

## Market Comment 02.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	204.43	205.10	0.67	0.33
Mining	69.83	72.99	3.16	4.53

SOURCE: ZSE

### ZSE charges ahead midst supply constraints...

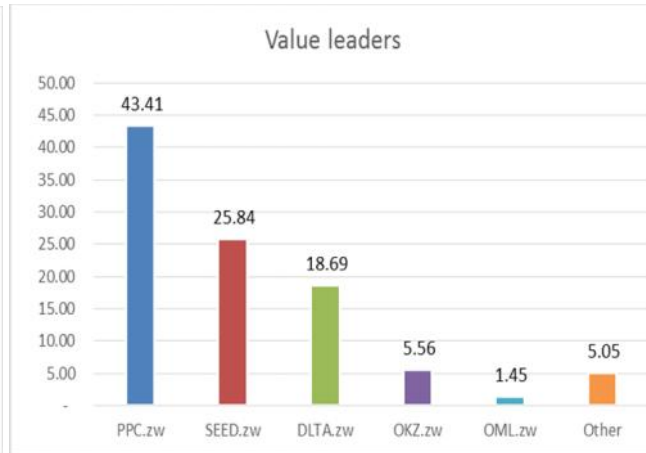
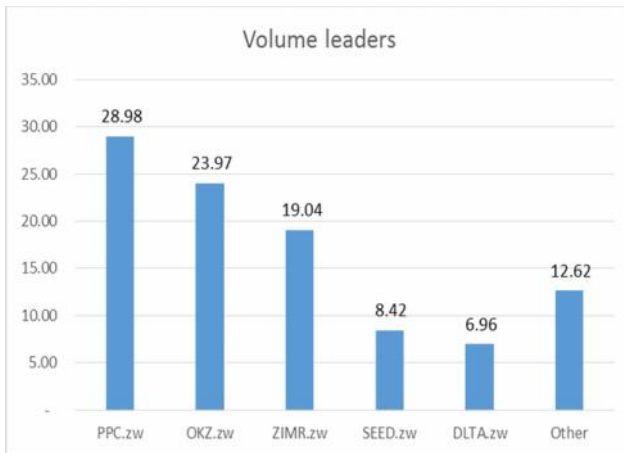
The ZSE charged ahead in midweek trades as the main stream Industrial Index put on 0.33% and closed at 205.10pts while, the Mining Index climbed 4.53% and closed at 72.99pts. Firming demand amidst constrained supply spurred the gains on the bourse as investors hold back on selling in the wake of a tightening cash situation. Ten counters registered price movements for the day with risers dominating at a count of nine against single faller to set a positive market breadth. Leading the market charge was nickel miner Bindura that charged 16% as it rebounded to \$0.0290. Packaging group Nampak Zimbabwe put on 9.1% and settled at \$0.0600 while, CFI extended gains with a 5.60% lift to \$0.4720 well above the Stalap offer to minorities in the counter of \$0.2200. Retailers OKZIM and Truworths completed the risers set with respective gains of 4.3% and 4.8% ending at \$0.1100 and \$0.0110. Barclays was the sole faller for the day shedding 2.86% to \$0.0340 where demand could be established.

Market activity by value spun remained relatively stable on yesterday as the value of trades saw a marginal 0.91% improvement on yesterday to \$0.59m. Driving the values of the day were trades in PPC and SeedCO that made contributions to the aggregate of 43.41% and 25.84% respectively. Volumes of the day closed 48.17% softer at 1.2m shares as the top drivers of the aggregate emerged to be PPC, OKZIM and ZHL that shored 28.98%, 23.97% and 19.04% respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,815,739,291	5,792,173,868	0.41
Turnover US\$	589,157	583,839	0.91
Foreign buys US\$	10,931	8,921	22.54
Foreign sales US\$	3,000	89,132	96.63
No. of trades	61	72	15.28
Volume	1,242,956	2,398,060	48.17

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
BIND.zw	2.90	0.40	16.00	BARC.zw	3.40	0.10	2.86
NPKZ.zw	6.00	0.50	9.09				
CFI.zw	47.20	2.50	5.59				
OKZ.zw	11.00	0.55	5.26				
TRUW.zw	1.10	0.05	4.76				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).