



Index	Previous	Today	Move pts	Change %
Industrial	21,710.05	21,722.34	12.29	0.06
Mining	6,120.70	6,179.93	59.23	0.97
ZSE 10	3,541.33	3,561.80	20.47	0.58
ZSE ALL SHARE	6,588.74	6,593.24	4.50	0.07

SOURCE: ZSE

ZSE rebounds in Thursday's session albeit thin volumes...

The ZSE rebounded in the second trading day of the month of September as all the four benchmark indices in our review closed pointing northwards. The mainstream All Share Index put on 0.07% to close at 6593.24pts while, the Industrial Index added 0.06% to 21722.354pts. The ZSE Top Ten Index improved 0.58% to 3561.80pts buoyed by recovering heavies. The Mining Index rose 0.97% to end at 6179.93pts spurred by Bindura that went up 1.49% to \$5.0744. The market closed with a negative breadth of two as sixteen counters lost ground against fourteen risers. ZECO topped the gainers' list for the second consecutive session after surging 100% to settle at \$0.0012. Trailing was conglomerate Inncor that garnered 11.49% to \$100.9667 while, banking group NMB followed thereafter on a 7.69% jump to \$15.0766. Agriculture concern Ariston grew 3.03% to trade at \$3.1000 as giant retailer OKZIM completed the top five winners of the day on a 2.73% gain to settle at \$15.8589.

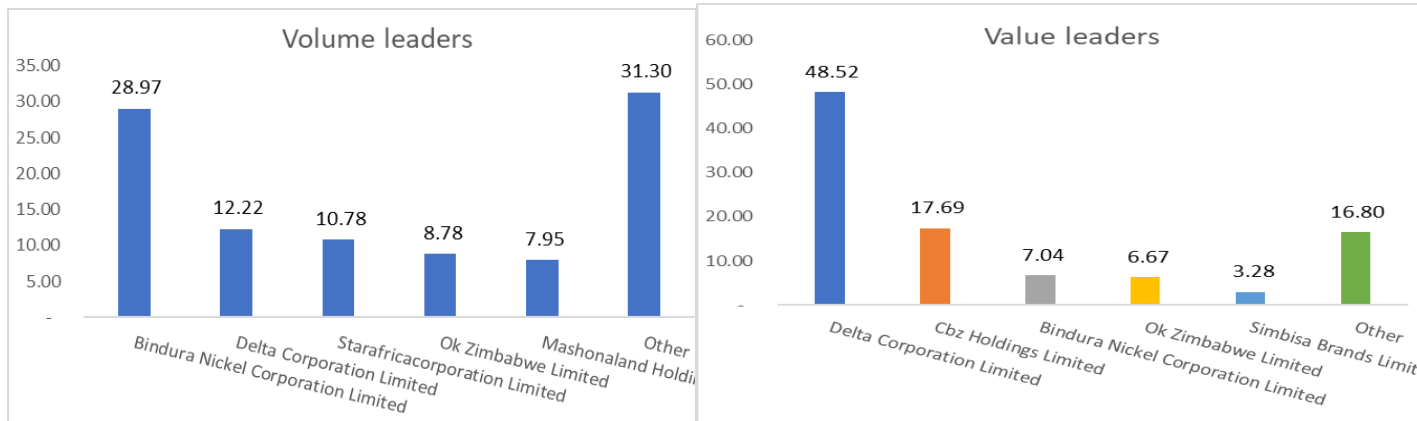
NTS led the laggards of the day as the tyre services group succumbed 16.67% to \$9.0000 while, Mash tripped 10.71% to close at \$2.6103. Dairibord was on the third position on a 8.65% loss to end pegged at \$31.9697 as brick manufacturer Willdale held the fourth place after shedding 8.50% to \$2.9068. Fast foods group Simbisa reversed previous day's gains having faltered 4.46% to \$38.0671. Activity aggregates were depressed in the session as reflected in volumes that trimmed 23.95% to see 2.75m shares exchange hands while, turnover dipped 63.11% to \$57.42m. Volume drivers of the day were Bindura, Delta and Star Africa that claimed a combined 51.97%. Value outturn was anchored by Delta and CBZ with respective contributions of 48.52% and 17.69% to the aggregate. Old Mutual Exchange Traded Fund gained a negligible 0.004% to close at \$2.5301 with no trades on the VFEX in Padenga and SeedCo International. Foreigners were net sellers in the session as outflows stood at \$0.50m while, inflows amounted to \$0.49m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	745,297,677,287	744,776,606,647	0.07
Turnover ZWL \$	57,422,454.32	155,657,633.12	63.11
Foreign buys ZWL \$	486,835.00	35,000.12	1290.95
Foreign sales ZWL \$	500,000.00	12,223,210.85	95.91
No. of trades	345	361	4.43
Volume	2,747,840	3,613,362	23.95

Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.12	0.06	100.00
Inncor Africa Limited	10,096.67	1,040.90	11.49
Nmbz Holdings Limited	1,507.66	107.66	7.69
Ariston Holdings Limited	310.00	9.11	3.03
Ok Zimbabwe Limited	1,585.89	42.21	2.73

Today's Losers	Price	Change	% Change
National Tyre Services Limited	900.00	180.00	16.67
Mashonaland Holdings Limited	261.03	31.32	10.71
Dairibord Holdings Limited	3,196.97	302.60	8.65
Willdale Limited	290.68	26.99	8.50
Simbisa Brands Limited	3,806.71	177.89	4.46

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-		0.3600	0.1800		-
SEEDCO INTERNATIONAL	-	-		0.2550	0.2550		-
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	525	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.5301	0.00	2.5300	1.0000	2.5301	20,400	\$51,614.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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