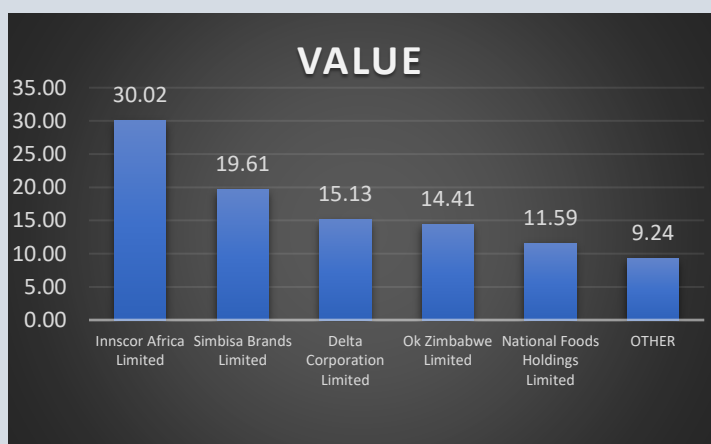
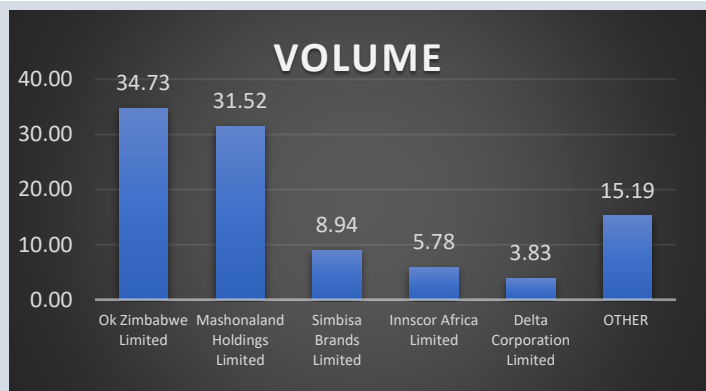


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	7.4700	14.92
Zimplot Holdings Limited	22.0000	14.88
Dairibord Holdings Limited	57.0000	14.00
Rainbow Tourism Group Limited	7.9032	11.63
Nmbz Holdings Limited	30.0892	10.48

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	82.0700	3.45
Proplastics Limited	66.0000	2.94
Tanganda Tea Company Limited	245.4500	1.80
Ok Zimbabwe Limited	42.0046	0.92
Econet Wireless Zimbabwe Limited	239.2509	0.48

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,728,178,427,655.00	1.53
Turnover ZWL \$	699,542,530.33	5.40
Foreign buys ZWL \$	2,000,000.00	100.00
Foreign sales ZWL \$	1,866,000.00	100.00
Volume	6,905,799	104.62



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,747.50	1.53
ZSE 10	15,842.11	1.72
ZSE-Agriculture	120.61	0.26
Mid-Cap	38,562.94	1.55

Mid and small cap counters lead in gains...

The market upswing continued in the second trading session of the month, as mid and small cap counters led the market gainers. The primary All Share Index put on 1.53% to 23747.50pts while, the ZSE Top Ten Index extended 1.72% to 15842.11pts. The Mid Cap Index ticked up 1.55% to 38562.94pts while, the ZSE Agriculture Index added 0.26% to end at 120.61pts. Property concern FMP topped the gainers' list on a 14.92% jump to \$7.4700, trailed by Zimplot that garnered 14.88% to \$22.0000. Dairibord advanced 14.00% to end at \$57.0000 on reports that the milk processor will invest in solar energy. Hotelier RTG swelled 11.63% to \$7.9032 as banking group NMB capped the top five risers of the day on a 10.48% lift to \$30.0892. TSL was the worst performer of the day after shedding 3.45% to \$82.0700. Following was Proplastics that trimmed 2.94% to \$66.0000 while, Tanganda let go 1.80% to \$245.4500. Retailer OKZIM slipped 0.92% to \$42.0046 and Econet completed the top five fallers' set on a 0.48% loss to \$239.2509.

Volume of shares traded ballooned 104.62% to \$6.91m as OKZIM and Mashonaland claimed 34.73% and 31.52% of the total volumes traded. Turnover eased 5.40% to \$699.54m with value leaders of the day : Innscor, Simbisa, Delta, OKZIM and National Foods which contributing a combined 90.76% of the outturn. Nickel miner Bindura grew 3.81% to settle at USD\$0.0327 as 205,079 shares worth USD\$6,697.33 exchanged hands. The three ETFs closed pointing northwards with the Datvest gaining 4.14% to \$2.0762 and the Old Mutual improving 1.05% to \$10.7795 while, the Morgan and Co rose 0.17% to \$23.9933. Elsewhere, Delta released its FY22 results in which the beverages group recorded a 51.94% increase in profit after tax to \$16bn in inflation adjusted terms.



Dividend Monitor

<u>COUNTER</u>	<u>LDR</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022
Delta	10.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022

Cautionaries

ZIMLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimplot Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%