

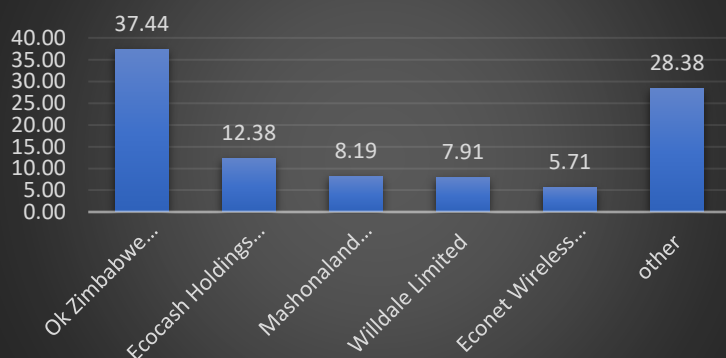


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Masimba Holdings Limited	219.6500	15.00
First Mutual Properties Limited	20.0560	14.61
Cbz Holdings Limited	220.0000	12.24
Unifreight Africa Limited	76.0000	8.57
Econet Wireless Zimbabwe Limited	290.6837	8.41

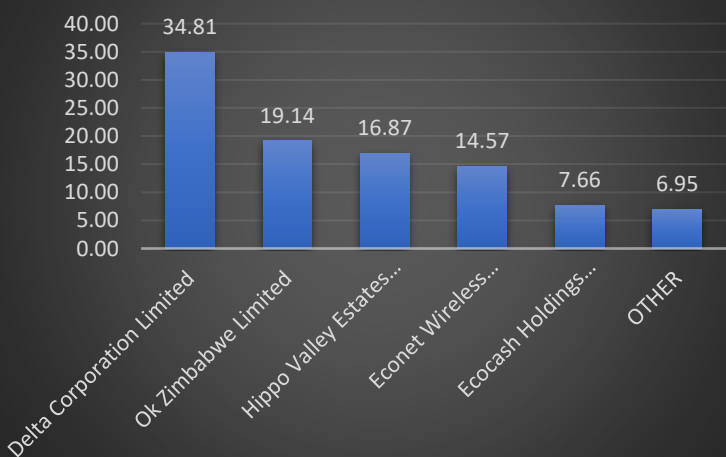
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	10.0698	14.19
Amalgated Regional Trading (Art) Holdings Limited	25.1011	2.83
Zimplot Holdings Limited	36.0000	1.37
Dairibord Holdings Limited	140.4000	1.15
Mashonaland Holdings Limited	19.5018	0.81

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	3,197,206,274,978	0.00
Turnover ZWL \$	152,887,515.00	92.01
Foreign buys ZWL \$	12,457,235.00	96.20
Foreign sales ZWL \$	11,761,565.00	99.26
Volume	1,344,865	77.34

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	42,599.78	2.92
ZSE 10	24,548.01	3.30
ZSE-Agriculture	183.83	0.15
Mid-Cap	93,105.02	1.92

### ZSE resilient in month opener...

The ZSE commenced the new month of May in the positive territory. The primary All-Share Index gained 2.92% to close at 42599.78pts while, the ZSE Top Ten Index advanced 3.30% to close at 24548.01pts. The Mid-Cap Index ticked up 1.92% to 93105.02pts as the ZSE Agriculture Index lost 0.15% to finish at 183.83pts. Masimba was the top riser as it soared 15.00% to \$219.6500 while, First Mutual Properties followed on a 14.61% surge to \$20.0560. Bankers CBZ firmed up 12.24% to \$220.0000 as logistics firm Unifreight Limited gained 8.57% to \$76.0000. Econet capped the top ten winners of the day on an 8.41% rise to \$290.6837. Ariston led the fallers of the day on a 14.19% dip to end at \$10.0698 while, ART Holdings trimmed 2.83% to \$25.1011. Zimplot fell 1.37% to \$36.0000 as milk producer Dairiboard retreated 1.15% to \$140.4000. Property concern Mashonaland Holdings completed the top five decliners of the day after dropping 0.81% to \$19.5018. The market registered a positive breadth of fifteen as twenty counters registered gains against five that lost ground.

