$0.0210. Axia followed with a 3.85% slump to end fixed at \$0.2500. Banking group ZBFH and NMB capped the shakers of the day after the duo let go respective contributions of 0.77% and 0.30% to end the day with \$0.3970 and \$0.1000 in that order. The Mining Index traded higher after putting a hefty 140.62pts buoyed by nickel group Bindura which gained 5.18% to close at \$0.0569.

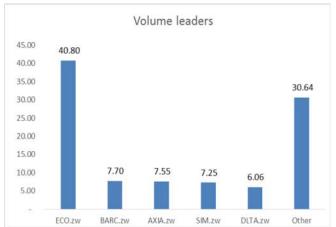
Aggregate volumes and values for the day ballooned with the former inflating 48.70% to 6.62m shares while, the latter improved 53.82% to end at \$11.54m. Econet and banking group Barclays were the main volume drivers claiming 40.80% and 7.70% apiece. The most liquid stocks of the day were Econet which swapped 2.7m shares yielding \$4.92m and accounting for 42.59% of the value outturn. Foreign purchases rose 128.38% to \$4,479,126 while, \$5,800 worth were disposed of today.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,917,473,522	14,877,718,208	0.27
Turnover US\$	11,539,547.42	7,502,076.39	53.82
Foreign buys US\$	4,479,126.00	1,961,245.00	128.38
Foreign sales US\$	5,800,832.00	3,961,363.00	46.44
No. of trades	214	174	22.99
Volume	6,620,013	4,451,938	48.70

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
GBH.zw	0.80	0.20	33.33	ARIS.zw	2.10	0.30	12.50
EDGR.zw	6.96	1.14	19.59	AXIA.zw	25.00	1.00	3.85
BIND.zw	5.69	0.28	5.18	ZBFH.zw	38.70	0.30	0.77
PHL.zw	82.17	3.15	3.99	NMB.zw	10.00	0.03	0.30
SIM.zw	68.91	0.91	1.34				



Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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