

	1-Apr-15	2-Apr-15	% Δ
ZSE Industrials	156.01	155.89	0.08
ZSE Mining	34.92	32.67	6.44
Volume Traded (mn)	3.61	15.75	335.93
Value Traded (US\$ mn)	0.70	0.42	39.77
Market Cap (US\$ mn)	4,327.61	4,239.19	2.04
Foreign Purchases (US\$ mn)	0.607	0.010	98.31
Foreign Sales (US\$ mn)	0.610	0.000	100.00

ZSE down as soft trading persists...

Soft trading persisted on the ZSE as the market capped the first of two successive holiday shortened weeks in the red. Only eleven stocks were active in today's session with a positive spread of just a single stock after three risers and two fallers emerged. Despite the positive spread, the Industrial Index came off 0.08% and closed at 155.89pts on the back of weakness in Delta that closed offered at 102.5c against its last traded price of 103.5c.

Headlining the day's shakers was brick manufacturers, Willdale that lost half its value in selloff of 205,450 shares at a price of 0.09c and yielded just \$185. The highlight of today's session turned out to be a block exchange of 14,323,474 shares in the regional tourism group African Sun which sailed through the market at a price of 2.51c having rallied 67.33% for the day. The hotelier's gains comes after its major shareholders Lengrah announced an offer to minorities that is set to be done at a price of 3c. Likewise African Sun's related company Dawn was also up 25% to follow as it closed the session trading at 1c. Crocodile skin manufacturers Padenga, completed the day's risers with a 2.56% uplift to settle at 10c as the post results rerating continued. The only other stock to see a price movement was the decline in nickel miners Bindura of 8.33% to 2.75c that drove the Mining Index down 6.44% to 32.67pts.

Thin trades remained the order of the session with the aforementioned African Sun exchange being the notable trade of the day having accounted for 85% of the aggregate while the usual value drivers were relegated to the sides on waning demand. Total value exchanged was down 39.8% at \$0.42m while volumes were up four fold, thanks to the block trade in African Sun. Following a sudden re-emergence of foreign activity yesterday, the session was different today with nil disposals while a mere \$10,273 on the spend emerged.

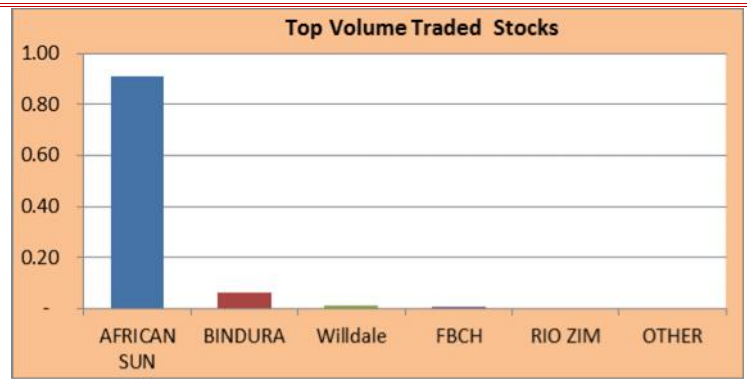
*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	African Sun	2.51	67.33	39.44
2	DAWN	1.00	25.00	4.76
3	PADENGA	10.00	2.56	11.11
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	Willdale	0.09	50.00	55.00
2	BINDURA	2.75	8.33	57.69
3				
4				
5				



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
NFOOD	Interim	3.11c	20.03.15	02.04.15
Colcom	Interim	0.5c	20.03.15	02.04.15
Innscor	Interim	0.55c	20.03.15	02.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	6.25p	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
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CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue

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