

## Market Comment 02.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	293.99	291.95	2.04	0.69
Mining	124.91	124.91	0.00	0.00
ZSE 10	86.86	86.05	0.81	0.93
ZSE ALL SHARE	87.86	87.26	0.60	0.68

SOURCE: ZSE

### ZSE end week in losses...

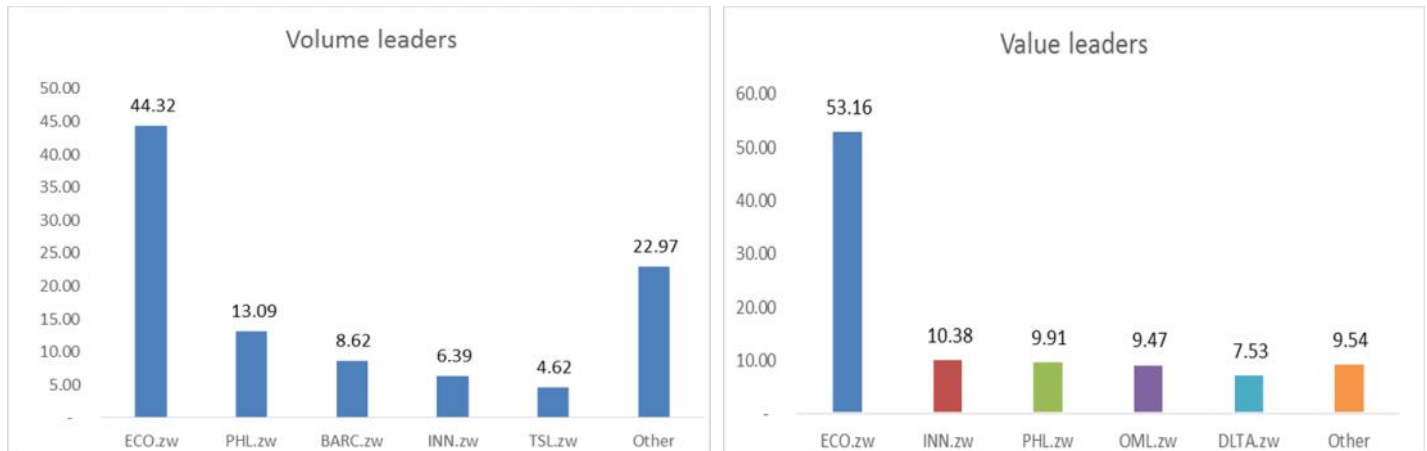
Losses continued on the ZSE in week ending session as three of the indices closed in the red with the exception of the Mining Index which remained stable at 128.91pts for the fourth consecutive session. The All share Index retreated 0.68% to 87.26pts while, Industrial index lost 0.69% to end the session at 291.95pts. ZSE Top 10 dropped 0.93% to 86.05pts weighed down by heavy caps BAT, Delta and Econet which emerged amongst the losers of the day. Tobacco Processor, BAT plunged 7.03% to close at a vwap of \$22.3138, Mash slumped 6.69% to \$0.0279 and Nampak pulled back 3.03% to \$0.1600. The duo of Padenga and Meikles completed the decliners for the day, after dropping 2.39% and 1.64% to end pegged at \$0.4293 and \$0.3000 respectively. PPC topped the gainers adding 3.15% to \$0.9000 trailed by CBZ which gained 2.94% to \$0.1050 while, Old mutual ticked up 1.41% to \$5.4001. Dairibord and Innscore traded at \$0.1105 and \$0.9208 after putting on 0.36% and 0.09% apiece.

Foreign participation dominated today's session as reflected in foreign purchases which ballooned 1186.18% to \$2.55m while, foreign sales enhanced 531.02% to \$1.19m. Turnover for the day expanded 427.70% to end at \$3.86m with volume of shares traded increasing by 75.20% to 6.81m shares. Block trade in Econet was the major highlight of the day with 44.32% contribution to the volume outturn and 53.16% contribution to value total. The market registered 94 trades which is 104.35% higher as compared to Thursday trades.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,316,594,858	8,370,187,687	0.64
Turnover US\$	3,861,280.06	731,715.69	427.70
Foreign buys US\$	2,550,793.52	198,322.86	1186.18
Foreign sales US\$	1,190,495.72	188,662.50	531.02
No. of trades	94	46	104.35
Volume	6,814,059	3,889,198	75.20

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	90.00	2.75	3.15	BAT.zw	2,231.38	168.62	7.03
CBZ.zw	10.50	0.30	2.94	MASH.zw	2.79	0.20	6.69
OML.zw	540.01	7.52	1.41	NPKZ.zw	16.00	0.50	3.03
DZL.zw	11.15	0.04	0.36	PHL.zw	42.93	1.05	2.39
INN.zw	92.08	0.08	0.09	MEIK.zw	30.00	0.50	1.64

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Proplastics		0.2600	02.03.18

## Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	No 1 Wynne Street, Harare	11.00am	12.03.18
Powerspeed	AGM	Powerspeed complex, cnr Cripps Road and Kelvin Road North Graniteside	11.00am	01.03.18
Simbisa brands	EGM	SAZ building Northend Close, Northridge Park, Borrowdale	08.15am	09.03.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
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