



	1-June-15	2-June-15	% Δ
ZSE Industrials	152.96	152.93	0.02
ZSE Mining	44.45	44.84	0.88
Volume Traded (mn)	0.12	2.51	2004.03
Value Traded (US\$ mn)	0.03	1.05	3035.67
Market Cap (US\$ mn)	4,243.80	4,245.65	0.04
Foreign Purchases (US\$ mn)	0.023	0.962	4084.87
Foreign Sales (US\$ mn)	0.000	0.944	0.00

## Market activity improves buoyed by foreign participation...

The market quickly shrugged off the weight of the low volumes seen yesterday with improved trades on Tuesday. The count of active stocks stood at 20 compared to only 5 counters that traded yesterday. Value of trades for the day surged to \$1.05m against \$0.03m achieved yesterday as sellers obliged to the prevailing prices in search of liquidity. Volumes of the day ballooned to 2.5m from yesterday's 0.1m shares. Anchoring the day's activity were foreign participants who dominated both the buys and the sales of the day. Total inflows in today's call amounted to \$ 0.96m or 91% of the day's total value outturn while foreign portfolio disposal stood at \$0.94m or 89.7% of the funds raised.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

Top Risers				
	Stock Name	Price	% Change	YTD Δ %
1	ARTZDR	0.60	20.00	100.00
2	TURNAL	1.20	20.00	11.11
3	OK	9.30	3.33	19.13
4	INNSCOR	62.01	1.66	3.35
5				

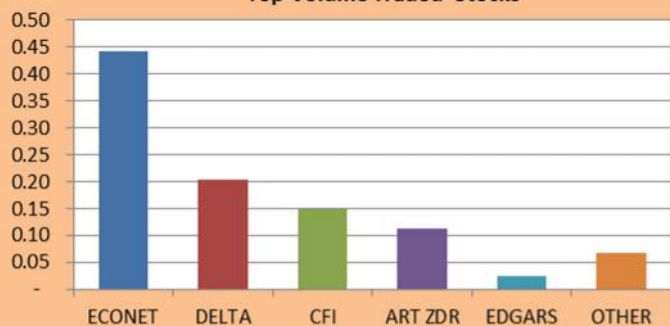
Top Fallers				
	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	2.00	20.00	13.04
2	FIDELITY	6.50	7.14	13.33
3	COLCOM	24.00	4.00	0.00
4	ECONET	44.00	-2.22	26.67
5	BAT	1139.00	0.96	1.70

Of the active stocks, six traded softer against four risers to see the market set a negative breadth of two counters. This net negative position resulted in the main stream Industrial Index shedding - 0.93% to 152.93pts. Construction allied group Masimba led the shakers with a 20% decline to 2c though on a scrappy volume of 775 shares. Fidelity and Colcom followed after shedding -7.14% and 4% and closed trading at 6.5c and 24c respectively. Econet further succumbed to selling pressure and came off -2.2% to 44c while BAT completed the top shakers of the day on a 0.95% retreat to 1139c.

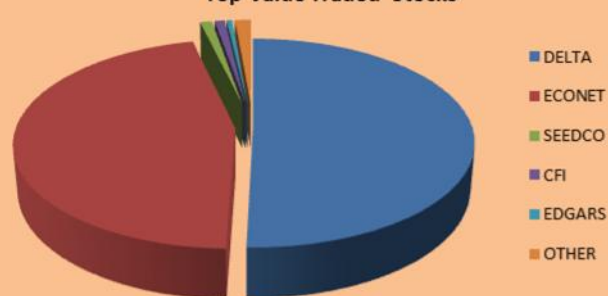
The losses were mitigated by gains in ART and Turnall which were in an identical 20% jump to trade at respective prices of 0.6c and 1.2c. Completing the risers for the day were OKZIM and Innscor that put on 3.33% and 1.65% and saw their shares exchange hands at 9.3c and 62.01c. Innscor's gains come in the wake of the group's cautionary advising shareholders of plans to unbundle the company's Quick Service Restaurant Business by way of a dividend in specie in an entity that will be separately listed.

Elsewhere the Mining Index was up 0.39% to 44.84c despite there being no trade in the cluster. The gain rode on improved bid in RioZim to 10c against its last traded price of 9.5c. RioZim has enjoyed firming demand since the group got approvals to proceed with their rights issue which has an exercise price of 15c.

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
LAFARGE	AGM	Manresa Club Arcturus Road, Harare	05.06.15	1130hrs
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
AFRISUN	AGM	Holiday Inn, Kariba Room,Harare	04.06.15	1600hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
MASIMBA	May-15	Notice of EGM to approve unbundling of SBU into separate companies
RIOZIM	Mar-15	Company seeking regulatory approvals to proceed with rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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