



Index	Previous	Today	Move pts	Change %
Industrial	20,524.76	20,299.09	225.67	1.10
Mining	6,467.54	6,353.05	114.49	1.77
ZSE 10	3,185.47	3,147.49	37.98	1.19
ZSE ALL SHARE	6,238.36	6,169.15	69.20	1.11

SOURCE: ZSE

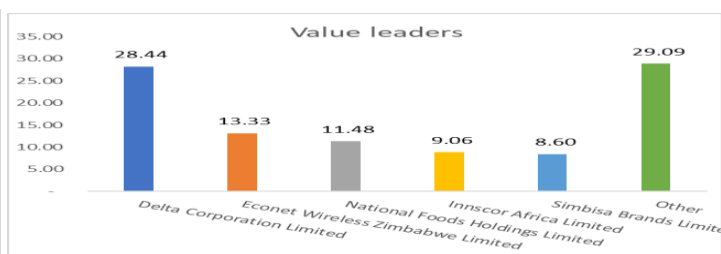
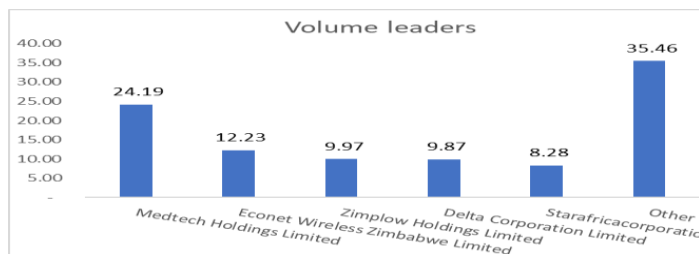
Market swings back into the red...

The ZSE see-sawed back into the red in the week ending session to see all the indices in our review closing pointing southwards. The primary All share Index slumped 1.11% to 6169.15pts with the Industrials sliding 1.10% to 20299.09pts, reversing prior sessions' gains. The Top Ten Index lost 1.19% to 3147.49pts as profit taking took its toll in heavies while, the Minings succumbed 1.77% to 6353.05pts on waning Bindura. Small cap counters led the risers of the day with apparel retailers Truworths topping on a 19.35% surge that took it to \$2.2792 while, life assurer Fidelity ticked up a further 19.89% to end at \$10.7000 on firming demand. Hotelier RTG was 15.07% firmer at \$5.2440 with Unifreight rising 12.21% to close at \$29.9647. Medtech continued with its glitter as it rose a further 7.19% to \$0.2593 where supply could be found.

Sugar refiners Star Africa led the laggards of the day on a 19.06% decline to \$2.2778 reversing all previous gains. GetBucks rolled back to \$12.3000 on a 11.51% slide while, construction group Masimba lost 8.55% to close at \$38.9314 where demand could be found. Telecom giant Econet found its way in the fallers zone as it dropped 5.04% to \$26.1017, post the announcement on the extension of publication of its FY21 results to 31 July 2021. General Beltings was 3.30% lower at \$2.7559 and completed the top five losers set. Activity aggregates reflected a mixed outcome as seen in volumes which went down 22.84% to 8.32m shares while, value outturn enhanced 63.51% to \$199.36m. Foreign participation remained depressed as inflows accounted for 25.61% of the day's turnover while, outflows anchored 8.63% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	709,382,440,076	717,353,430,443	1.11
Turnover ZWL \$	199,362,862.82	121,923,959.20	63.51
Foreign buys ZWL \$	51,055,997.00	11,647,240.00	338.35
Foreign sales ZWL \$	17,209,930.00	10,466,636.00	64.43
No. of trades	683	664	2.86
Volume	8,317,362	10,780,054	22.84
Today's Gainers	Price	Change	% Change
Truworths Limited	227.92	36.96	19.35
Fidelity Life Assurance Limited	1,070.00	170.00	18.89
Rainbow Tourism Group Limited	524.40	68.69	15.07
Unifreight Africa Limited	2,996.47	326.10	12.21
Medtech Holdings Limited	25.93	1.74	7.19
Today's Losers	Price	Change	% Change
Starafriacorporation Limited	227.78	53.65	19.06
Getbucks Microfinance Bank Limited	1,230.00	160.00	11.51
Masimba Holdings Limited	3,893.14	364.00	8.55
Econet Wireless Zimbabwe Limited	2,610.17	138.48	5.04
General Beltings Holdings Limited	275.59	9.41	3.30

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7882	0.46	1.8000	1.0000	2.1600	1 586 064	\$2 836 246.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	25/06/2021	\$1.0500	06/07/2021
TSL	09/07/2021	\$0.28	12/07/2021
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021
ZIMRE HOLDINGS LIMITED	09/07/2021	\$0.0165	15/07/2021

Upcoming Events

Company	Event	Venue	Time	Date
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
DELTA CORPORATION LIMITED	AGM	Virtual	12.30hrs	30.06.2021
FBC HOLDINGS LIMITED	AGM	Virtual	15.00hrs	30.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.