



Index	Previous	Today	Move pts	Change %
Industrial	17,839.58	17,941.97	102.39	0.57
Mining	6,772.28	6,784.23	11.95	0.18
ZSE 10	3,015.65	3,015.35	0.30	0.01
ZSE ALL SHARE	5,437.71	5,468.56	30.85	0.57

SOURCE: ZSE

Market extend gains albeit weakness in heavies...

The mainstream All Share and Industrials extended gains mid-week session to see the duo adding an identical 0.57% gain to end at 5468.56pts and 17941.97pts respectively. The Top Ten Index was the only benchmark to close in the red as it lost a negligible 0.01% to settle at \$3015.35pts. The Minings rebounded 0.18% to 6784.23pts on the back of gains in Bindura. Activity aggregates in the session were depressed as seen in all measures which closed in the red. Volumes exchanged declined 76.28% to \$3.86m shares while, values dropped 72.32% to \$56.94m. Padenga and Inncor emerged the top value drivers of the day claiming a combined 46.84% of the total while Medtech as usual anchored the volume aggregates on a 37.97% contribution. The risers and fallers spectrum were equally distributed at eighteen apiece, while four counters sailed stable.

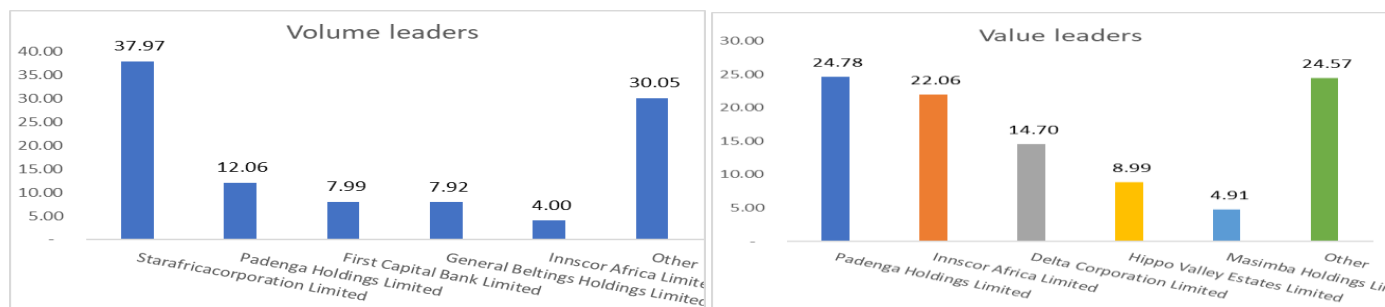
FML led the winners set on a 16.17% surge that took the insurer to \$30.3356 while FMP followed on a 12.28% rise as it closed at \$14.9327. Dairibord was 5.67% firmer at \$18.3937 while hotelier African Sun rebounded 5.17% to \$2.9956 on paltry shares. Beverages group Delta recovered 4.39% to \$63.8029, having traded at a high of \$65.0000. Other gains were registered in Econet +0.17%, Meikles +0.51%, Axia +0.27%, Simbisa+0.15% and Cassava+0.06%. Art led the laggards of the day after sliding 10.65% to \$7.2439 while, Edgars lost 6.67% to \$3.3600, despite the release of a fair set of FY2020 results against their comparative previous year outcome. Banking group NMB was 6.54% down at \$12.1500 while, Hippo reversed prior session's gains on a 6.20% loss to \$131.3265. TSL slumped 3.92% to settle at \$42.0000 where demand could be established. Foreign purchases accounted for 0.49% of the day's turnover while, outflows added 25.39% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	499,752,291,475	503,652,482,362	0.77
Turnover ZWL \$	25,575,848.36	65,052,220.95	60.68
Foreign buys ZWL \$	124,804.00	213,052.00	41.42
Foreign sales ZWL \$	6,494,980.00	9,914,525.00	34.49
No. of trades	346	432	19.91
Volume	2,463,302	9,537,286	74.17

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	3,033.56	422.27	16.17
First Mutual Properties Limited	1,493.27	163.27	12.28
Dairibord Holdings Limited	1,839.37	98.74	5.67
African Sun Limited	299.56	14.73	5.17
Delta Corporation Limited	6,380.29	268.34	4.39

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	724.39	86.33	10.65
Edgars Stores Limited	336.00	24.00	6.67
Nmbz Holdings Limited	1,215.00	85.00	6.54
Hippo Valley Estates Limited	13,132.65	867.35	6.20
Tsl Limited	4,200.00	171.54	3.92

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.9298	-2.38	1.9500	1.0000	2.1600	488455	\$942638.15

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares