



Index	Previous	Today	Move pts	Change %
Industrial	1564.95	1559.05	5.90	0.38
Mining	826.73	798.01	28.72	3.47
ZSE 10	399.69	397.12	2.57	0.64
ZSE ALL SHARE	473.13	471.00	2.13	0.45

SOURCE: ZSE

ZSE extend loses in month opener...

The negative trajectory on the ZSE persisted into the month-opening trades to see the four indices closing pointing southwards. The All Share Index let go 0.45% to close at 471pts while, the Industrials trimmed 0.38% to 1559.05pts. The ZSE Top Ten Index retreated 0.64% to end pegged at 397.12pts while, the Mining Index was down 3.47% at 798.01pts on the back of losses in Bindura that shed 6.32% to settle at \$0.5400. Banking group First Capital succumbed 10% to \$0.1800 while, hotelier African Sun came off 8.87% to \$0.7040. Retailer OKZim lost 5.22% to \$1.8000 while, Star Africa completed the top five shakers of the day after a 3.91% slip to \$0.0738.

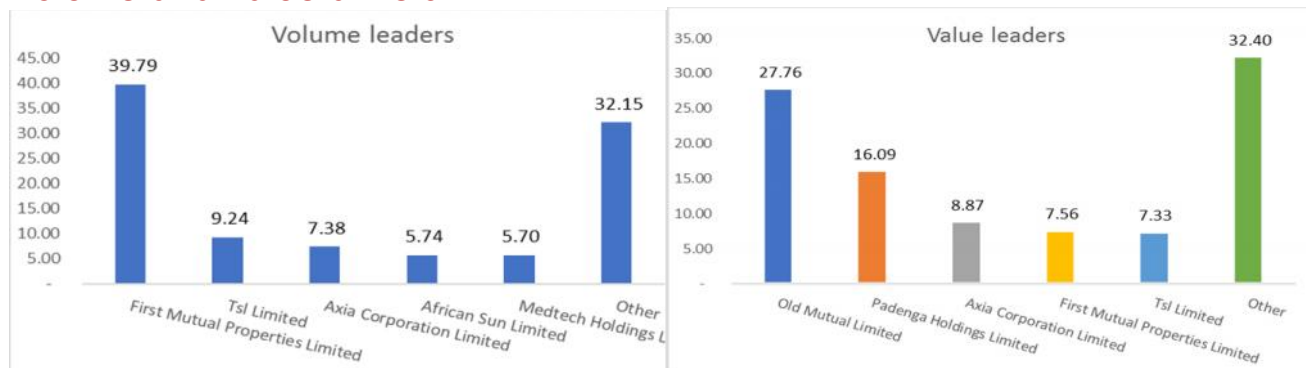
ART was the top performer of the day with a 19.98% surge to \$0.5015, followed by cable manufacturers Cafca which garnered 19.94% to \$11.9100. Property concern Dawn advanced 8.53% to \$0.1628 while, National Foods jumped 4.45% to end pegged at \$20.1000. Conglomerate Meikles capped the winners list after putting on 1.29% to \$8.4980. Gainers outnumbered fallers by a count of one to leave the market with a positive breadth. Volumes and values faltered in Monday's session with the former dropping 33.62% to 2.72m while, the latter dipped 86.65% to \$4.16m. FMP was the top volume driver of the day with a 39.79% contribution while, Old Mutual and Padenga claimed a combined 43.85% of the value aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	60,714,817,239	60,987,462,332	0.45
Turnover US\$	4,164,226.02	31,192,570.01	86.65
Foreign buys US\$	1,180,015.32	1,922,302.91	38.61
Foreign sales US\$	381,706.80	15,052,030.52	97.46
No. of trades	129	228	43.42
Volume	2,723,319.00	4,102,613.00	33.62

Today's Gainers	Price	Change	%Change
Amalgamated Regional Trading (Art) Holdings Limited	50.15	8.35	19.98
Cafca Limited	1,191.00	198.00	19.94
Dawn Properties Limited	16.28	1.28	8.53
National Foods Holdings Limited	2,010.00	85.56	4.45
Meikles Limited	849.80	10.80	1.29

Today's Losers	Price	Change	%Change
First Capital Bank Limited	18.00	2.00	10.00
African Sun Limited	70.40	6.85	8.87
Bindura Nickel Corporation Limited	54.00	3.64	6.32
Ok Zimbabwe Limited	180.00	9.91	5.22
Starafriacorporation Limited	7.38	0.30	3.91

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.