

Market Comment 02.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	342.79	345.41	2.62	0.76
Mining	161.28	161.28	0.00	0.00
ZSE 10	103.31	104.44	1.13	1.09
ZSE ALL SHARE	102.1	102.87	0.77	0.75

SOURCE: ZSE

ZSE open new month in the black ...

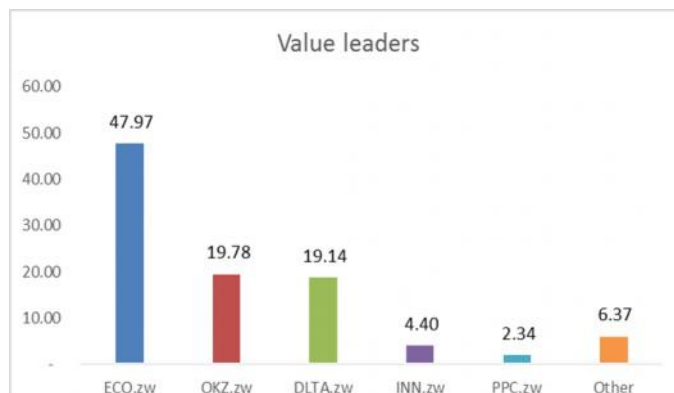
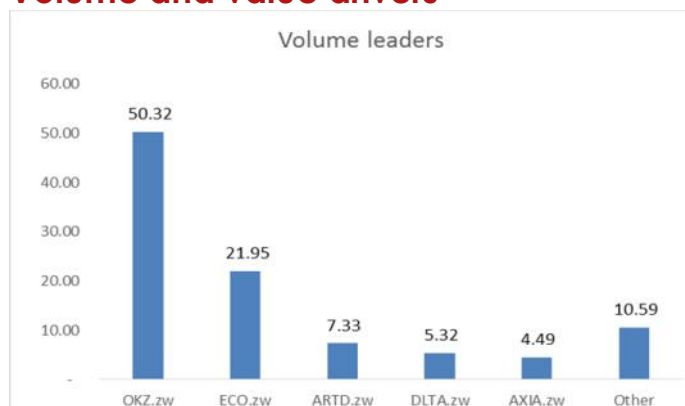
The ZSE opened the second half of 2018 in the black as all the benchmark indices ended pointing northwards. The primary All share Index was 0.75% higher at 102.87pts while the Industrials and Top Ten indices ended in the black at 345.41pts and 104.44pts after posting respective gains of 0.76% and 1.09% . The Mining Index was stable 161.28pts as RioZim and Bindura traded unchanged. Price movements were seen in sixteen stocks distributed into four risers and six decliners as the market closed with a negative breadth. Leading the market charge was Telecom giant Econet that firmed 4.86% to close at a vwap of \$1.0949 for circa 1.45m shares. Plastic manufacturer Proplastics followed on a 2.37% rise to see its shares exchange hands at \$0.0952, closing with a bid higher at \$0.0954. FMP added 0.45% to \$0.0442 while, Delta put on 0.07% to settle at \$1.8013 on resurgent demand.

Activity aggregates for the day reflected a mixed result as seen in Volumes which dropped 32.06% to 6.64m shares yielding a value of \$3.33m which was 10.88% up from prior session. OKZIM and Econet emerged the top aggregate drivers claiming a combined 72.27% of the volumes traded and 67.75% on the value outturn. Other notable trades were in Delta and Innscor which anchored 19.14% and 4.40% of the turnover respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	-	9,792,184,775	-
Turnover US\$	3,326,549.45	3,000,008.86	10.88
Foreign buys US\$	-	33,356.40	-
Foreign sales US\$	-	30,719.77	-
No. of trades	71	83	14.46
Volume	6,640,770	9,773,913	32.06

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ECO.zw	109.49	5.07	4.86	ASUN.zw	6.93	0.27	3.75
PROL.zw	9.52	0.22	2.37	OKZ.zw	19.69	0.28	1.40
FMP.zw	4.42	0.02	0.45	SIM.zw	46.95	0.22	0.47
DLTA.zw	180.13	0.13	0.07	PHL.zw	61.75	0.21	0.34
				INN.zw	117.74	0.26	0.22

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.