



Members of the Zimbabwe Stock Exchange

## Market Comment 02.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	384.21	383.40	0.81	0.21
Mining	164.62	164.62	0.00	0.00
ZSE 10	118.8	118.58	0.22	0.19
ZSE ALL SHARE	114.32	114.08	0.24	0.21

SOURCE: ZSE

### ZSE downward trend continues...

ZSE tumbled further in Thursday's session as Zimbabwe awaits presidential election results. The primary All Share and the Industrial Indices dropped an identical 0.21% to close at 114.08pts and 383.40pts respectively. The ZSE Top Ten Index lost 0.19% to end at 118.58pts weighed down by Delta which plunged 0.55% to settle at \$2.1500 on selling pressure. Masimba was on top of the shakers' list after shedding 19.35% to \$0.0500 while, CBZ plummeted 7.91% to \$0.1013. Star Africa was down 0.78% at \$0.0128 closing well offered at \$0.0129. Leading the risers pack was Zimplot which rose 3.90% to \$0.1200 trailed by Dawn that gained 0.63% to \$0.0160. Telecoms giant Econet reversed previous day losses as it extended a marginal 0.01% to \$1.2376 on waning demand while, Insurance giant Old Mutual edged up a negligible 0.002% to close at a vwap of \$5.0201.

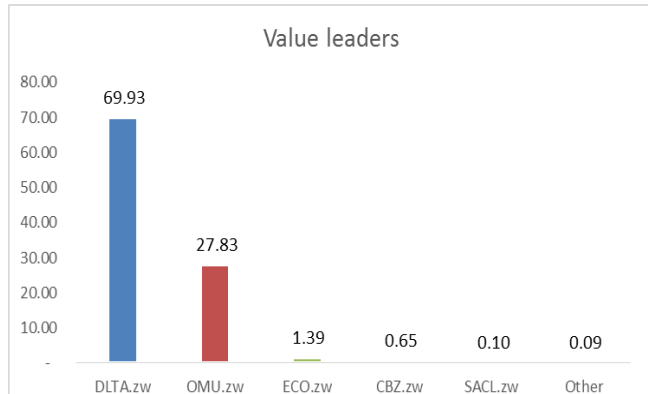
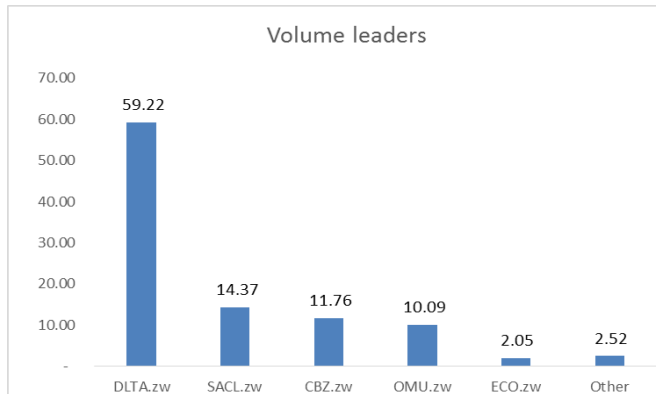
The risers and fallers' spectrum was evenly distributed at four, with only eight trades registered for the day. Turnover for the day retreated 72.81% to \$0.45m while, volumes plunged 89.71% to 246,958 shares. Delta was the top traded stock by value and volume claiming 69.93% of the former and 59.22% of the latter. Old Mutual was the other notable value contributor accounting for 27.83% of the aggregate. Foreign purchases dipped 80.84% to \$0.18m while, outflows ballooned 1352.14% to \$0.14m, leaving the market in a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,176,454,706	12,199,145,822	0.19
Turnover US\$	449,627.80	1,653,676.90	72.81
Foreign buys US\$	179,926.82	938,872.93	80.84
Foreign sales US\$	141,308.75	9,731.09	1352.14
No. of trades	26	44	40.91
Volume	246,958.00	2,398,925	89.71

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMW.zw	12.00	0.45	3.90	MShL.zw	5.00	1.20	19.35
DAWN.zw	1.60	0.01	0.63	CBZ.zw	10.13	0.87	7.91
ECO.zw	123.76	0.01	0.01	SACL.zw	1.28	0.01	0.78
OMU.zw	502.01	0.01	0.00	DLTA.zw	215.00	1.19	0.55



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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