



EFE RESEARCH – MARKET COMMENT

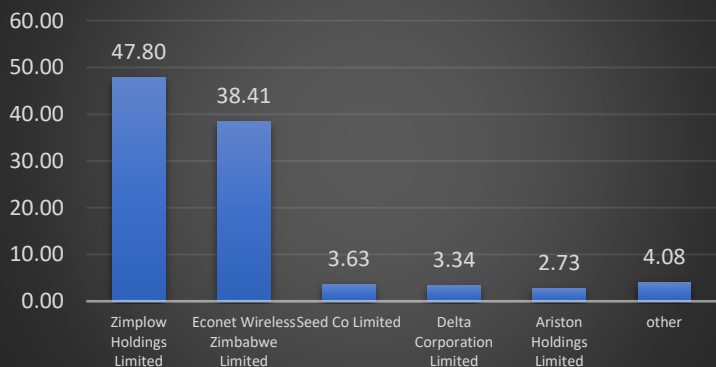
02.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	1063.9000	15.00
Cfi Holdings Limited	1234.5500	15.00
Zb Financial Holdings Limited	367.0000	14.99
Seed Co Limited	1282.2856	14.96
Meikles Limited	1348.0000	14.91

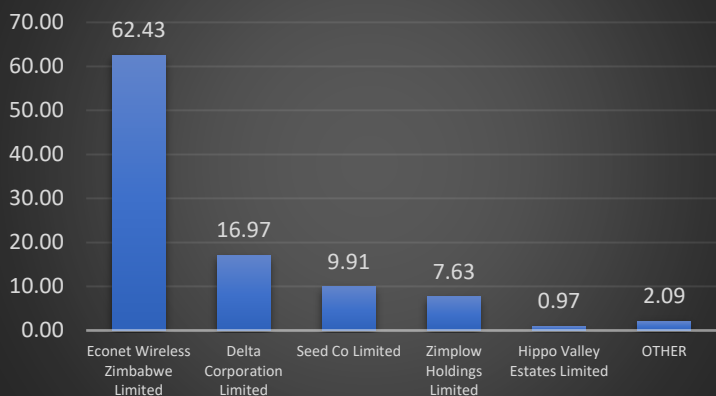
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	763.9387	14.89
Zimplow Holdings Limited	75.0133	9.88
Ariston Holdings Limited	16.0835	9.17
Getbucks Microfinance Bank Limited	32.5000	0.69
Riozim Limited	280.0000	0.57

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	8,599,347,007,681	1.03
Turnover ZWL \$	6,750,219,884.40	250.37
Foreign buys ZWL \$	510,000.00	79.32
Foreign sales ZWL \$	661,000.00	99.67
Volume	14,720,208	371.60

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	112,615.44	1.03
ZSE 10	67,504.61	0.02
ZSE-Agriculture	438.95	4.65
Mid-Cap	220,449.67	4.38

ZSE in gains in week-ending session...

The ZSE continued in gains in Friday's session as mid cap counters lifted the market. The ZSE All-Share Index put on 1.03% to 112,615.44pts while, the Blue-Chip Index added 0.02% to close at 67,504.61pts. The ZSE Agriculture Index advanced 4.65% to 438.95pts while, the Mid Cap Index rose 4.385% to 220,449.67pts. CBZ and CFI topped the winners of the day for the second consecutive session with an identical gain of 15.00%. Financial services group ZB surged 14.99% to \$367.0000 as SeedCo Limited garnered 14.96% to settle at \$1,282.2856. Conglomerate Meikles extended 14.91% to \$1,348.0000. Leading the losers of the day was telecoms giant Econet which dipped 14.89% to \$763.9387 while, Zimplow parred 9.88% to \$75.0133. Agriculture concern Ariston shed 9.17% to \$16.0835 as Getbucks retreated 0.69% to end pegged at \$32.5000. RioZim capped the group on a 0.57% decline to \$280.0000.

Volume of shares traded ballooned 371.60% to 14.72m while, turnover leapt 250.37% to \$6.75bn. Volume leaders of the day were Zimplow and Econet that claimed 47.80% and 38.41% respectively. Value leaders were Econet, Delta and SeedCo Limited that accounted for a combined 89.31%. Morgan and Co MCS was the top gainer amongst the ETFs with a 14.97% surge to \$89.1000, trailed by Datvest MCS which grew 14.96% to \$6.6300. Cass Saddle went up 1.22% to \$3.4486. The Old Mutual ETF let go 1.39% to \$24.5280. Cumulatively, 704,743 units worth \$10.95m traded in the four ETFs. The Tigere REIT improved 1.95% to \$129.2268 on 501,788 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.2191	9.28
National Foods Holdings Ltd	2.1600	0.23

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0255	7.27
Seed Co International Vx	0.2800	3.45
Innscor Africa Limited	0.4500	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,393,789,815.42	0.15
Turnover USD \$	136,061.00	26.17
Volume	48,860	92.63

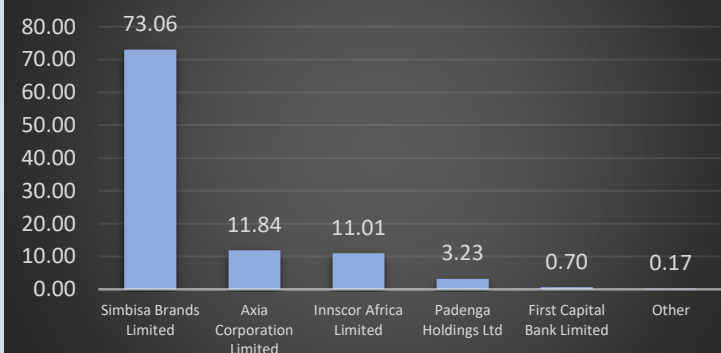
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.22	0.27

VFEX recovers in Friday's session ...

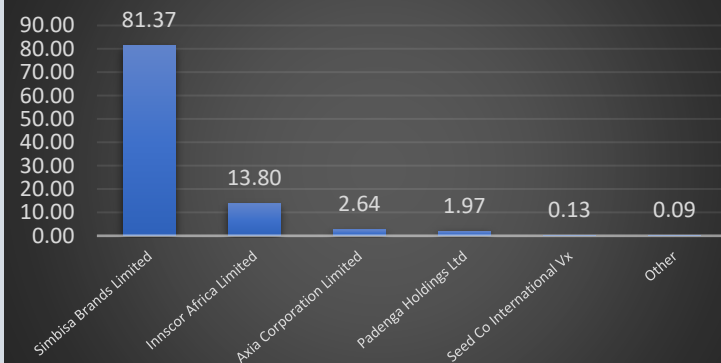
The All-Share Index extended 0.27% to 80.22pts. Padenga and National Foods enhanced 9.28% and 0.23% to close at respective prices of USD\$0.2191 and USD\$2.1600. Banking group First Capital eased 7.27% to USD\$0.0255 while, SeedCo International receded 3.45% to \$0.2800. Conglomerate Innscor trimmed 0.02% to \$0.4500.

Volumes succumbed 92.63% to see 48,860 shares exchange hands while, turnover similarly dropped 26.17% to USD\$136,061.00. Simbisa, Innscor and Axia claimed a shared 95.91% of the total volumes and 97.81% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

02.06.2023

OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$244.39	\$244.39	-		-

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



EFE RESEARCH – MARKET COMMENT
02.06.2023