

Market Comment 02.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	330.66	334.65	3.99	1.21
Mining	124.44	124.66	0.22	0.18
ZSE 10	100.82	101.92	1.10	1.09
ZSE ALL SHARE	98.71	99.90	1.19	1.21

SOURCE: ZSE

ZSE All share Index nears 100pts...

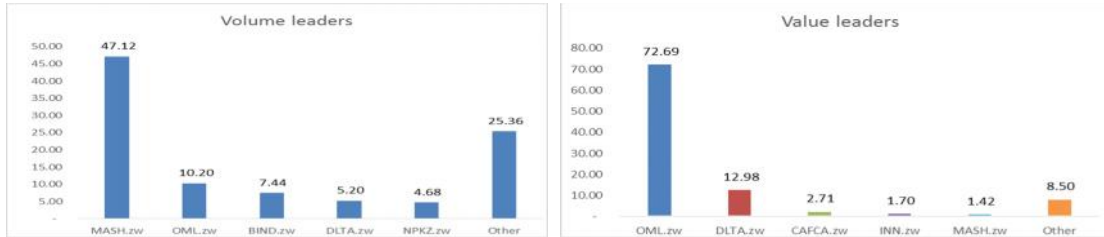
The post holiday session saw the All share Index adding 1.21% to close at 99.90pts, shy of the 100pts mark. The Industrial Index put on a similar 1.21% to end pegged at 334.65pts while, the Top Ten index improved 1.09% to 101.92pts as a negligible loss in Delta failed to weigh down the index. The Mining Index gained 0.18% to 124.66pts as Bindura and RioZim added 0.03% and 0.22% to \$0.0303 and \$1.2200 apiece. Cafca led the risers pack for the second successive session as it enhanced 16.67% to settle at \$0.7000 followed by OkZim which edged up 12.10% to \$0.2029 ahead of the yearly grand challenge. Conglomerates Inscor and Meikles rose 11.36% and 9.97% to end pegged at \$1.1936 and \$0.3299 respectively. Dairibord sealed the risers set with a 3.85% lift to close session at \$0.1350 on firming demand. Cement producer PPC lost 4.32% to \$1.0525 trailed by African sun which slumped 2.96% to \$0.0360. Simbisa brands slipped 0.43% to \$0.4580 while, Mash dropped 0.41% to \$0.0244. National foods came off 0.18% to \$5.4000, wrapping the top five fallers of the day. A market breadth of six was recorded as thirteen counters gained against seven fallers.

Activity was depressed compared to the prior session as volume of shares traded succumbed 86.59% to see 2.14m shares exchanging hands while, turnover dipped 10.16% to \$1.73m. Mash and Old Mutual accounted for respective contributions of 47.12% and 10.20 to the volume total while, Old Mutual again and Delta contributed a combined 85.67% to value outturn. Foreign buys were \$1.47m after surging 4,477% while, sales ballooned 382.15% to \$1.25m, to set a net fund inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,518,863,510	9,405,343,406	1.21
Turnover US\$	1,729,241.92	1,924,771.17	10.16
Foreign buys US\$	1,472,911.73	32,180.24	4477.07
Foreign sales US\$	1,253,765.36	260,034.73	382.15
No. of trades	89	43	106.98
Volume	2,138,021	15,944,329	86.59

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CAFCA.zw	70.00	10.00	16.67	PPC.zw	105.25	4.75	4.32
OKZ.zw	20.29	2.19	12.10	ASUN.zw	3.60	0.11	2.96
INN.zw	119.36	12.18	11.36	SIM.zw	45.80	0.20	0.43
MEIK.zw	32.99	2.99	9.97	MASH.zw	2.44	0.01	0.41
DZL.zw	13.50	0.50	3.85	NTFD.zw	540.00	1.00	0.18

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
F BCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

Upcoming Events

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplow	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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