Activity aggregates were depressed in the session as volume traded plummeted 77.34% to 1.34m shares while, turnover plunged 92.01% to \$152.89m. The value drivers for the session were Delta (34.81%), OKZIM (19.14%), Hippo Valley (16.87%), Econet Wireless (14.57%) and Ecocash Holdings (7.66%). In the volumes section, OKZIM contributed 37.44% of the volumes traded while, Ecocash Holdings claimed 12.38% of the same. A total of 140,092 units worth \$904,234.20 exchanged hands in the ETF section. Morgan & Co MCS added 2.16% to end pegged at \$30.1370 as Datvest improved 0.55% to \$1.7616. On the losing side, there was Old Mutual ETF and MIZ that gave up 8.02% and 2.91% to \$8.7344 and \$2.0000 respectively. The Tigere REIT slipped 0.12% to \$50.4502 after trading 8,677 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.4014	0.84

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,100,406,345	1.08
Turnover USD \$	147,076.18	246.97
Volume	274,018	197.34

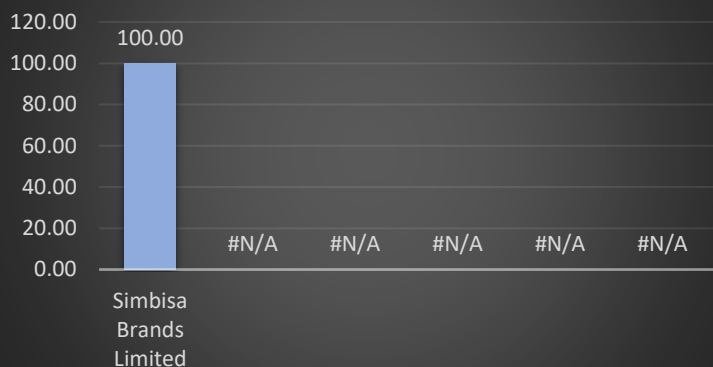
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	86.44	0.21

**VFEX falters...**

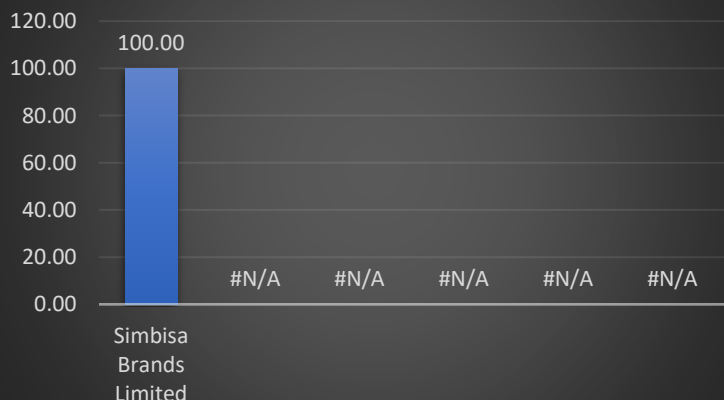
The VFEX faltered in Tuesday's session as the All-Share Index declined 0.21% to 86.44pts. Simbisa was the only counter to trade on the VFEX as it lost 0.84% to finish the day at USD\$0.4014.

Activity aggregates improved as volumes shot up 197.34% to 274,018 shares while, the value outturn ballooned 246.97% at \$147,076.18. Simbisa emerged the most sought-after stock claiming a similar 100% of the volumes and value aggregates.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 02.05.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	26,016	4,526,786.00

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
BAT	26.04.2023	ZWL\$88.35	30.05.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



**EFE RESEARCH – MARKET COMMENT**  
**02.05.2023**