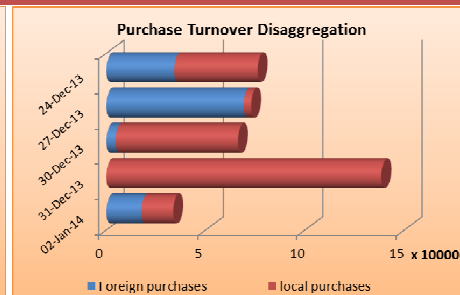
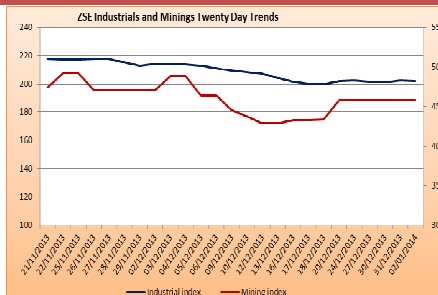




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

02-JAN-2014



	31-Dec-13	02-Jan-14	% Δ
ZSE Industrials	202.12	201.99	0.06
ZSE Mining	45.79	45.79	0.00
Volume Traded (mn)	3.69	1.53	58.49
Value Traded (US\$ mn)	0.76	0.34	55.85
Market Cap (US\$ mn)	5,557.09	5,563.51	0.12
Foreign Purchases (US\$ mn)	0.000	0.175	0.00
Foreign Sales (US\$ mn)	0.000	0.040	0.00

Market slow on the first trading session of the new year....

The first trading day of the new year was fairly slow as volumes and values declined. Volumes were down -58.49% to 1.53m shares with bankers CBZ being the top contributor at 52% followed by insurers Fidelity with 16% both closing at 15c and 13c respectively. Market turnover was low easing -55.85% to \$0.34m as some investors are still out of office due to the holidays. The same could be said for foreign participation with buyers trades of \$0.175m and sellers of \$0.040m being recorded on the bourse.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	EDGARS	12.50	3.22	3.22
2				
3				
4				
5				

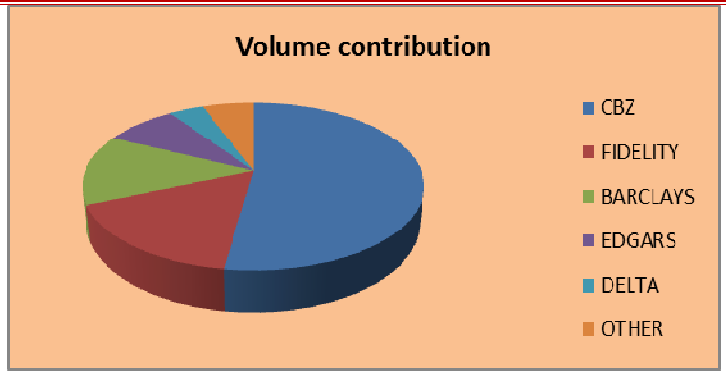
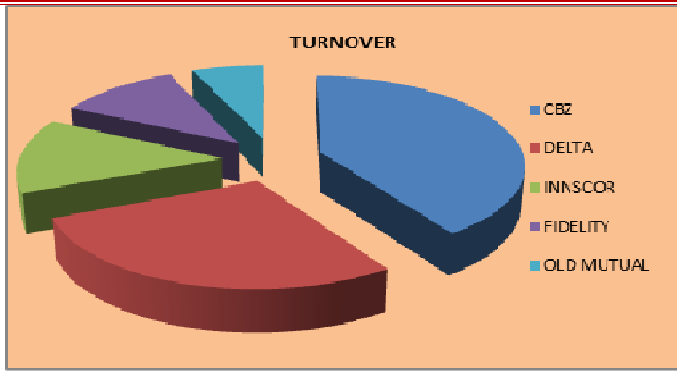
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BARCLAYS	4.00	9.09	9.09
2	FIDELITY	13.00	0.08	0.08
3	DELTA	140.00	0.07	0.07
4				
5				

Meanwhile the mainstream industrial index received a cold welcoming to the new year as it marginally shed a -0.06% to close at 201.99. Weighing it down were losses recorded in Delta which eased -0.07% to 140c as a volume of 59 560 shares exchanged hands on the stock. Minings however remained unchanged for the sixth consecutive session with only 4 914 shares coming out in Bindura that traded unchanged at 2c.

Clothing retailer's Edgars was the only riser advancing 3.22% to close at 12.5c. Bankers Barclays topped the first fallers of the new year after it retreated 9.09% to close at 4c while insurers Fidelity followed after marginally easing 0.08% to 13c. Delta completed the top fallers of the day having eased 0.07% to 140c.

Elsewhere Zimplow saw no trades closing with abod offer spread if 3c-4c as press reports highlighted that SECZIM had raised concerns of window dressing prompting investigations into trades done on Monday where it gained 1c to 4c. Sellers reemerged in AICO closing offered at 6c while its LA's closed firmly bid at 1c.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CAUTIONARIES	ISSUE DATE		
AFRICAN SUN	6 TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments	
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company	
WILLDALE	27 TH Nov 2013	Ongoing negotiations with a potential Investor	

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