

## RESEARCH – MARKET COMMENT

# Market Comment 02.06.2021

Index	Previous	Today	Move pts	Change %
Industrial	17,839.58	17,941.97	102.39	0.57
Mining	6,772.28	6,784.23	11.95	0.18
ZSE 10	3,015.65	3,015.35	0.30	0.01
ZSE ALL SHARE	5,437.71	5,468.56	30.85	0.57

SOURCE: ZSE

### Market extend gains albeit weakness in heavies...

The mainstream All Share and Industrials extended gains mid-week session to see the duo adding an identical 0.57% gain to end at 5468.56pts and 17941.97pts respectively. The Top Ten Index was the only benchmark to close in the red as it lost a negligible 0.01% to settle at \$3015.35pts. The Minings rebounded 0.18% to 6784.23pts on the back of gains in Bindura. Activity aggregates in the session were depressed as seen in all measures which closed in the red. Volumes exchanged declined 76.28% to \$3.86m shares while, values dropped 72.32% to \$56.94m. Padenga and Innscor emerged the top value drivers of the day claiming a combined 46.84% of the total while Medtech as usual anchored the volume aggregates on a 37.97% contribution. The risers and fallers spectrum were equally distributed at eighteen apiece, while four counters sailed stable.

FML led the winners set on a 16.17% surge that took the insurer to \$30.3356 while FMP followed on a 12.28% rise as it closed at \$14.9327. Dairibord was 5.67% firmer at \$18.3937 while hotelier African Sun rebounded 5.17% to \$2.9956 on paltry shares. Beverages group Delta recovered 4.39% to \$63.8029, having traded at a high of \$65.0000. Other gains were registered in Econet +0.17%, Meikles +0.51%, Axia +0.27%, Simbisa+0.15% and Cassava+0.06%. Art led the laggards of the day after sliding 10.65% to \$7.2439 while, Edgars lost 6.67% to \$3.3600, despite the release of a fair set of FY2020 results against their comparative previous year outcome. Banking group NMB was 6.54% down at \$12.1500 while, Hippo reversed prior session's gains on a 6.20% loss to \$131.3265. TSL slumped 3.92% to settle at \$42.0000 where demand could be established. Foreign purchases accounted for 0.49% of the day's turnover while, outflows added 25.39% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	499,752,291,475	503,652,482,362	0.77
Turnover ZWL \$	25,575,848.36	65,052,220.95	60.68
Foreign buys ZWL \$	124,804.00	213,052.00	41.42
Foreign sales ZWL \$	6,494,980.00	9,914,525.00	34.49
No. of trades	346	432	19.91
Volume	2,463,302	9,537,286	74.17
Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	3,033.56	422.27	16.17
First Mutual Properties Limited	1,493.27	163.27	12.28
Dairibord Holdings Limited	1,839.37	98.74	5.67
African Sun Limited	299.56	14.73	5.17
Delta Corporation Limited	6,380.29	268.34	4.39
Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	724.39	86.33	10.65
Edgars Stores Limited	336.00	24.00	6.67
Nmbz Holdings Limited	1,215.00	85.00	6.54
Hippo Valley Estates Limited	13,132.65	867.35	6.20
Tsl Limited	4,200.00	171.54	3.92

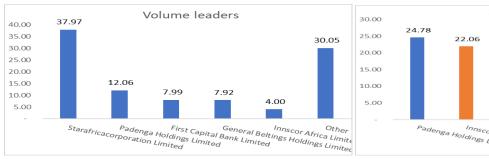


EFE RESEARCH – MARKET COMMENT

#### Members of the Zimbabwe Stock Exchange

### Volume and value drivers

02.06.2021





#### **Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50
Old Mute Counter	u <mark>al ZSE Top 10 E</mark> PRICE(VWAP)	<mark>TF</mark> % CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT- ZWL\$	1.9298	-2.38	1.9500	1.0000	2.1600	488455	\$942638.15
Dividenc Counter	<u>d Monitor</u>	LDR			Rate		Payment Date
CBZ		04/06/2	0001		\$2.8737		18/06/2021
GBH		11/06/2			\$0.0142		18/06/2021
FML		18/06/2		\$9.6300			25/06/2021
FMP		18/06/2			\$1.1505		25/06/2021
Upcomir	ng Events						
Upcomir Company	<u>ng Events</u>	Event	<u>.</u>	<u>Venue</u>		<u>Time</u>	<u>Date</u>
-	ng Events	Event AGM	<u>:</u>	<u>Venue</u> Virtual		<u>Time</u> 10.30am	Date 04.06.2021
<u>Company</u>	ng Events		<u>.</u>		are		
Company RIOZIM	ng Events	AGM		Virtual	are	10.30am	04.06.2021
Company RIOZIM ZIMPLOW RTG PROPLAST	ICS	AGM AGM		Virtual Southerton, Hara	are	10.30am 10.00hrs	04.06.2021 10.06.2021
Company RIOZIM ZIMPLOW RTG	ics aries	AGM AGM AGM		Virtual Southerton, Hara Virtual	are	10.30am 10.00hrs 12.00hrs	04.06.2021 10.06.2021 23.06.2021
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Company RIOZIM ZIMPLOW RTG PROPLAST Cautiona	ics aries	AGM AGM AGM AGM The comp company SeedCo Li	pany is engaged in disc	Virtual Southerton, Hara Virtual Virtual cussions at holding co h is concluded this m her cautionary annou	ompany level to t ight have a mate ncement saying r	10.30am 10.00hrs 12.00hrs 10.00hrs rransform Medtech ir rial impact on the prin negotiations are ongo	04.06.2021 10.06.2021 23.06.2021 24.06.2021 nto an investment holding ce of shares.
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