



Index	Previous	Today	Move pts	Change %
Industrial	12,145.59	12,166.64	21.05	0.17
Mining	4,354.49	4,201.02	153.47	3.52
ZSE 10	2,264.03	2,275.20	11.17	0.49
ZSE ALL SHARE	3,627.50	3,631.58	4.08	0.11

SOURCE: ZSE

ZSE maintains gains...

The stock market maintained gains driven by heavy caps in Tuesday trades to see the primary All Share Index strengthening by a further 0.11% and closed at 3631.58pts. The Industrials added 0.17% to 12166.64pts while, the Top Ten was 0.49% higher at 2275.20pts. The Minings were 3.52% softer at 4201.02pts on the back of losses in nickel miner Bindura. A total of forty-three counters, up from thirty-seven in the prior session, exchanged hands in today's session of which twenty-three emerged as risers against thirteen fallers. Getbucks emerged as the top performer on a 19.91% surge and closed at \$25.9000 while, Unifreight continued with its glitter as it rose 19.58% to settle at \$0.6625 on firm demand. Agricultural concern Ariston trailed on a 18.41% rise to \$1.6009 while, cable manufacturers CAFCA reversed previous losses on a 15.27% growth that took its price to \$80.0000. Hotelier RTG recovered 12.13% to end at \$1.8000 and completed the top five risers set.

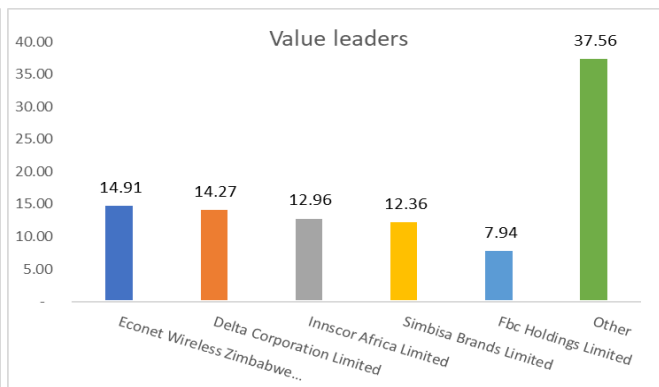
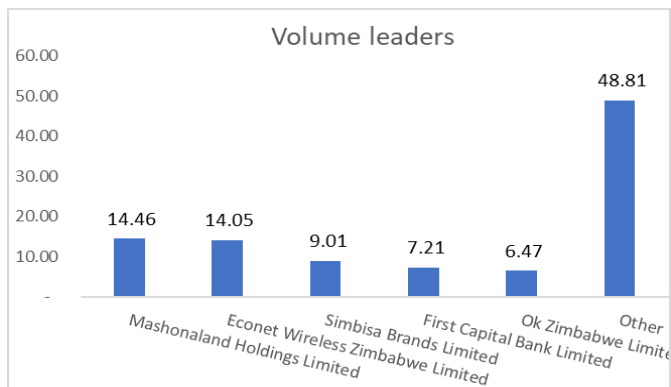
Leading the downside was Proplastics which slumped 19.74% to \$13.8446 while, FMP lost 14.91% to settle at \$5.6157. SeedCo rolled back yesterday's gains on a 14.33% loss to \$25.7000, where demand could be found with Turnall easing 8.89% to \$0.9020. FML was 7.74% down at \$12.0000 as demand continued to wane in the insurer. Other losses were in CBZ (-2.82%) to \$103.9000 and Econet (-1.02%) to \$13.9507. Volumes exchanged declined 14.23% to 4.54m shares, yielding a value outturn of \$59.66m which was 193.24% up from prior session. Econet, Delta and Innscor propelled the value outturn after claiming 14.91%, 14.27% and 12.96% in that order.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	418,828,319,112	418,357,895,312	0.11
Turnover ZWL \$	59,663,433.59	20,346,022.80	193.24
Foreign buys ZWL \$	322,914.00	1,390,300.00	76.77
Foreign sales ZWL \$	6,257,094.00	364,894.00	1614.77
No. of trades	381	368	3.53
Volume	4,538,284	5,290,937	14.23

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	25.90	4.30	19.91
Unifreight Africa Limited	66.25	10.85	19.58
Ariston Holdings Limited	160.09	24.89	18.41
Cafca Limited	8,000.00	1,060.00	15.27
Rainbow Tourism Group Limited	180.00	19.47	12.13

Today's Losers	Price	Change	% Change
Proplastics Limited	1,384.46	340.54	19.74
First Mutual Properties Limited	561.57	98.43	14.91
Seed Co Limited	2,570.00	430.00	14.33
Turnall Holdings Limited	90.20	8.80	8.89
First Mutual Holdings Limited	1,200.00	100.64	7.74

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.4367	+2.62	1.4000	1.0000	1.6000	1,749,738	\$2,513,802.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.