

Market Comment 02.02.2016

Index	Previous	Today	Move pts	Change %
Industrial	102.74	102.33	0.41	0.40
Mining	19.53	19.53	0.00	0.00

SOURCE: ZSE

Econet weighs on industrials as Getbucks registers its first trades...

The equities market slid to further losses in Tuesday's session when Getbucks managed to garner its first trade in 12 trading sessions since its listing. Financial services group Getbucks traded 20 000 shares at \$0.0370 which was 7.83% higher than its subscription price of \$0.0342. The mainstream Industrial Index shed 0.40% to 102.33pts weighed to a larger extent by Econet as the market weakness persists. The casualties of the day were Econet that trimmed its recent gains by 4.22% to \$0.220 and Lafarge which succumbed 19.86% and closed at \$0.2805 on a paltry 100 shares. Delta closed stable at \$0.53 as a chunk of 0.84m shares exchanged hands. Among the risers were Barclays which went up a marginal 0.77% to settle \$0.0393.

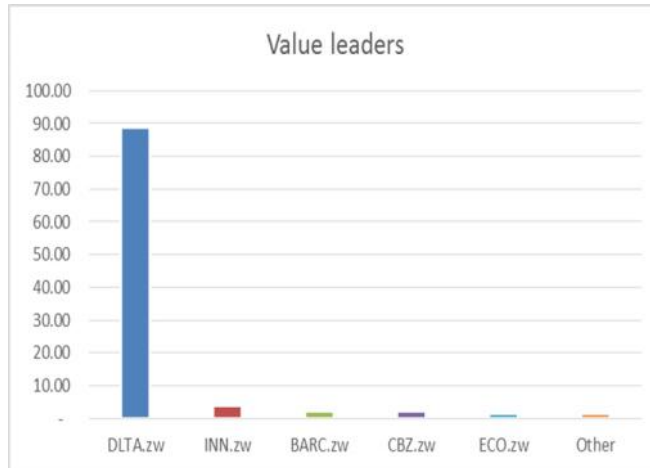
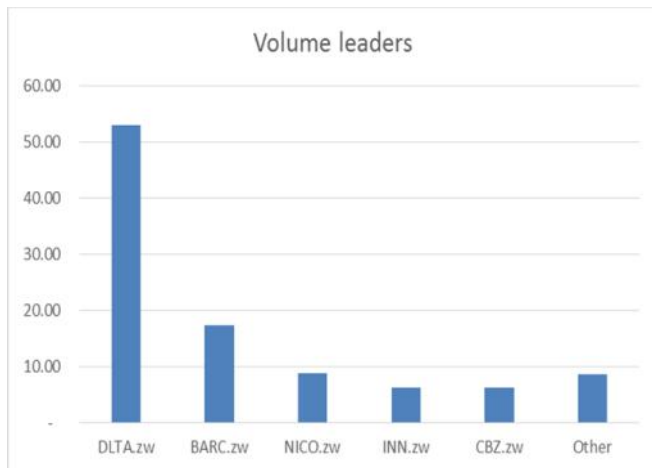
Activity aggregates improved as value traded grew 76.49% to \$0.50m while, volumes went up 23.22% to 1.59m shares. Delta was the top traded stock in the session accounting for 92.62% of today's turnover and 70.27% of the volume aggregate. Foreign inflows went up 174.90% to \$0.44m contributing 87.08% of the outturn while, outflows gained 182.34% on yesterday to \$0.46m. The trade in Delta was a back to back exchange by foreigners while, disposals were seen in Barclays. The Mining Index was stable at 19.53 for the seventh consecutive session with no trades in the cluster

Market Snapshot	Today	Previous	Change
Market Cap US\$	2,771,715,018	2,782,496,779	0.39
Turnover US\$	502,454	284,695	76.49
Foreign buys US\$	437,535	159,160	174.90
Foreign sales US\$	455,652	161,387	182.34
No. of trades	36	13	176.92
Volume	1,585,467	1,286,728	23.22

Gainers	Price	Change	% Change
GBFS.zw	3.69	0.27	7.89
BARC.zw	3.93	0.03	0.77

Losers	Price	Change	%Change
LACZ.zw	28.05	6.95	19.86
ECO.zw	22.00	0.97	4.22

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
NAMPAK	AGM	68 Birmingham, Southerton, Harare	12:00hrs	10.02.16
CAFCA	AGM	Boardroom, 54 Lytton Road, Workington	12.00hrs	18.02.16
POWER SPEED	AGM	Powerspeed complex, Harare	11:00hrs	23.02.16
RADAR	EGM	6 TH Floor Tanganyika building, Harare	09:00hrs	25.02.16
MASH	AGM	Boardroom, 19 th Floor ZB Life towers, Harare	12:00hrs	25.02.16

Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Powerspeed	25.01.16	Negotiations that may have material effect on the company's stocks price
Innscor	22.01.16	Approved the unbundling and separate listing of the company's Specialty Retail and Distribution Business. Discussions may have material effect on the company's stocks price.
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price