

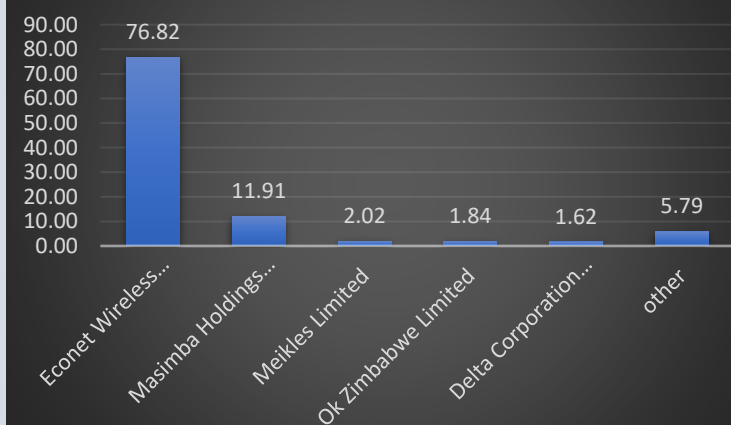


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	119.9923	8.15
Ecocash Holdings Zimbabwe Limited	129.1967	6.77
Delta Corporation Limited	1802.5090	5.54
Turnall Holdings Limited Las	3.4773	5.37
Willdale Limited	18.8934	2.13

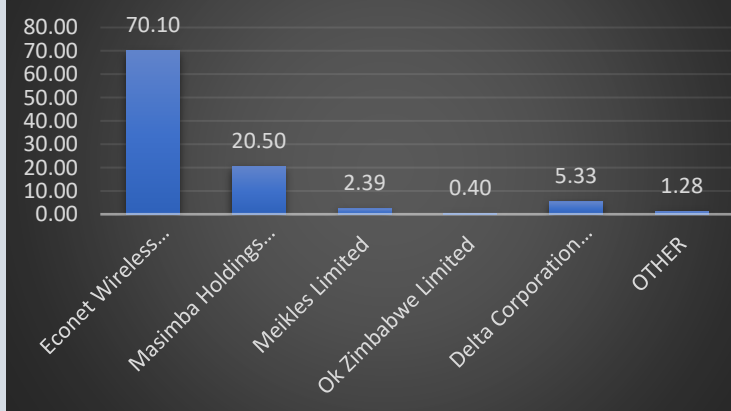
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	362.3529	4.64
Cbz Holdings Limited	870.3750	3.93
Econet Wireless Zimbabwe Limited	500.5323	3.75
Zimre Holdings Limited	64.0000	0.52
Starfricacorporation Limited	5.0000	0.46

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	8,971,855,893,748	4.44
Turnover ZWL \$	775,593,231.40	76.12
Foreign buys ZWL \$	-	100.00
Foreign sales ZWL \$	-	100.00
Volume	1,414,587	64.71

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	118,994.78	1.23
ZSE 10	54,351.16	2.02
ZSE-Agriculture	617.89	0.35
Mid-Cap	447,272.67	0.10

ZSE records marginal gains ...

The market recorded marginal gains in the mid-week session as the primary All Share Index grew 1.23% to 118,994.78pts while, the Blue-Chip Index stepped up 2.02% to 54,351.16pts. On the contrary, the Agriculture Index slipped 0.35% to 617.89pts as the Mid-Cap Index declined 0.10% to 447,272.67pts. OK ZIM headlined the gainers of the day on an 8.15% jump to close at \$119.9923 while, fintech group Ecocash Holdings surged 6.77% to end the day pegged at \$129.1967. Beverages giant Delta edged up 5.54% to \$1802.5090 while, Turnall Holdings climbed 5.37% to \$3.4773. Brick manufacturer Willdale capped the winners' list on a 2.13% uplift to close at \$18.8934. Milk processors, Dairibord led the laggards of the day on a 4.64% drop to \$362.3529, trailed by CBZ Holdings that lost 3.93% to \$870.3750. Telecoms giant Econet trimmed 3.75% to close the day at \$500.5323 while, Zimre Holdings shed 0.52% to \$64.0000. Star Africa completed the top five losers' pack on a 0.46% slid to \$5.0000. The market closed with a positive breadth of one after eleven stocks gained the ground against ten that declined.

