



Index	Previous	Today	Move pts	Change %
Industrial	766.34	766.40	0.06	0.01
Mining	316.66	316.66	0.00	0.00
ZSE 10	202.68	203.66	0.98	0.48
ZSE ALL SHARE	230.08	230.09	0.01	0.004

SOURCE: ZSE

ZSE indices in the black as new trading year begins...

The market opened the first session of the year 2020 with marginal gains. The All Share Index gained 0.004% to 230.09pts while, the Industrial Index added a mere 0.01% to 766.40pts. The ZSE Top Ten Index rose 0.48% to close at 203.66pts while, the minings remained stable at 316.66pts. Leading the market charge was brick manufacturers Willdale which surged 11.82% to \$0.0350. FML followed as the insurer advanced 6.28% to \$0.3300 while, crocodile skin producers Padenga put on 3.37% to settle at \$2.5325. SeedCo International went up 3.16% to \$3.1000 while, telecoms giant Econet completed the top five risers of the day with a 1.54% lift to \$1.4944.

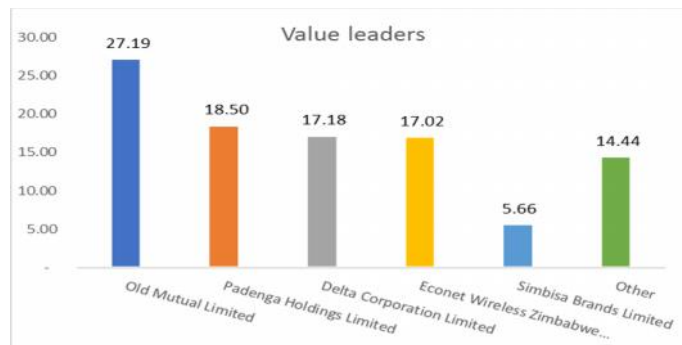
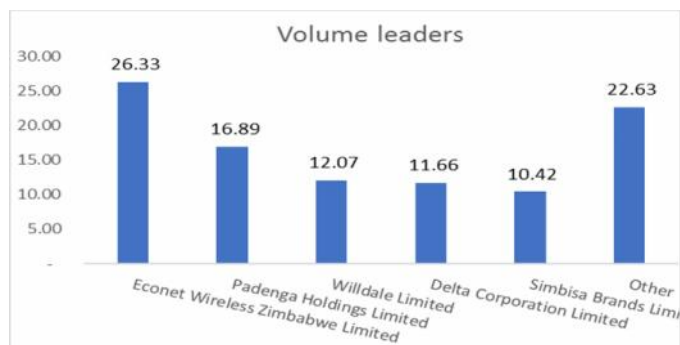
Six stocks traded in the negative territory with notable losses being seen in Truworths that trimmed 16.67% to \$0.0190, SeedCo limited which let go 15.90% to trade at \$1.6000 and banking group First Capital that lost 10.25% to \$0.0893. Axia came off 5.94% and closed at a price of \$0.6020 while, Old Mutual slipped 1.17% to \$36.0727. Activity aggregates faltered in the session as seen in volume of shares traded which declined 67.19% to 1.33m and turnover which was down 65.48% at \$3.07m. Volume drivers of the day were Econet, Padenga, Willdale, Delta and Simbisa that accounted for a combined 77.37% of the outturn. Value leaders of the day were Old Mutual (27.19%), Padenga (18.50%), Delta (17.18%) and Econet (17.02%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,791,426,826	29,767,094,449	0.08
Turnover US\$	3,066,435.36	8,884,347.06	65.48
Foreign buys US\$	92,368.00	203,242.00	54.55
Foreign sales US\$	0.00	5,928,924.50	100.00
No. of trades	60	94	36.17
Volume	1,325,936.00	4,041,413.00	67.19

Today's Gainers	Price	Change	%Change
Willdale Limited	3.50	0.37	11.82
First Mutual Holdings Limited	33.00	1.95	6.28
Padenga Holdings Limited	253.25	8.25	3.37
Seed Co International Limited	310.00	9.50	3.16
Econet Wireless Zimbabwe Limited	149.44	2.26	1.54

Today's Losers	Price	Change	%Change
Truworths Limited	1.90	0.38	16.67
Seed Co Limited	160.00	30.25	15.90
First Capital Bank Limited	8.93	1.02	10.25
Axia Corporation Limited	60.20	3.80	5.94
Old Mutual Limited	3,607.27	42.76	1.17

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplow	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innskor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.