



Members of the Zimbabwe Stock Exchange

Market Comment 02.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	408.85	414.37	5.52	1.35
Mining	193.98	193.98	0.00	0.00
ZSE 10	115.92	117.99	2.07	1.79
ZSE ALL SHARE	122.63	124.26	1.63	1.33

SOURCE: ZSE

ZSE closes in the positive...

ZSE continued to improve in Tuesday's session on marginal gains seen in selected stocks. The mainstream Index gained 1.33% to 124.26pts while, the Industrial Index soared 1.35% to 414.37pts. The Top Ten Index was up 1.79% at 117.99pts while, the resources index remained stable at 193.98pts with no trades in Bindura and RioZim. The top gainer of the day was property company Dawn that put on 8.33% to \$0.0260. Trailing was hotelier AfriSun that improved 6.67% to \$0.1600 while, Econet was on the third place of the risers table after advancing 4.47% to \$1.0997. Fintech group Cassava rose 3.60% to \$1.1007 with banking group FBC completing the top five gainers of the day after enhancing 2.94% to \$0.3500.

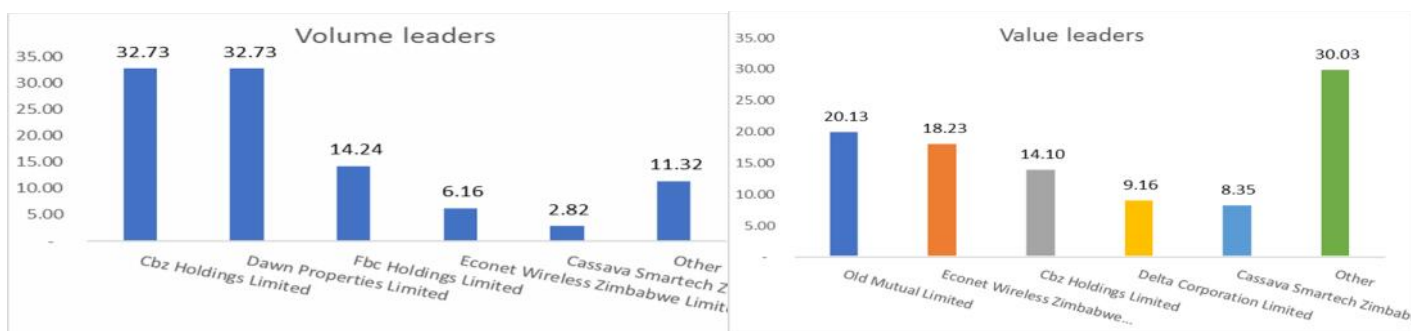
Dually listed PPC led the shakers of the day having dropped 3.79% to end at \$1.2700 while, CBZ followed on a 3.03% decline to \$0.1600. Simbisa dropped 2.10% settling at \$0.6298 while, giant insurer Old Mutual slipped 0.08% to close at \$8.1466 ending with a spread of \$7.8000-\$8.0000. Volume of shares traded succumbed 57.56% to 6.11m while, turnover was similarly down 84.06% at \$2.27m. CBZ and Dawn claimed a similar 32.73% of the volume aggregate after 2m shares exchanged hands in both counters. The other notable volume driver was FBC which contributed 14.24% of the total. Old mutual, Econet and CBZ accounted for 20.13%, 18.23% and 14.10% of the value outturn respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,422,295,853	16,173,926,888	1.54
Turnover US\$	2,269,822.09	14,239,822.39	84.06
Foreign buys US\$	320,299.52	1,090,220.52	70.62
Foreign sales US\$	418,228.86	202,761.57	106.27
No. of trades	71	74	4.05
Volume	6,110,270.00	14,397,887.00	57.56

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	2.60	0.20	8.33
African Sun Limited	16.00	1.00	6.67
Econet Wireless Zimbabwe	109.97	4.71	4.47
Cassava Smartech Zimbabwe	110.07	3.82	3.60
Fbc Holdings Limited	35.00	1.00	2.94

Today's Losers	Price	Change	% Change
Ppc Limited	127.00	5.00	3.79
Cbz Holdings Limited	16.00	0.50	3.03
Simbisa Brands Limited	62.98	1.35	2.10
Old Mutual Limited	814.66	0.63	0.08

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1529	2.19	\$8.1500	147,989	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Getbucks	15.03.19	\$0.00054	30.03.19
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innscor	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	Finals and analysts briefing	Palm Court, Meikles	1030hrs	27.03.19
Old Mutual Zimbabwe	Finals & analysts briefing	The Venue, Avondale	1400hrs	29.03.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.