Activity aggregates were depressed in the session as volumes plunged 64.71% to 1,41m shares while, the value outturn succumbed 76.12% to \$775.59m. Econet and Masimba were the top traded counters by volume and value as the duo claimed a combined 88.73% of the former and 90.60% of the latter. In the ETF section, the duo of Cass Saddle and MIZ ETF traded flat at \$6.4100 and \$5.5000 respectively. The Morgan & Co MCS ETF fell 15.00% to close at \$167.4500 while, the Datvest ETF retreated 5.74% to \$8.0000. The Old Mutual ETF was the sole winner after it firmed up 1.97% to \$23.9494. The Tigere REIT advanced 0.20% to \$200.3999.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3300	-

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Zimplow Holdings Limited	0.0400	13.04

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,172,108,515.00	2.61
Turnover USD \$	156,491.00	224.04
Volume	48,294	69.14

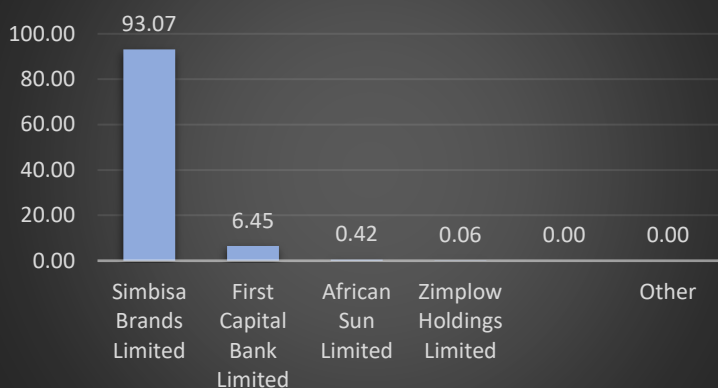
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	66.47	0.19

Zimplow weighs down the VFEX...

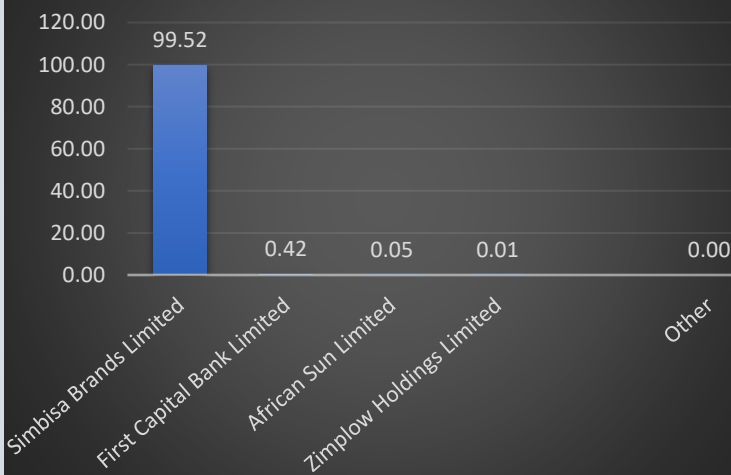
The VFEX All Share Index lost 0.19% to end at 66.47pts in the mid-week session. Zimplow was the lone faller after the counter dropped 13.04% to end the day pegged at \$0.0400. Activity aggregates were mixed in the session as volumes traded dipped 69.14% to 48,294 shares while, value outturn jumped 224.04% to \$156,491.00.

Simbisa dominated the activity aggregates of the day as the fast food retailer contributing 93.07% and 99.52% to the total volume and value traded respectively. Other notable volume drivers of the day were First Capital (6.45%), African Sun (0.42%) and Zimplow Holdings (0.06%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

02.08.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,273.48	\$1,273.48	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ECOCASH	EGM	VIRTUAL	10.00 HOURS	07/08/2023
ECONET	EGM	VIRTUAL	14.30 HOURS	07/08/2023
PADENGA	EGM	ROYAL GOLF CLUB	10.00 HOURS	16/08/2023

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.
TURNAL Holdings		
Padenga Holdings	16.06.2023	The company released a cautionary advising shareholders and the investing public that it is considering the re-organization of the Affairs of Padenga to rationalize its shareholding structure and operations.
ECONET		
ECOCASH		
BOADER TIMBERS		



EFE RESEARCH – MARKET COMMENT
02.08.2023