



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,077.20	15,103.04	25.83	0.17
ZSE 10	10,058.56	10,083.71	25.15	0.25
MID CAP	24,361.37	24,361.38	0.01	0.00
INDUSTRIAL	49,849.36	49,935.06	85.71	0.17

SOURCE: ZSE

## ZSE scratches gains in the mid-week session...

The market continued to register gains in the mid-week session as the All-Share Index went up 0.17% to 15103.04pts. Similarly, the Industrial Index gained 0.17% to 49935.06pts while, the Blue-chip Index was the major gainer amongst the indices we review as it advanced 0.25% to close at 10083.71pts. The Mid cap Index was marginally up as it added a negligible 0.00003% to 24361.38pts. Agricultural concern CFI headlined the winners of the day as it jumped 20.00% to settle at \$122.4000, trailed by Art that rose 3.27% to \$13.0000. Fintech Group Ecocash Holdings grew 2.76% to trade at \$71.9782 while, Innscor spinoff Simbisa buttressed its prior sessions gains as it put on 2.00% to end pegged at \$186.0488. Tanganda Tea Company capped the top five gainers of the day as it edged up 1.72% to \$76.4000.

Sugar manufacturer Star Africa led the laggards of the day on a 8.77% loss to \$1.5147, followed by plastics manufacturer Proplastics that eased 6.67% to \$28.0000. Mashonaland Holdings shed 4.95% to close at \$3.0000 while, Zimplow which is trading under cautionary trimmed 2.87% to \$20.1313. Retailer Ok Zimbabwe capped the top five losers of the day as it let go 2.55% to \$30.9936. Activity aggregates of the day enhanced as volumes of shares traded jumped 55.95% to 2.44m while, turnover surged 51.74% to \$263.62m. The trio of Simbisa, Star Africa and Axia led the volume leaders of the day claiming a combined 63.82% of the aggregate. Simbisa led the value leaders as it contributed 43.42% of the total, trailed by Innscor and Axia that had respective contributions of 24.84% and 10.31%. Exchange Traded funds declined in the session, as the Morgan & Co ETF was 0.06% down to \$14.5027 while, the Old Mutual ETF relinquished prior sessions gains as it retreated 14.22% to \$8.9179. A total of 468,364 units worth \$5.78m exchanged hands in the two ETFs, as the market awaits the listing of Datvest Consumer Staples ETF slated for tomorrow. Elsewhere, on the VFEX, Padenga was stable at US\$0.2100 as 17,111 shares traded.

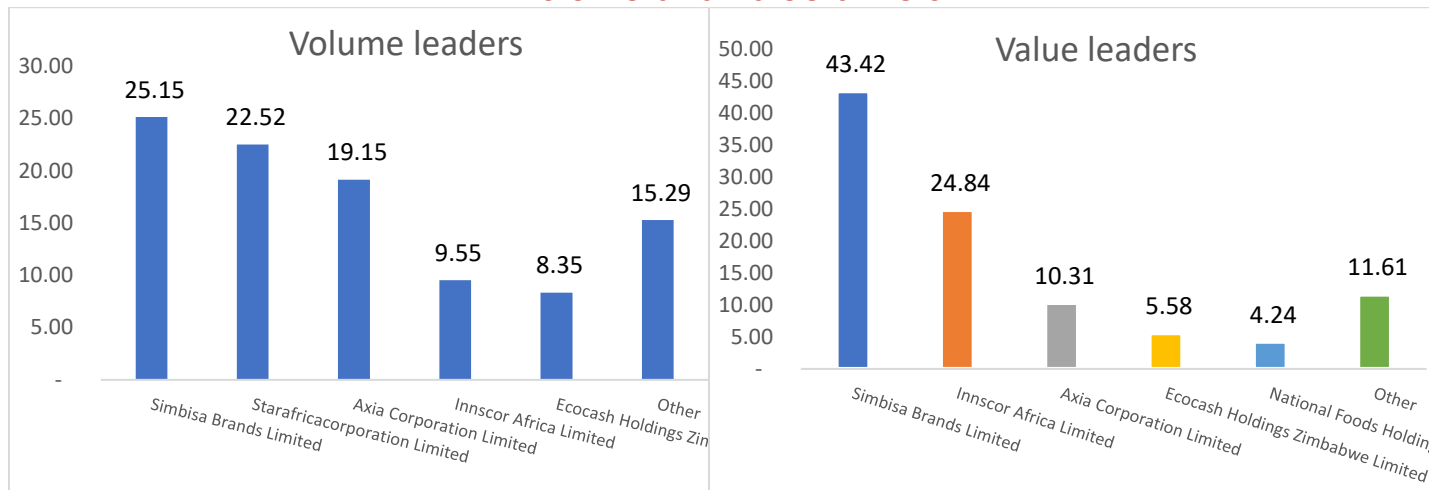
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,734,903,685,297.00	1,731,936,062,653.00	0.17
Turnover ZWL \$	263,615,697.85	173,727,024.17	51.74
Foreign buys ZWL \$	0.00	0.00	-
Foreign sales ZWL \$	3,000.00	3,000.00	0.00
No. of trades	452	517	12.57
Volume	2,443,603	1,566,935	55.95

Today's Gainers	Price	Change	% Change
Cfi Holdings Limited	122.4000	20.40	20.00
Amalgamated Regional Trading (Art) Holdings Limited	13.0000	0.41	3.27
Ecocash Holdings Zimbabwe Limited	71.9782	1.93	2.76
Simbisa Brands Limited	186.0488	3.65	2.00
Tanganda Tea Company Limited	76.4000	1.29	1.72

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	1.5147	0.15	8.77
Proplastics Limited	28.0000	2.00	6.67
Mashonaland Holdings Limited	3.0000	0.16	4.95
Zimplow Holdings Limited	20.1313	0.59	2.87
Ok Zimbabwe Limited	30.9936	0.81	2.55

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022
DATVEST	DATVEST MODIFIED CONSUMER STAPLES ETF LAUNCH			03.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.