

Market Comment 02.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	418.39	420.91	2.52	0.60
Mining	122.57	130.46	7.89	6.44

SOURCE: ZSE

Industrials advance in week opening session...

The ZSE opened the new month of October in the positive with the Industrial Index advancing 0.60% to 420.91pts while, the Mining Index skyrocketing 6.44% to 130.46pts in a market where the risers dominated. From the twenty active stocks, eight of them lost ground and fourteen gained leaving a positive market breadth of six. Industrial gains rode to greater heights on advances in five stocks that were led by clothing retailer Edgars which rallied 29.31% to \$0.0150 while, banking group FBC trailed with a 9.09% surge to \$0.2400 on resurgent demand. The other gains of the day were in OML and BAT with the former adding 4.93% to \$9.6459 while, the latter firmed 2.48% and closed at \$31.000. Leading the shakers in today's session with an 18.99% decline to \$0.0064 was brick manufacturer Willdale while, other losses were in Turnall which went down 10% at \$0.0126 and RTG that shed 7% to \$0.0700. Conglomerate Meikles and Fidelity capped the shakers of the day after succumbing 2.15% and 1.09% to end pegged at \$0.3816 and \$0.1360 respectively.

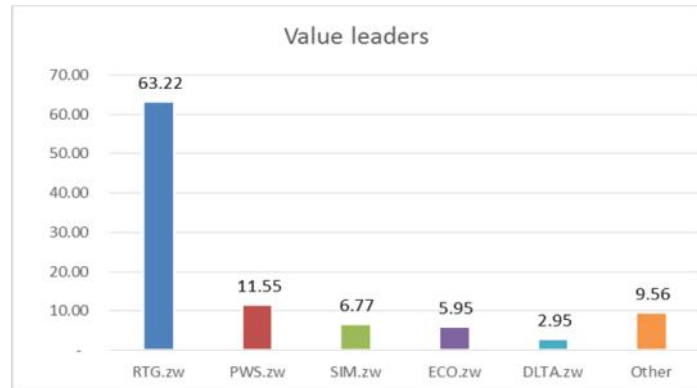
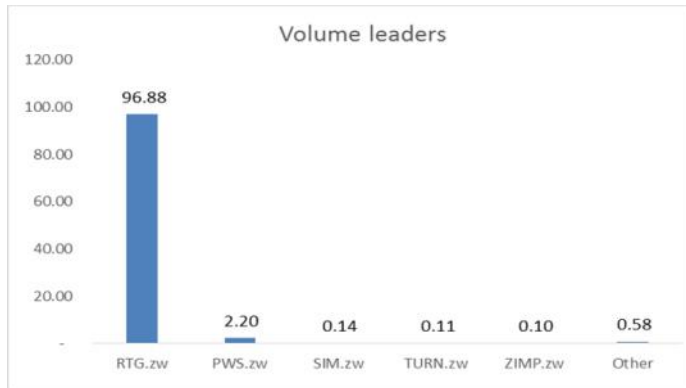
Activity aggregates reflected a mixed outturn as mirrored in volumes exchanged which ballooned 9865% to 385,327,181 shares yielding \$5.49m in value, which was 7.20% down from prior session. Propelling the day's aggregates was a block trade in RTG which claimed 96.88% of the volume traded and 63.22% of the value outturn. Foreign buys dipped 97.01% to \$136,802 while, foreign disposals dropped 51.54% to \$42,666.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,942,819,210	11,860,204,528	0.70
Turnover US\$	5,491,246.75	5,917,075.49	7.20
Foreign buys US\$	136,802.17	4,578,603.94	97.01
Foreign sales US\$	42,666.33	88,051.76	51.54
No. of trades	127	159	20.13
Volume	385,327,181	3,866,450	9865.92

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
FMLA.zw	1.50	0.34	29.31	WILD.zw	0.64	0.15	18.99
BIND.zw	6.00	1.00	20.00	TURN.zw	1.26	0.14	10.00
EDGR.zw	5.80	0.80	16.00	RTG.zw	0.93	0.07	7.00
FBC.zw	24.00	2.00	9.09	MEIK.zw	38.16	0.84	2.15
OML.zw	964.59	45.30	4.93	FIDL.zw	13.60	0.15	1.09

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).